



● Report of Professional Services Agreements for the Second Quarter of Fiscal Year 2020/21

Summary

The Report of Professional Services Agreements for the Second Quarter of FY 2020/21 is submitted in this report.

Purpose

Metropolitan Water District Administrative Code Section 2720: General Manager’s Quarterly Reports

Attachments

The exhibits list agreements administered by the Office of the General Manager that were recorded as active during the second quarter of FY 2020/21. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

References to “Rollover” agreements from previous reports have been revised to “Annual” to provide a better description for the type of agreement listed. Rollover is a Metropolitan term for annual agreements typically established with a maximum 3-year term and a maximum amount payable per contract year.

Detailed Report

A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
A	≤250K	294	180	\$5,918,705
B	>250K	71	57	\$19,765,570
C	Terminated	27	15	\$618,348
	Total	392	252	\$26,302,623

The Legal Department’s expenditures during the second quarter of FY 2020/21 totaled \$328,637, with 120 active agreements and 12 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
34 NORTH, INC.	170203	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta Live web-based development. RFQ 1149	01-APR-17	\$240,000	Y
5RMK, INC.	169719	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-MAR-17	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	170202	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, environmental planning, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y
ANCHOR QEA, LLC	169730	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, general engineering, and technical writing. RFQ 1149	01-MAR-17	\$240,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385	Bay Delta Initiatives	To provide on-call agricultural analysis and real property appraisal services. RFP 1149	01-OCT-18	\$80,000	Y
CBEC, INC.	182308	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on collaborative science, flood management, modeling analyses, water quality planning, scientific/technical report writing, and outreach. RFQ 1149	01-AUG-18	\$245,000	Y
CDM SMITH, INC.	171244	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, environmental planning, general engineering, scientific/technical writing, and outreach. RFQ 1149	01-APR-17	\$200,000	Y
CH2M HILL ENGINEERS, INC.	170205	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, agricultural analysis, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y
CRAMER FISH SCIENCES	169728	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, web and application development, and scientific/technical writing. RFQ 1149	01-MAR-17	\$245,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENVIRONMENTAL SCIENCE ASSOCIATES	172856	Bay Delta Initiatives	To provide on-call professional and technical services for the evaluation of the Yolo Bypass Salmonid Habitat Restoration and Fish Passage EIR/EIS. RFQ 1149	01-JUN-17	\$180,000	Y
FISH & WILDLIFE SERVICE	197594	Bay Delta Initiatives	To provide fish abundance and occupancy estimation research for Chinook salmon in the Bay-Delta.	01-SEP-20	\$24,183	N
FORKEL, DAVID	188998	Bay Delta Initiatives	To provide management services for Metropolitan's Bay-Delta properties.	01-JUN-19	\$220,000	Y
GEI CONSULTANTS, INC.	169721	Bay Delta Initiatives	To provide on-call professional and technical services for the Collaborative Science and Adaptive Management Program and Collaborative Adaptive Management Team. RFQ 1149	01-MAR-17	\$245,000	Y
HULTGREN - TILLIS ENGINEERS	170606	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-APR-17	\$100,000	Y
HUMBOLDT STATE UNIVERSITY	193516	Bay Delta Initiatives	To develop environmental DNA assays for Chinook salmon ecotypes.	02-JAN-20	\$70,704	N
HUMBOLDT STATE UNIVERSITY	192216	Bay Delta Initiatives	To integrate molecular methods into predator diet analyses to advance understanding of juvenile Chinook salmon predation mortality in the Bay-Delta.	01-JAN-20	\$240,876	N
HYDROFOCUS, INC.	169723	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$240,000	Y
ICF JONES & STOKES, INC.	169725	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$245,000	Y

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JA SPEZIA CONSULTING	169726	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues coordination, outreach, and Bay-Delta Live support. RFQ 1149	01-MAR-17	\$200,000	Y
JACOBS ENGINEERING GROUP, INC.	170206	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-APR-17	\$245,000	Y
JMEEK AGRIBUSINESS MANAGEMENT	177525	Bay Delta Initiatives	To provide farm and habitat management technical assistance in the Bay-Delta.	01-NOV-17	\$175,000	N
KJELDSSEN, SINNOCK & NEUDECK, INC.	170598	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, general engineering, and surveying and mapping services. RFQ 1149	01-APR-17	\$75,000	Y
KLEINFELDER, INC.	172531	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-JUN-17	\$245,000	Y
LAWRENCE LIVERMORE NATIONAL SECURITY, LLC	199670	Bay Delta Initiatives	To provide an assessment of the technological, scientific, economic, and regulatory dimensions relevant to carbon capture and storage projects in the Bay-Delta region.	04-DEC-20	\$140,000	N
MBK ENGINEERS	169905	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-MAR-17	\$245,000	Y
MOFFATT & NICHOL	181293	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFP 1149	01-JUL-18	\$245,000	Y
OREGON STATE UNIVERSITY	187386	Bay Delta Initiatives	To provide spatially explicit models for the estimation of fish occurrence in the Bay-Delta.	01-JUL-19	\$193,436	N
R2 RESOURCE CONSULTANTS, INC.	181438	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	01-JUL-18	\$150,000	Y

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RESOURCE MANAGEMENT ASSOCIATES, INC.	170548	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, and web and application development. RFQ 1149	01-APR-17	\$245,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	173661	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on ecosystem planning, collaborative science, hydrologic and hydrodynamic modeling, water quality, and information technology related services. RFQ 1149	01-SEP-17	\$200,000	Y
SARAH DOLISLAGER CONSULTING	169727	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta Live support. RFQ 1149	01-MAR-17	\$90,000	Y
STANTEC CONSULTING SERVICES, INC.	170784	Bay Delta Initiatives	To provide on-call professional and technical services for studies on alternatives to temporary barriers for the Old and Middle Rivers. RFQ 1149	01-APR-17	\$245,000	Y
TETRA TECH, INC.	169729	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, hydrologic and hydrodynamic modeling, water quality, and general engineering. RFQ 1149	01-MAR-17	\$245,000	Y
UNDERSTANDING AG, LLC	190925	Bay Delta Initiatives	To provide technical support for regenerative agricultural methods.	04-NOV-19	\$25,000	N
UNIVERSITY OF CALIFORNIA, DAVIS	187385	Bay Delta Initiatives	To assess the isotopic variation in the Sutter Bypass to track floodplain rearing in Central Valley Chinook salmon.	01-APR-19	\$85,000	N
UNIVERSITY OF CALIFORNIA, DAVIS	191455	Bay Delta Initiatives	To assess the presence of pathogens in cage-deployed Delta smelt.	01-OCT-19	\$79,429	N
UNIVERSITY OF CALIFORNIA, DAVIS	185791	Bay Delta Initiatives	To assess the hydrology of the Sutter Bypass and tributaries related to life history of Butte Creek Chinook salmon and other Central Valley salmonid populations.	15-FEB-19	\$200,727	N
UNIVERSITY OF CALIFORNIA, DAVIS	195279	Bay Delta Initiatives	To assess floodplain habitat with a genoscape approach to understand how food subsidies are synchronized with migratory salmonid phenology.	01-JUN-20	\$31,400	N

