



## ● Second Quarterly Report of Professional Services Agreements for Fiscal Year 2018/19

### Summary

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The Second Quarterly Report of Professional Services Agreements for FY 2018/19 is submitted in this report.

### Purpose

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Metropolitan Water District Administrative Code Sections 2720: General Manager’s Quarterly Reports

### Attachments

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The exhibits list agreements administered by the Office of the General Manager that were recorded as active during the second quarter of FY 2018/19. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

### Detailed Report

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A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
A	≤250K	298	173	\$5,876,815
B	>250K	66	53	\$26,380,791
C	Terminated	23	13	\$219,447
	Total	387	239	\$32,477,053

The Legal Department’s expenditures during the second quarter of FY 2018/19 totaled \$242,094, with 110 active agreements and 3 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
APPLIED EARTHWORKS, INC.	168180	Chief Administrative Officer	To provide on-call environmental services for cultural resources management. RFQ 1143	\$175,000	Y
ASPEN ENVIRONMENTAL GROUP	181022	Chief Administrative Officer	To perform environmental monitoring services during construction of the 2.4kV Intake Powerline Replacement Project. RFP 1143	\$150,000	N
ASPEN ENVIRONMENTAL GROUP	168187	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$200,000	Y
DUDEK	180575	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$240,000	Y
ENVIRONMENTAL INTELLIGENCE, LLC	168179	Chief Administrative Officer	To provide on-call environmental services for biological resources management and regulatory permitting and guidance. RFQ 1143	\$175,000	Y
GAWAIN WEAVER ART CONSERVATION	179626	Chief Administrative Officer	To provide consulting services on preservation and storage of photographic materials.	\$3,000	N
GLENN LUKOS ASSOCIATES, INC.	168182	Chief Administrative Officer	To provide on-call environmental services for regulatory permitting and guidance. RFQ 1143	\$200,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	168184	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	167249	Chief Administrative Officer	To provide environmental planning support services for the Orange County Feeder Relining Project. RFQ 1048	\$240,000	N
IMERGE CONSULTING, INC.	174413	Chief Administrative Officer	To provide backfile conversion analysis of converting Metropolitan's paper collections into digital images.	\$49,000	N
PSOMAS	177473	Chief Administrative Officer	To provide environmental mitigation monitoring for seismic upgrades to Diemer Water Treatment Plant filter outlet conduit. RFQ 1143	\$150,000	N

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\*\* Rollover Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
PSOMAS	168186	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$200,000	Y
RINCON CONSULTANTS, INC.	168185	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$240,000	Y
RINCON CONSULTANTS, INC.	153910	Chief Administrative Officer	To provide environmental support and implementation of the Mitigation Monitoring Reporting Program for upgrade and improvement projects for the Weymouth Water Treatment Plant. RFQ 1048	\$240,000	N
RIVERSIDE COUNTY HABITAT CONSA GY	130804	Chief Administrative Officer	To provide management services for the Lake Mathews Multi-Species Reserve.	\$200,000	Y
ROBERT HALF MANAGEMENT RESOURCES	183442	Chief Administrative Officer	To provide temporary staffing resources for Metropolitan to assist with Professional Services Contracting.	\$74,999	N
SOCAL BIO ENVIRONMENTAL ASSOCIATES LLC	168178	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	\$225,000	Y
SUMMERS ASSOCIATES, LLC	170459	Chief Administrative Officer	To provide a physical security assessment report for Metropolitan's headquarters building to help mitigate security risks facing Metropolitan.	\$24,000	N
SWCA INC. ENVIRONMENTAL CONSULTANTS	168181	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$175,000	Y
TIERRA DATA, INC.	168183	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	\$200,000	Y
TRIAD CONSULTING & SYSTEMS DESIGN GROUP	180585	Chief Administrative Officer	To provide a security assessment of critical Metropolitan facilities.	\$24,750	N