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VALUE MANAGEMENT STRATEGIES, INC.	170596	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating services. RFQ 1149	01-APR-17	\$75,000	Y
APPLIED EARTHWORKS, INC.	168180	Chief Administrative Officer	To provide on-call environmental services for cultural resources management. RFQ 1143	01-MAR-17	\$175,000	Y
ASCENT ENVIRONMENTAL, INC.	186777	Chief Administrative Officer	To provide trails plan support services for land adjacent to Diamond Valley Lake, Lake Skinner, and the Southwestern Riverside County Multi-Species Reserve. RFQ 1143	01-MAR-19	\$245,000	N
ASPEN ENVIRONMENTAL GROUP	168187	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y
DUDEK	186052	Chief Administrative Officer	To provide the Unarmored Threespine Stickleback and Upper Santa Clarita River Watershed Management Plan. RFQ 1143	28-JAN-19	\$243,000	N
DUDEK	180575	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-JUN-18	\$240,000	Y
ENVIRONMENTAL INTELLIGENCE, LLC	168179	Chief Administrative Officer	To provide on-call environmental services for biological resources management and regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$175,000	Y
GAWAIN WEAVER ART CONSERVATION	179626	Chief Administrative Officer	To provide consulting services on preservation and storage of photographic materials.	01-MAY-18	\$3,000	N
GLENN LUKOS ASSOCIATES, INC.	168182	Chief Administrative Officer	To provide on-call environmental services for regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$200,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	168184	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y

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HELIX ENVIRONMENTAL PLANNING, INC.	167249	Chief Administrative Officer	To provide environmental planning support services for the Orange County Feeder Relining Project. RFQ 1048	01-DEC-16	\$240,000	N
KONICA MINOLTA BUSINESS SOLUTIONS USA, INC.	195241	Chief Administrative Officer	To provide technical services for conversion of Adobe EForms to SharePoint Nintex adaptive forms.	01-APR-20	\$248,000	N
PSOMAS	168186	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y
RINCON CONSULTANTS, INC.	153910	Chief Administrative Officer	To provide environmental support and implementation of the Mitigation Monitoring Reporting Program for Weymouth Water Treatment Plant upgrade and improvement projects. RFQ 1048	01-JUN-15	\$240,000	N
RINCON CONSULTANTS, INC.	168185	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y
RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	130804	Chief Administrative Officer	To provide management services for the Lake Mathews Multi-Species Reserve.	30-SEP-13	\$200,000	Y
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	168178	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$245,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	168181	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$175,000	Y
TIERRA DATA, INC.	168183	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y

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WAGNER BIOLOGICAL CONSULTING	168177	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$175,000	Y
A&N TECHNICAL SERVICES, INC.	199454	Chief Financial Officer	To provide workgroup facilitation and financial consulting services for rate structure refinement. RFP 1257	15-NOV-20	\$249,999	N
ALLIANT INSURANCE SERVICES, INC.	167924	Chief Financial Officer	To provide insurance brokerage services. RFP 1146	01-JAN-17	\$150,000	Y
AON GLOBAL RISK CONSULTING	159513	Chief Financial Officer	To provide actuarial services for Metropolitan's workers compensation and liability claims programs.	01-FEB-16	\$54,000	N
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Chief Financial Officer	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
BARTEL ASSOCIATES, LLC	186644	Chief Financial Officer	To provide actuarial services for retiree healthcare obligations and funding analysis for pension and other post-employment benefits.	01-MAR-19	\$60,000	Y
HAZELRIGG CLAIMS MANAGEMENT SERVICES	168260	Chief Financial Officer	To administer Metropolitan's self-insured liability and property claims program. RFP 1147	01-FEB-17	\$125,000	Y
MACIAS GINI & O'CONNELL, LLP	195217	Chief Financial Officer	To provide tools and conduct training to identify agreements, contracts, and transactions subject to Government Accounting Standards Board Statement No. 87.	31-MAR-20	\$15,000	N
PFM FINANCIAL ADVISORS, LLC	198551	Chief Financial Officer	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
SHOGREN CAREERS	125992	Chief Financial Officer	To assist with management of workers' compensation claims from the Owner Controlled Insurance Program for Diamond Valley Lake and Inland Feeder construction projects.	01-FEB-12	\$15,000	Y

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SWAP FINANCIAL GROUP, LLC	70947	Chief Financial Officer	To provide financial services for Metropolitan's interest rate swap program. RFQ 740	01-AUG-05	\$240,000	Y
WILLDAN FINANCIAL SERVICES	151045	Chief Financial Officer	To administer Metropolitan's Water Standby Charge Program. RFP 1074	01-JUN-15	\$198,000	Y
ABSG CONSULTING, INC.	142568	Engineering Services Group	To provide on-call structural engineering services for seismic evaluation and design. RFQ 1012	01-MAY-14	\$245,000	Y
ACCURATE AIR ENGINEERING	193951	Engineering Services Group	To provide an assessment of power equipment compressed air lines at the Weymouth Water Treatment Plant.	01-FEB-20	\$19,345	N
ALDEA SERVICES, INC.	195671	Engineering Services Group	To provide on-call tunnel design engineering services. RFQ 1220	01-APR-20	\$240,000	Y
AM-TEAM	199029	Engineering Services Group	To provide computational fluid dynamics model development and analysis for finished water reservoirs at the Jensen and Mills Water Treatment Plants.	26-OCT-20	\$48,000	N
ATKINS NORTH AMERICA, INC.	161820	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-MAY-16	\$245,000	Y
AURORA INDUSTRIAL HYGIENE, INC.	193437	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-JAN-20	\$45,000	Y
BENTLEY SYSTEMS, INC.	187552	Engineering Services Group	To provide upgrades to the OpenPlant Piping and Instrumentation Diagram and OpenPlant Modeler systems.	01-MAY-19	\$47,200	N
BLACK & VEATCH CORPORATION	194926	Engineering Services Group	To provide on-call asset management program planning and development services. RFQ 1216	01-MAR-20	\$245,000	Y
BLACK & VEATCH CORPORATION	197179	Engineering Services Group	To provide engineering services for Colorado River Aqueduct electrical projects. RFQ 1215	01-JUL-20	\$150,000	N

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BUREAU VERITAS NORTH AMERICA, INC.	189668	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
C A DAVIS ENGINEERING	190186	Engineering Services Group	To provide seismic resilience consulting services for Metropolitan's water system.	01-NOV-19	\$45,000	N
CAL POLY POMONA FOUNDATION, INC.	102141	Engineering Services Group	To provide a student intern program for students majoring in engineering, natural science, and business.	01-JUL-09	\$245,000	Y
CAMERON-COLE, LLC	156612	Engineering Services Group	To provide greenhouse gas emissions inventory verification for the Climate Registry and the California Air Resources Board. RFP 1101	01-JAN-16	\$120,000	N
CLARK SEIF CLARK, INC.	194100	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-FEB-20	\$45,000	Y
COWI NORTH AMERICA, INC.	187440	Engineering Services Group	To provide marine and tunnel engineering support services for the Gene Wash Reservoir Project. RFQ 1220	01-APR-19	\$213,000	N
DIBIT MEASURING TECHNIQUE USA, INC.	198407	Engineering Services Group	To provide a three-dimensional inspection of the Rainbow Tunnel.	01-OCT-20	\$49,500	N
F.J.S. CABLE ENGINEERING, INC.	184970	Engineering Services Group	To provide drawings for the installation of corrosion control equipment.	01-JAN-19	\$49,999	N
FUGRO USA LAND, INC.	177517	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1134	01-MAR-18	\$240,000	Y
GEOPENTECH, INC.	176815	Engineering Services Group	To provide geotechnical consulting services for seismic upgrade of Whitewater Tunnel No. 2. RFQ 1134	08-JAN-18	\$242,000	N
GEOPENTECH, INC.	194903	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
HDR ENGINEERING, INC.	183204	Engineering Services Group	To provide engineering support services during construction of the cathodic protection system for the Orange County Feeder Project. RFQ 1131	01-OCT-18	\$55,000	N

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HMC ARCHITECTS	183098	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	01-NOV-18	\$247,000	Y
HSI GROUP, INC.	189667	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
ISLE, INC.	196851	Engineering Services Group	To research building information modeling, engineering data management, and dam safety data technologies.	01-JUL-20	\$200,000	N
KLEINFELDER, INC.	194904	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
LA CANADA DESIGN GROUP, INC.	183099	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
MCMILLEN JACOBS ASSOCIATES	199646	Engineering Services Group	To provide tunnel consulting services for the Perris Valley Pipeline South Interstate 15 undercrossing project. RFQ 1220	01-DEC-20	\$245,000	N
MCMILLEN JACOBS ASSOCIATES	189005	Engineering Services Group	To provide tunnel design services for Prestressed Concrete Cylinder Pipe rehabilitation of the Second Lower Feeder Reach 9. RFP 1218	01-JUL-19	\$249,000	N
MCMILLEN JACOBS ASSOCIATES	173875	Engineering Services Group	To provide on-call tunnel design services. RFQ 1134	01-NOV-17	\$240,000	Y
MCMILLEN, LLC	180202	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-JUN-18	\$245,000	Y
MEAD AND HUNT, INC.	161821	Engineering Services Group	To provide on-call hydraulic modeling services. RFQ 1093	01-MAY-16	\$245,000	Y
MWA ARCHITECTS, INC.	183100	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
NORTHWEST HYDRAULIC CONSULTANTS, INC.	177908	Engineering Services Group	To provide on-call hydraulic technical services for surge, hydrology, flood routing, and scour studies. RFQ 1163	01-MAR-18	\$245,000	Y

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O2 ARCHITECTURE	196263	Engineering Services Group	To provide residential architectural consulting services.	12-MAY-20	\$48,500	N
OLSON ENGINEERING, INC.	198592	Engineering Services Group	To provide a nondestructive inspection of the Rainbow Tunnel.	01-NOV-20	\$20,745	N
ON-SITE TECHNICAL SERVICES, INC.	189666	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
PACIFIC ADVANCED CIVIL ENGINEERING, INC.	177910	Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-MAR-18	\$150,000	Y
PACIFIC GAS AND ELECTRIC CO.	198254	Engineering Services Group	To inspect and assess 15kv cable heat-shrink terminations at each of the Colorado River Aqueduct pumping plants.	01-OCT-20	\$25,000	N
PROJECT PARTNERS, LLC	197446	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-20	\$245,000	Y
PURE TECHNOLOGIES US, INC.	187748	Engineering Services Group	To provide inspection services for non-Prestressed Concrete Cylinder Pipe and metal pipelines for the Santa Monica Feeder. RFP 1140	15-MAY-19	\$200,000	N
PURE TECHNOLOGIES US, INC.	179989	Engineering Services Group	To provide on-call inspection services for non-Prestressed Concrete Cylinder Pipe and metal pipelines. RFQ 1140	01-JUN-18	\$245,000	Y
QUEST STRUCTURES, INC.	184325	Engineering Services Group	To provide engineering peer review of Lake Skinner Outlet Tower Seismic Assessment.	01-DEC-18	\$40,000	N
RHA, LLC	192707	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RICHARD BRADY & ASSOCIATES	195141	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance, storage, and distribution facilities. RFQ 1215	01-MAR-20	\$240,000	Y
SCOTT FOSTER ENGINEERING, INC.	177909	Engineering Services Group	To provide on-call hydraulic technical services for surge studies. RFQ 1163	01-MAR-18	\$150,000	Y
SENTURUS, INC.	196913	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-20	\$245,000	Y
SMITH-EMERY LABORATORIES, INC.	177281	Engineering Services Group	To provide American Society for Non-Destructive Testing Level III Non-Destructive Evaluation/Testing services. RFQ 1151A	01-MAR-18	\$100,000	N
STANTEC CONSULTING SERVICES, INC.	187478	Engineering Services Group	To provide engineering services to support Metropolitan's Energy Sustainability Plan. RFQ 1131	01-MAY-19	\$200,000	N
STRATEGIC VALUE SOLUTIONS, INC.	192708	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
TE CONNECTIVITY CORPORATION	199077	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	01-NOV-20	\$30,000	N
TETRA TECH, INC.	165261	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-OCT-16	\$245,000	Y
UTAH STATE UNIVERSITY	195234	Engineering Services Group	To provide computational fluid dynamic modeling to evaluate accuracy of Venturi meters.	01-MAY-20	\$47,000	N
VALUE MANAGEMENT STRATEGIES, INC.	192709	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
WEST CONSULTANTS, INC.	170947	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	24-APR-17	\$245,000	Y

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ALLIANCE OUTREACH, LLC	188874	External Affairs	To provide public outreach support services for Second Lower Feeder projects. RFQ 1183	10-JUN-19	\$190,000	N
ATTORE AND ASSOCIATES, LLC	186512	External Affairs	To provide strategic advice and assistance to advance Metropolitan's imported and regional water management and policy objectives.	01-MAR-19	\$96,000	Y
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	196170	External Affairs	To provide water innovation and technology collaboration support.	15-MAY-20	\$74,999	N
CAPITOL ADVOCACY, LLC	192104	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
CENTRAL COUNTY UNITED WAY	173436	External Affairs	To administer the Diamond Valley Lake volunteer docent program.	01-SEP-17	\$74,999	N
CONSENSUS BUILDING INSTITUTE, INC.	195407	External Affairs	To provide public outreach support services for development of the Integrated Resources Plan.	09-MAR-20	\$110,000	N
DEB KOLLARS, INC.	191234	External Affairs	To provide website design services.	01-SEP-19	\$49,999	N
ESTOLANO ADVISORS	179482	External Affairs	To provide strategic advice and assistance to advance Metropolitan's state water management and policy objectives.	01-MAR-18	\$130,000	Y
FOXBOT INDUSTRIES	194925	External Affairs	To update and modernize the All About Water curriculum.	25-MAR-20	\$15,000	N
HYDROFOCUS, INC.	179747	External Affairs	To provide public outreach support services for Bay-Delta related projects.	01-APR-18	\$225,000	N
ISLE, INC.	186416	External Affairs	To provide innovation and technology outreach support services.	01-JAN-19	\$74,999	Y

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JGC GOVERNMENT RELATIONS, INC.	196854	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-20	\$190,000	Y
KADESH & ASSOCIATES, LLC	192740	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-20	\$160,000	Y
OCCIDENTAL COLLEGE	191499	External Affairs	To provide technical advisory services for the Solar Cup.	01-NOV-19	\$49,999	Y
OPINION DYNAMICS CORPORATION	184770	External Affairs	To provide a research plan for Metropolitan campaigns on water issues and conservation.	15-DEC-18	\$228,804	N
PELOTE STRATEGIC CONSULTING & ADVOCACY	180654	External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-18	\$190,000	Y
RESPONSIBLE SOLUTIONS, LLC	197986	External Affairs	To provide strategic advice, government relations, and public outreach consulting services for the San Diego region.	01-SEP-20	\$96,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	192350	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
SUSTAINABLE STRATEGIES, LLC	195170	External Affairs	To provide strategic advice on water policy related to national, regional, and local issues.	01-MAR-20	\$140,000	N
THE SCOTTIE GROUP	198247	External Affairs	To provide meeting facilitation and management consulting services for diversity, equity, and inclusion.	01-AUG-20	\$25,000	N
THE SPORTFISHING CONSERVANCY	190933	External Affairs	To implement an outreach program for the Southern California bass fishing community at Diamond Valley Lake.	15-AUG-19	\$160,000	N
VAN NESS FELDMAN, LLP	179489	External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-18	\$130,000	Y

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WONNACOTT STRATEGIES, LLC	196901	External Affairs	To provide social media consulting services.	01-JUL-20	\$49,999	N
BIDDLE CONSULTING GROUP, INC.	185395	Human Resources Group	To develop and validate work sample test for Operations and Maintenance Technician IV job classification for electrical and mechanical positions.	14-JAN-19	\$19,000	N
BIDDLE CONSULTING GROUP, INC.	178492	Human Resources Group	To perform job analysis and develop written tests for Metropolitan job classifications.	01-FEB-18	\$15,000	N
BIDDLE CONSULTING GROUP, INC.	175509	Human Resources Group	To develop nondiscrimination plans required by the State of California.	01-NOV-17	\$40,000	N
CA SHORT COMPANY	158781	Human Resources Group	To support Metropolitan's Employee Service Awards Program and provide an online company store. RFP 1103	01-APR-16	\$245,000	Y
CALIFORNIA CLAIMS MANAGEMENT SERVICES, INC.	145414	Human Resources Group	To administer Metropolitan's Workers Compensation Claims Program. RFP 1061	01-JUL-14	\$150,000	Y
CEGID CORPORATION	136179	Human Resources Group	To provide applicant tracking services for job recruitment activities.	01-APR-13	\$180,000	Y
COMMUNICATION DEVELOPMENT ASSOCIATES, INC.	180572	Human Resources Group	To provide coaching and professional development services for executive management.	21-MAY-18	\$49,500	N
CORPORATE CULTURE DEVELOPMENT	177390	Human Resources Group	To provide communication training.	10-JAN-18	\$49,500	N
FINANCIAL FINESSE, INC.	196758	Human Resources Group	To provide financial planning and educational services.	01-JUL-20	\$150,000	N
FOSTERING EXECUTIVE LEADERSHIP, INC.	197127	Human Resources Group	To provide on-call coaching and professional development services for executive management.	01-JUL-20	\$125,000	Y

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FRANKLIN COVEY CLIENT SALES, INC.	195396	Human Resources Group	To provide on-call professional development training.	01-MAY-20	\$44,900	Y
GLENDALE ADVENTIST OCCUPATIONAL MEDICINE CENTER	151214	Human Resources Group	To provide as-needed occupational medical and mobile clinic services. RFP 1083	01-APR-15	\$165,000	Y
HARTLEY, JEANNE	179910	Human Resources Group	To provide coaching, training, and organizational development services.	01-MAR-18	\$49,999	N
HEALTHPOINTE MEDICAL GROUP, INC.	177398	Human Resources Group	To provide occupational medical services.	01-JAN-18	\$45,000	N
HYAS GROUP, LLC	175135	Human Resources Group	To provide advisory services for 401(k) and 457 deferred compensation plans.	01-JAN-18	\$49,999	Y
LA PAZ REGIONAL HOSPITAL, INC.	189595	Human Resources Group	To provide occupational medical services.	01-AUG-19	\$24,000	N
M.C. RANDALL, MD	192721	Human Resources Group	To provide occupational medicine consulting services.	01-APR-20	\$43,200	Y
MANAGED HEALTH NETWORK	172044	Human Resources Group	To provide employee assistance program services.	01-JUN-17	\$59,999	Y
MLE CONSULTING, INC.	198030	Human Resources Group	To provide executive leadership consulting services.	01-AUG-20	\$60,000	Y
MOMENTS OF FOCUS, LLC	184614	Human Resources Group	To provide on-call professional development training.	01-DEC-18	\$25,000	Y
NATIONAL SAFETY COMPLIANCE, INC.	193219	Human Resources Group	To provide as-needed drug testing services required by the State of California Department of Transportation.	01-JAN-20	\$45,000	N

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NELSON LEADERSHIP, INC.	190211	Human Resources Group	To provide coaching, training, and organizational development services.	26-AUG-19	\$49,000	N
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$45,000	N
POTENCIUM	197099	Human Resources Group	To provide on-call professional development training.	01-OCT-20	\$49,500	Y
POV COLLABORATIVE, INC.	185713	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-19	\$40,800	N
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	187131	Human Resources Group	To provide occupational medical services.	01-JAN-19	\$45,000	N
SHAW HR CONSULTING, INC.	179866	Human Resources Group	To provide training on disability accommodation and coordination of the disability interactive process.	01-JUL-18	\$74,999	Y
SOUTH BAY WORKFORCE INVESTMENT BOARD, INC.	194360	Human Resources Group	To provide applicant pipeline development services.	26-FEB-20	\$15,840	N
TAU, EMANUEL	192616	Human Resources Group	To provide on-call threat assessment services to ensure a safe workplace.	01-NOV-19	\$99,999	Y
THE HAWKINS COMPANY	198441	Human Resources Group	To provide executive recruitment services for the General Manager.	16-SEP-20	\$160,000	N
THE PRAXIS GROUP	195393	Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-APR-20	\$49,500	Y

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TIANA SANCHEZ INTERNATIONAL, LLC	195395	Human Resources Group	To provide on-call keynote speaking, coaching, training and organization development services.	01-MAY-20	\$24,900	N
TRUE SYNERGY, INC.	187152	Human Resources Group	To provide professional leadership training services.	01-MAR-19	\$24,800	N
WIMER ASSOCIATES	176869	Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-JAN-18	\$49,000	Y
WORKTALK COMMUNICATIONS CONSULTING, LLC	141255	Human Resources Group	To provide business and technical writing skills training.	01-JAN-14	\$24,999	Y
1CSR, INC.	190105	Information Technology Group	To provide on-call project management services for the cybersecurity operations center. RFQ 1200	01-AUG-19	\$249,900	Y
22ND CENTURY TECHNOLOGIES, INC.	181190	Information Technology Group	To provide on-call project management services for information technology infrastructure and cybersecurity projects. RFQ 1112	01-JUL-18	\$249,000	Y
ACTIVE NAVIGATION, INC.	197492	Information Technology Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for the Enterprise Content Management System.	03-AUG-20	\$200,000	N
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	193393	Information Technology Group	To provide on-call database application support services. RFQ 1213	01-JAN-20	\$200,000	Y
CENTROID SYSTEMS, INC.	198323	Information Technology Group	To provide technical support for Oracle Database Appliance upgrades.	21-SEP-20	\$49,900	N
CSI TELECOMMUNICATIONS, INC.	197849	Information Technology Group	To provide microwave frequency coordination and licensing services.	01-SEP-20	\$49,999	N
DIGITAL SCEPTER CORPORATION	198567	Information Technology Group	To provide on-call network security support services.	01-SEP-20	\$74,999	Y

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EASTERN CAPITAL TECHNOLOGIES, LLC	199714	Information Technology Group	To provide wireless site surveys for Metropolitan Headquarters Wi-Fi upgrade. RFQ 1200	01-DEC-20	\$77,945	N
FIELDS CONSULTING SERVICES, INC.	191843	Information Technology Group	To provide on-call Maximo support services. RFQ 1223	01-OCT-19	\$245,000	Y
GLENMOUNT GLOBAL SOLUTIONS, LLC	189704	Information Technology Group	To provide technical support services for the Automatic Meter Reading Radio Upgrade Pilot Project.	01-SEP-19	\$49,999	N
GOLDEN STAR TECHNOLOGY, INC.	194171	Information Technology Group	To provide on-call information technology and cybersecurity project management services. RFQ 1200	01-FEB-20	\$249,000	Y
GOLDEN STAR TECHNOLOGY, INC.	184987	Information Technology Group	To provide information technology services for Metropolitan Headquarters building improvements.	01-JAN-19	\$49,999	N
INFORMATION MANAGEMENT RESOURCES, INC.	192209	Information Technology Group	To provide on-call cybersecurity services. RFQ 1212	01-NOV-19	\$200,000	Y
KAYGEN, INC.	190878	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-AUG-19	\$200,000	Y
MORRIS & WILLNER PARTNERS, INC.	191168	Information Technology Group	To provide on-call SharePoint support services. RFQ 1200	01-SEP-19	\$200,000	Y
NV5	198375	Information Technology Group	To provide project management support services for the boardroom audiovisual technology upgrade.	01-SEP-20	\$145,000	N
ORACLE AMERICA, INC.	196268	Information Technology Group	To provide PeopleSoft migration services to Oracle Cloud Infrastructure.	04-MAY-20	\$42,737	N
PLANET TECHNOLOGIES, INC.	192328	Information Technology Group	Provide on-call technical support services for Microsoft Azure application. RFQ 13081	01-NOV-19	\$200,000	Y

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PLANNET CONSULTING, LLC	179716	Information Technology Group	To provide on-call information technology infrastructure upgrade services.	01-MAY-18	\$249,000	Y
PSOMAS	197443	Information Technology Group	To provide asset management system evaluation and recommendations. RFQ 1216	03-AUG-20	\$22,590	N
RESOURCEPERTS	190958	Information Technology Group	To provide on-call information technology project management and project control services. RFQ 1200	01-SEP-19	\$249,000	Y
SABA SOFTWARE, INC.	182146	Information Technology Group	To provide implementation and subscription services for the Learning Management System.	01-NOV-18	\$68,500	Y
SENTURUS, INC.	198723	Information Technology Group	To provide technical support for the Real Property Business Management System.	01-NOV-20	\$200,000	N
SOLUTIONS SIMPLIFIED	194437	Information Technology Group	To provide Centrify Health Check Analysis for Centrify Zero Trust Privilege upgrade.	10-FEB-20	\$100,000	N
SPATIAL WAVE, INC.	182670	Information Technology Group	To provide on-call data management support services for Metropolitan's land management and fallowing program in Palo Verde Valley. RFQ 1160	01-SEP-18	\$230,000	Y
TECH/KNOWLEDGE, INC.	190899	Information Technology Group	To provide technical support services for the Automatic Meter Reading Radio Upgrade Pilot Project.	01-SEP-19	\$49,999	N
THE CREATECH GROUP	182664	Information Technology Group	To provide technical support for Maximo database conversion and upgrade.	01-OCT-18	\$72,500	N
TRINUS CORPORATION	190940	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-SEP-19	\$200,000	Y
VEDAINFO, INC.	194618	Information Technology Group	To provide on-call technical support for the PeopleSoft system. RFQ 1200	01-APR-20	\$240,000	Y
WORK TECHNOLOGY CORPORATION	193991	Information Technology Group	To provide on-call technical support for WorkTech applications.	01-APR-20	\$49,999	Y

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Z CONSULTING GROUP, INC.	196048	Information Technology Group	To provide on-call telecommunications consulting services.	01-JUN-20	\$45,000	Y
Z CONSULTING GROUP, INC.	198128	Information Technology Group	To provide cybersecurity project management services. RFQ 1200	01-SEP-20	\$156,000	N
SHAW LAW GROUP, PC	199808	Office Of Ethics	To conduct an independent review of allegations of systemic Equal Employment Opportunity related concerns.	04-DEC-20	\$200,000	N
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$200,000	Y
SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y
A.N. PALEY & ASSOCIATES, LTD.	198983	Real Property	To validate Metropolitan Headquarters building Statement of Energy Performance for the 2020 Energy Star Program.	15-OCT-20	\$1,550	N
BAE URBAN ECONOMICS, INC.	197752	Real Property	To provide real estate financial analysis support for lease of Metropolitan agricultural lands.	01-AUG-20	\$45,000	N
BENDER ROSENTHAL, INC.	179146	Real Property	To provide on-call right-of-way acquisition, public landowner rights enforcement, and real property appraisal services. RFQ 1135	01-APR-18	\$220,000	Y
CHICO STATE ENTERPRISES	198534	Real Property	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
DECOR INTERIOR DESIGN, INC.	199115	Real Property	To provide facility assessment and planning services for the re-occupancy of Metropolitan Headquarters building.	02-NOV-20	\$74,999	N
PARAGON PARTNERS, LTD.	199309	Real Property	To provide on-call real estate support services for right-of-way, technical expertise, relocation, cost/feasibility studies, and rental surveys. RFQ 1230	01-NOV-20	\$150,000	Y
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y

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WIZARD SOFTWARE SOLUTIONS	152326	Real Property	To provide annual hosting and support services for the REportfolio Lease Management System. RFP 987	01-JUN-15	\$50,000	Y
A&N TECHNICAL SERVICES, INC.	185434	Water Resource Management Grp	To provide a pilot testing of proposed methodologies for demand monitoring services. RFP 1170	11-MAR-19	\$150,000	N
A&N TECHNICAL SERVICES, INC.	198002	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N
A&N TECHNICAL SERVICES, INC.	192120	Water Resource Management Grp	To analyze the cost-effectiveness of urban water conservation advertising campaigns. RFQ 1192	01-NOV-19	\$200,000	Y
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	194259	Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	18-FEB-20	\$74,999	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	177839	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-18	\$149,998	N
CDM SMITH, INC.	198541	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N
CENTER FOR CONTINUING STUDY OF THE CALIFORNIA ECONOMY	198540	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N
COUNCIL FOR WATERSHED HEALTH	172633	Water Resource Management Grp	To provide school-based water efficiency and conservation support in underserved communities.	01-JAN-18	\$170,000	N
DAVIS FARR, LLP	190830	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource program projects.	01-NOV-19	\$49,999	Y

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From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DCSE, INC.	180905	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-18	\$200,000	Y
DCSE, INC.	179352	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1122	01-MAY-18	\$240,000	Y
G3LA, LLC	185407	Water Resource Management Grp	To provide courses for California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1197	01-MAR-19	\$235,000	Y
HAZEN AND SAWYER	183248	Water Resource Management Grp	To provide water resource management planning services. RFQ 1122	01-OCT-18	\$50,000	N
LAND IQ, LLC	180906	Water Resource Management Grp	To provide on-call urban and agricultural water and land use modeling, analysis, and management. RFQ 1160	01-APR-19	\$240,000	Y
MADDAUS WATER MANAGEMENT, INC.	197930	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N
MAUREEN ERBEZNIK AND ASSOCIATES	187132	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	15-APR-19	\$74,875	N
MISSION RESOURCE CONSERVATION DISTRICT	190586	Water Resource Management Grp	To provide inspection and verification services for turf removal projects.	01-SEP-19	\$49,999	N
O'CAIN CONSULTING, INC.	187705	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	22-APR-19	\$74,850	N
PAUL REDVERS BROWN, INC.	196267	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	01-APR-20	\$74,999	N
PLANETSCAPE AI, LLC	188319	Water Resource Management Grp	To estimate the multiplier effect for turf replacement and the reversion rate using aerial imagery.	01-JUN-19	\$70,000	Y

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Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit A)
All Active Agreements \$250,000 and Under
From 01-OCT-2020 To 31-DEC-2020

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PROVOST & PRITCHARD CONSULTING GROUP	185667	Water Resource Management Grp	To provide technical analysis of Sacramento-San Joaquin water operations and State Water Project allocation of costs.	02-JAN-19	\$48,000	N
RAMOS, KATHY	187708	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program. (Former Employee)	22-MAR-19	\$74,875	N
RESPEC	190023	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-OCT-19	\$240,000	Y
SCHWABE, KURT	197985	Water Resource Management Grp	To provide expert advice and support on the development of the Integrated Resources Plan.	15-OCT-20	\$33,000	N
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	198486	Water Resource Management Grp	To provide research support services for the California Data Collaborative.	01-NOV-20	\$40,000	Y
STANTEC CONSULTING SERVICES, INC.	197329	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-SEP-20	\$95,000	Y
SWIIM SYSTEM, LTD.	190022	Water Resource Management Grp	To provide irrigation flow measurement services. RFQ 1192	01-AUG-19	\$200,000	Y
THE BRATTLE GROUP, INC.	193752	Water Resource Management Grp	To provide water resource modeling and planning, economics, econometrics, and statistical evaluation services. RFQ 1122	06-JAN-20	\$240,000	N
WATERWISE CONSULTING, INC.	185406	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1196	01-MAR-19	\$200,000	Y
WATERWISE CONSULTING, INC.	185435	Water Resource Management Grp	To provide a pilot test of proposed methodologies for demand monitoring services. RFP 1170	11-MAR-19	\$150,000	N
ALLIED RELIABILITY, INC.	198292	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ARCHER ENERGY SOLUTIONS, LLC	196128	Water System Operations Group	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$120,230	N
ARMS RELIABILITY ENGINEERS, LLC	197940	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
BLANKINSHIP & ASSOCIATES, INC.	167264	Water System Operations Group	To provide on-call aquatic weed control and invasive species compliance management services. RFQ 1104	01-JAN-17	\$30,000	Y
CAL POLY POMONA FOUNDATION, INC.	13998	Water System Operations Group	To provide a cooperative education program for students majoring in the various sciences.	01-JUN-97	\$245,000	Y
CARDNO, INC.	164961	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	194279	Water System Operations Group	To provide on-call shop drawing detailing and drafting services. (Former Employee) RFQ 1233	01-MAR-20	\$200,000	Y
CLARK SEIF CLARK, INC.	183553	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
CONDITION MONITORING SERVICES, INC.	195140	Water System Operations Group	To provide on-call technical support services for pumping plant transformers.	01-JUN-20	\$45,000	Y
CWE	198548	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater management.	01-NOV-20	\$49,900	Y
EHS INTERNATIONAL, INC.	186902	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
EMSL ANALYTICAL, INC.	192142	Water System Operations Group	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENTHALPY ANALYTICAL, LLC	183630	Water System Operations Group	To provide as-needed analytical laboratory testing services.	01-JUL-19	\$60,000	Y
FLYNN RESOURCE CONSULTANTS, INC.	158002	Water System Operations Group	To provide wholesale planning for bulk power and electric transmission agreements. RFQ 1110	01-DEC-15	\$110,000	N
GEOFORM, INC.	175855	Water System Operations Group	To provide on-call manufacturing support unit shop inspection services.	01-MAR-18	\$74,999	Y
GEOPENTECH, INC.	133386	Water System Operations Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	01-DEC-12	\$25,000	Y
GEOSYNTEC CONSULTANTS, INC.	164899	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
GHD, INC.	194262	Water System Operations Group	To provide on-call asset management program planning and development services. RFQ 1216	01-FEB-20	\$245,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	186905	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
GRID SUBJECT MATTER EXPERTS, LLC	158003	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements and develop standards for national electric reliability and compliance. RFQ 1110	01-DEC-15	\$120,000	N
GUIDEHOUSE, INC.	157988	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements. RFQ 1110	01-FEB-16	\$75,000	N
HEALTH SCIENCE ASSOCIATES, INC.	183554	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183551	Water System Operations Group	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1180	01-FEB-19	\$80,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183552	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
JOHNSON, SMITH AND ASSOCIATES, LLC	196738	Water System Operations Group	To provide on-call technical support for environmental management information systems.	01-JUL-20	\$30,000	Y
KAZARIANS & ASSOCIATES, INC.	174472	Water System Operations Group	To update chemical risk management programs for chlorine systems. RFQ 1159	01-OCT-17	\$74,000	Y
LEARN CPR 4 LIFE, INC.	186903	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$33,000	Y
MICHAEL BELL MANAGEMENT CONSULTING, INC.	157990	Water System Operations Group	To provide consulting services for the valuation of renewable hydroelectric generation and the marketing of renewable power. RFQ 1110	01-DEC-15	\$85,000	N
MM DIVING, INC.	194769	Water System Operations Group	To provide on-call diving, underwater inspection, and related support services.	01-MAR-20	\$74,900	Y
MT. SAN ANTONIO COLLEGE	191764	Water System Operations Group	To provide welding and machining courses of study for the Mechanical Apprenticeship Program.	01-JAN-20	\$54,100	N
NATEC INTERNATIONAL, INC.	186906	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
NATIONAL WATER RESEARCH INSTITUTE	177343	Water System Operations Group	To assemble and facilitate an independent scientific advisory panel of experts for the Regional Recycled Water Program. RFP 1166	01-APR-18	\$245,000	N
NETWORK ENVIRONMENTAL SYSTEMS, INC.	197130	Water System Operations Group	To provide on-call environmental services for hazardous materials and waste management.	01-JUL-20	\$30,000	Y
OSTS, INC.	186907	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$40,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PATTERSON POWER ENGINEERS, LLC	193004	Water System Operations Group	To develop an Aspen-based system model for Metropolitan's 230kV system.	21-JAN-20	\$62,500	N
RAMBOLL ENVIRON US CORPORATION	164959	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
RISK MANAGEMENT PROFESSIONALS, INC.	174471	Water System Operations Group	To update chemical risk management programs for chlorine systems. RFQ 1159	01-OCT-17	\$30,000	Y
UTILITY SYSTEM EFFICIENCIES, INC.	158746	Water System Operations Group	To develop standards for national electric reliability and compliance. RFQ 1110	01-APR-16	\$90,000	N
YORKE ENGINEERING, LLC	171679	Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management. RFQ 1150	01-JUL-17	\$100,000	Y
ZGLOBAL, INC.	172438	Water System Operations Group	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$250,000	N
Total Number of Agreements					Totals	\$40,650,110
						294

*** End of Report ***

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2020 To 31-DEC-2020

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Chief Administrative Officer	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	N
DUDEK	191172	11-JUN-19	7-3	Chief Administrative Officer	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	N
DUDEK	132013	12-APR-16	7-1	Chief Administrative Officer	To provide environmental support services for the Distribution System Infrastructure Protection Program. RFQ 956	01-NOV-12	\$3,525,000	N
DUDEK	123159	13-SEP-11	7-1	Chief Administrative Officer	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	N
DUDEK	166807	11-OCT-16	7-3	Chief Administrative Officer	To provide environmental planning services for the Foothill Feeder Repair and Future Inspections Project. RFQ 1048	01-NOV-16	\$750,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	173841	09-JAN-18	8-1	Chief Administrative Officer	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,100,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Chief Administrative Officer	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Chief Administrative Officer	To provide environmental planning services for the Environmental Impact Report for the Etiwanda Pipeline North Liner Repair Project. RFQ 956	01-MAR-13	\$520,000	N
RINCON CONSULTANTS, INC.	183447	09-OCT-18	7-1	Chief Administrative Officer	To provide technical assistance and prepare California Environmental Quality Act documentation and the Climate Action Plan. RFP 1185	22-OCT-18	\$815,000	N
RIVERSIDE COUNTY REGIONAL PARK AND OPEN-SPACE DISTRICT	169767	16-JUN-92	8-20	Chief Administrative Officer	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	01-JUL-17	\$500,000	Y

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-OCT-2020 To 31-DEC-2020**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved Date</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Chief Administrative Officer	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	N
TIDES CENTER	190877	11-JUN-19	7-3	Chief Administrative Officer	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	N
PFM ASSET MANAGEMENT, LLC	188640	14-MAY-19	8-3	Chief Financial Officer	To provide investment management services for Metropolitan's liquidity portfolio. RFP 1208	01-JUL-19	\$500,000	Y
REAMS ASSET MANAGEMENT COMPANY, LLC	48305	12-FEB-02	9-4	Chief Financial Officer	To provide investment management services. RFP 516	01-MAY-02	\$324,000	Y
ABSG CONSULTING, INC.	125738	18-AUG-20	7-2	Engineering Services Group	To provide engineering services for seismic retrofit of Metropolitan's headquarters building. RFQ 884	09-JAN-12	\$12,180,000	N
AECOM TECHNICAL SERVICES, INC.	184520	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-JAN-19	\$2,000,000	Y
AECOM TECHNICAL SERVICES, INC.	177534	12-DEC-17	8-3	Engineering Services Group	To assess spillways and appurtenant dam structures at Lake Mathews and Lake Skinner. RFQ 1131	01-APR-18	\$1,530,000	N
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	N
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	N

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BLACK & VEATCH CORPORATION	187819	12-FEB-19	8-1	Engineering Services Group	To provide engineering support services during construction of the Greg Avenue Pump Station Rehabilitation. RFQ 1131	15-MAR-19	\$900,000	N
BROWN AND CALDWELL	177669	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Allen-McColloch Pipeline. RFP 1168	01-JAN-19	\$2,000,000	N
BROWN AND CALDWELL	171392	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$1,000,000	Y
CAROLLO ENGINEERS, INC.	171390	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$1,000,000	Y
CAROLLO ENGINEERS, INC.	137158	13-MAY-14	7-4	Engineering Services Group	To provide engineering design services for installation of filter valves at the Weymouth Water Treatment Plant. RFP 1039	01-JUN-13	\$1,120,000	N
CAROLLO ENGINEERS, INC.	180287	10-DEC-19	8-4	Engineering Services Group	To provide engineering services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$2,500,000	N
CDM SMITH, INC.	168361	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-FEB-17	\$2,000,000	Y
CH2M HILL ENGINEERS, INC.	170487	13-JUN-17	8-4	Engineering Services Group	To provide preliminary investigations and conceptual design for Metropolitan's Control System Upgrade Program. RFQ 1153	01-JUL-17	\$2,485,000	N
CH2M HILL ENGINEERS, INC.	168629	10-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-MAR-17	\$2,000,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	N
GEI CONSULTANTS, INC.	195335	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y

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Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GEI CONSULTANTS, INC.	184382	11-SEP-18	7-1	Engineering Services Group	To provide geotechnical consulting services for Diemer Basin No. 8 North Slope. RFQ 1134	01-DEC-18	\$485,000	N
GENTERRA CONSULTANTS, INC.	195291	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GEOPENTECH, INC.	175402	15-AUG-17	8-5	Engineering Services Group	To provide geotechnical consulting services for the Prestressed Concrete Cylinder Pipe Program. RFQ 1134	02-OCT-17	\$1,090,000	N
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y
HDR ENGINEERING, INC.	178378	09-JAN-18	8-1	Engineering Services Group	To provide engineering services to perform preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$4,400,000	N
IBI GROUP	179353	09-JAN-18	8-2	Engineering Services Group	To provide final design for seismic upgrades to the Weymouth administration building. RFQ 1040	26-APR-18	\$630,000	N
IBI GROUP	178689	08-OCT-19	8-2	Engineering Services Group	To provide final design for physical security improvements at Metropolitan's headquarters building. RFQ 1040	01-APR-18	\$2,445,000	N
INDUSTRIAL ELECTRIC MACHINERY	192372	10-DEC-19	7-1	Engineering Services Group	To provide condition assessment of the main pump motors for the Colorado River Aqueduct pumping plants. RFP 1227	01-JAN-20	\$350,000	N
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and investigations of structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	N
KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y

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**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit B)****All Active Agreements Over \$250,000****From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
LA CANADA DESIGN GROUP, INC.	149104	13-MAR-18	8-1	Engineering Services Group	To provide architectural and engineering design services for the Orange County Region Service Center building. RFQ 1040	01-NOV-14	\$517,000	N
LA CANADA DESIGN GROUP, INC.	179354	09-DEC-18	8-5	Engineering Services Group	To provide final design for seismic upgrades to the Water Quality Laboratory and Field Engineering building. RFQ 1040	26-APR-18	\$1,470,000	N
LEE & RO, INC.	141719	14-JAN-14	7-2	Engineering Services Group	To provide engineering design services for the Mills Water Treatment Plant electrical upgrades project. RFP 1060	01-JAN-14	\$1,097,000	N
LEE & RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
LEE & RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for Metropolitan's headquarters seismic upgrades and building improvements. RFQ 1077	01-FEB-19	\$4,000,000	N
LEE & RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design of repair work for the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	N
MARRS SERVICES, INC.	185534	11-DEC-18	8-6	Engineering Services Group	To provide construction inspection and contract management services for Colorado River Aqueduct projects. RFP 1189	01-MAR-19	\$5,400,000	N
NINYO & MOORE	156300	09-OCT-18	8-3	Engineering Services Group	To provide environmental monitoring for remediation of the Diemer Treatment Plant basins. RFQ 962	20-SEP-15	\$736,000	N
PARSONS ENVIRONMENT & INFRASTRUCTURE	169323	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAR-17	\$1,000,000	Y
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
PURE TECHNOLOGIES US, INC.	174101	15-AUG-17	8-5	Engineering Services Group	To provide electromagnetic inspection of Metropolitan's Prestressed Concrete Cylinder Pipelines. RFQ 1140	01-OCT-17	\$4,200,000	N

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
 From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-JAN-17	\$1,000,000	N
ROSELING NAKAMURA TERADA ARCHITECTS, INC.	189483	10-NOV-20	7-9	Engineering Services Group	To provide master planning for a pump plant village and property assessment of all desert houses. RFQ 1198	01-JUL-19	\$2,000,000	N
STANTEC CONSULTING SERVICES, INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-OCT-18	\$2,000,000	Y
STANTEC CONSULTING SERVICES, INC.	198472	13-OCT-20	7-4	Engineering Services Group	To provide engineering services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$900,000	N
STANTEC CONSULTING SERVICES, INC.	160244	08-MAR-16	8-3	Engineering Services Group	To design and operate the demonstration facility for the Potential Regional Recycled Water Supply Program. RFP 1116	10-MAR-16	\$1,500,000	N
SUEZ TREATMENT SOLUTIONS, INC.	193709	05-NOV-19	7-2	Engineering Services Group	To provide engineering and technical services for the Skinner Water Treatment Plant ozone control system upgrade.	01-JAN-20	\$320,000	N
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
QUIGLEY-SIMPSON & HEPPELWHITE, INC.	177668	13-MAR-18	8-2	External Affairs	To provide advertising services for regional mass media communications campaign to increase water awareness and conservation. RFP 1171	13-MAR-18	\$14,700,000	N
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	N
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	08-JAN-19	7-1	Information Technology Group	To provide engineering and technical services for the desert region microwave radio wide-area-network upgrade. RFP 1179	28-JAN-19	\$480,000	N

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
 From 01-OCT-2020 To 31-DEC-2020**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	
HBR CONSULTING, LLC	172135	11-JUL-17	8-1	Information Technology Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for implementation of an Enterprise Content Management system. RFP 1154	30-AUG-17	\$1,200,000	N	
PLANNET CONSULTING, LLC	189535	09-JUL-19	8-7	Information Technology Group	To provide data center migration planning and project management services. RFP 1211	01-AUG-19	\$1,900,000	N	
SENSIS, INC.	185391	09-APR-19	7-2	Information Technology Group	To redesign Metropolitan's website. RFP 1186	28-MAY-19	\$1,500,000	N	
KPMG, LLP	177666	13-FEB-18	7-1	Office Of The General Auditor	To provide external auditing services. RFP 1167	13-FEB-18	\$1,764,900	N	
ELECTRIC & GAS INDUSTRIES ASSOCIATION	168959	10-APR-18	8-4	Water Resource Management Grp	To administer Metropolitan's water conservation rebate and incentive programs. RFP 1144	01-JUL-17	\$162,000,000	Y	
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	N	
WATERWISE CONSULTING, INC.	186641	10-SEP-19	7-6	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1199	01-APR-19	\$500,000	Y	
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Water System Operations Group	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y	
Total Number of Agreements			71				Totals	\$298,837,900	

*** End of Report ***

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-OCT-2020 To 31-DEC-2020

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
AG BAGGETT & PJ WEBER, INC.	172860			Bay Delta Initiatives	To facilitate discussions to develop voluntary programs with upstream water interests to increase Delta flow.	01-AUG-17	\$249,000	N	Facilitated discussions on the development of voluntary programs with upstream water interests to increase Delta flow.
B KOCH WATER, INC.	191235			Chief Administrative Officer	To provide a risk and resilience assessment review of Metropolitan's Emergency Response Plan. (Former Employee)	16-SEP-19	\$74,000	N	Provided a risk and resilience assessment and review of Metropolitan's Emergency Response Plan.
BUNKER, ROBERT J.	192288			Chief Administrative Officer	To provide security consulting services.	01-NOV-19	\$50,000	N	Provided security consulting services.
THE TAG NETWORK	190935			Chief Administrative Officer	To provide Total Access Gateway website applications.	01-OCT-19	\$49,000	N	Provided Total Access Gateway website applications.
PUBLIC RESOURCES ADVISORY GROUP	175258	13-MAY-14	8-2	Chief Financial Officer	To provide municipal advisory services. RFQ 1161	01-NOV-17	\$500,000	Y	Provided municipal advisory services.
ARCADIS U.S., INC.	155619	13-FEB-18	8-3	Engineering Services Group	To provide engineering design and support services for the Jensen Water Treatment Plant inlet water quality enclosure. RFQ 1032	01-AUG-15	\$400,000	N	Provided engineering design and support services for the Jensen Water Treatment Plant inlet water quality enclosure.
GG5 CA, INC.	173287	11-APR-17	8-3	Engineering Services Group	To provide equipment and technical services for the Wadsworth Control and Protection System Upgrade Project. RFP 993	01-SEP-17	\$15,993,000	N	Provided equipment and technical services for the Wadsworth Control and Protection System Upgrade Project.
HAZEN AND SAWYER	173311			Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-AUG-17	\$240,000	Y	Provided engineering services for water treatment, conveyance, storage, and distribution facilities.
JACOBS PROJECT MANAGEMENT COMPANY	178632			Engineering Services Group	To provide construction inspection services for the Orange County Region Service Center. RFQ 1077	01-APR-18	\$200,000	N	Provided construction inspection services for the Orange County Region Service Center.

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-OCT-2020 To 31-DEC-2020

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
PROJECT PARTNERS, LLC	177915	10-OCT-17	8-1	Engineering Services Group	To provide the Project Controls and Reporting System. RFP 1158	01-JUN-18	\$2,972,000	N	Provided the Project Controls and Reporting System.
CALIFORNIA NATIVE PLANT SOCIETY	190435			External Affairs	To implement a native plant nursery pilot program.	19-AUG-19	\$57,680	N	Implemented a native plant nursery pilot program.
RESPONSIBLE SOLUTIONS, LLC	191500			External Affairs	To provide strategic advice, government relations, and public outreach consulting services for the San Diego region.	01-SEP-19	\$96,000	N	Provided strategic advice, government relations, and public outreach consulting services for the San Diego region.
THE TAG NETWORK	185155			External Affairs	To develop an interactive digital campaign for the Orange County Feeder Improvement Project and the Second Lower Feeder Reach 3 Relining Project.	02-JAN-19	\$21,490	N	Developed an interactive digital campaign for the Orange County Feeder Improvement Project and the Second Lower Feeder Reach 3 Relining Project.
ENVISION THIS!	185300			Human Resources Group	To provide coaching, training, and organizational development services.	03-JUL-18	\$100,000	N	Provided coaching, training, and organizational development services.
RUIZ, CYNTHIA M.	174444			Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-NOV-17	\$25,000	Y	Provided coaching, training, and organizational development services.
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	176339			Human Resources Group	To provide on-call professional development training.	01-NOV-17	\$25,000	Y	Provided professional development training.
SHARED VALUES ASSOCIATES	175214			Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-SEP-17	\$49,999	Y	Provided coaching, training, and organizational development services.
ASSET PARTNERS, INC.	182516			Information Technology Group	To provide technical support for Maximo system upgrade.	01-OCT-18	\$73,000	N	Provided technical support for Maximo system upgrade.
DIGITAL SCEPTER CORPORATION	191112			Information Technology Group	To provide Oracle cloud design and configuration services.	15-OCT-19	\$74,999	N	Provided Oracle cloud design and configuration services.

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Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-OCT-2020 To 31-DEC-2020

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
ECI SOFTWARE SOLUTIONS, INC.	149411			Information Technology Group	To implement shop management software for the Manufacturing Services Unit. RFP 1068	01-AUG-15	\$70,000	N	Assisted in the configuration of shop management software for the Manufacturing Services Unit.
LYNX INSIGHTS & INVESTIGATIONS, INC.	166670			Office Of Ethics	To provide on-call investigative services for the Ethics Office.	01-NOV-16	\$40,000	Y	Provided investigative services for the Ethics Office.
GARY L. VOGT & ASSOCIATES	182352			Real Property	To provide on-call real property appraisal services. RFQ 1135	01-SEP-18	\$150,000	Y	Provided real property appraisal services.
INTEGRA REALTY RESOURCES - LOS ANGELES	173906			Real Property	To provide on-call real and personal property appraisal services. RFQ 1135	01-SEP-17	\$150,000	Y	Provided real and personal property appraisal services.
PERDUE RUSSELL MATTHIES REAL ESTATE APPRAISAL	177131			Real Property	To provide on-call real property appraisal services. RFQ 1135	01-JAN-18	\$150,000	Y	No services were provided.
RIGGS & RIGGS, INC.	166311			Real Property	To provide on-call real property appraisal services. RFQ 1135	01-OCT-16	\$200,000	Y	Provided real property appraisal services.
VALENTINE APPRAISAL & ASSOCIATES	174371			Real Property	To provide on-call real property appraisal services. RFQ 1135	01-NOV-17	\$150,000	Y	Provided real property appraisal services.
GLOSTEN, INC.	194913			Water System Operations Group	To assess the feasibility of modular floats to transport and install valves for the Oroville Dam River Valve Outlet System.	16-MAR-20	\$74,891	N	Assessed the feasibility of modular floats to transport and install valves for the Oroville Dam River Valve Outlet System.
Total number of Agreements :								27	
						Totals	\$22,235,059		

*** End of Report ***

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