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WAGNER BIOLOGICAL CONSULTING	168177	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	\$175,000	Y
ALLIANT INSURANCE SERVICES, INC.	167924	Chief Financial Officer	To provide insurance brokerage services. RFP 1146	\$150,000	Y
AON GLOBAL RISK CONSULTING	159513	Chief Financial Officer	To provide actuarial analysis to determine the adequacy of reserves for Metropolitan's workers compensation and liability claims programs.	\$52,500	N
BARTEL ASSOCIATES, LLC	60899	Chief Financial Officer	To provide actuarial services for Metropolitan's retiree healthcare obligations.	\$249,000	N
HAZELRIGG CLAIMS MANAGEMENT SERVICES	168260	Chief Financial Officer	To provide third party administrator services for Metropolitan's self-insured liability and property claims program. RFP 1147	\$125,000	Y
MEKETA INVESTMENT GROUP, INC.	97652	Chief Financial Officer	To provide analysis related to the performance of portfolio managers under contract with Metropolitan.	\$80,000	Y
PFM ASSET MANAGEMENT, LLC	184859	Chief Financial Officer	To provide management services for Metropolitan's Short-Term Portfolio in accordance with the Board-adopted Investment Policy.	\$245,000	N
RAFTELIS FINANCIAL CONSULTANTS, INC.	176526	Chief Financial Officer	To provide financial consulting services in support Metropolitan's rate process.	\$100,000	N
RAFTELIS FINANCIAL CONSULTANTS, INC.	183028	Chief Financial Officer	To provide California WaterFix Cost of service analysis.	\$150,000	N
SHOGREN CAREERS	125992	Chief Financial Officer	To provide assistance with managing, coordinating and moving to closure workers' compensation claims from the Owner Controlled Insurance Program for Diamond Valley Lake and Inland Feeder Construction Projects.	\$15,000	Y
SWAP FINANCIAL GROUP, LLC	70947	Chief Financial Officer	To provide financial services on Metropolitan's interest rate swap program. RFQ 740	\$240,000	Y

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WATERDM	182165	Chief Financial Officer	To provide a demand management cost allocation study.	\$100,000	N
WILLDAN FINANCIAL SERVICES	151045	Chief Financial Officer	To administer Metropolitan's Water Standby Charge Program. RFP 1074	\$198,000	Y
ABSG CONSULTING, INC.	142568	Engineering Services Group	To provide on-call structural engineering services for seismic evaluation and design. RFQ 1012	\$245,000	Y
ATKINS NORTH AMERICA, INC.	161820	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	\$245,000	Y
AURORA INDUSTRIAL HYGIENE, INC.	150564	Engineering Services Group	To provide on-call Cal-OSHA, fire department, SCAQMD and other agencies' regulatory requirements review for various Metropolitan projects. RFQ 1011	\$245,000	Y
BLACK & VEATCH CORPORATION	140028	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$245,000	Y
BUREAU VERITAS NORTH AMERICA, INC.	159171	Engineering Services Group	To provide on-call fabrication inspection of Metropolitan materials and equipment. RFQ 1121	\$200,000	Y
CAL POLY POMONA FOUNDATION, INC.	102141	Engineering Services Group	To provide a student intern program for students majoring in engineering, natural science, and business.	\$245,000	Y
CAMERON-COLE, LLC	156612	Engineering Services Group	To provide independent greenhouse gas emissions inventory verification for daily reporting to the Climate Registry and the California Air Resources Board. RFP 1101	\$120,000	N
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	161616	Engineering Services Group	To provide engineering services for large rotating equipment. (Former Employee)	\$218,000	N
CLARK SEIF CLARK, INC.	150563	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services. RFQ 1011	\$245,000	Y

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FUGRO USA LAND, INC.	177517	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1134	\$240,000	Y
GEOPENTECH, INC.	176815	Engineering Services Group	To provide geotechnical services for seismic upgrade of Whitewater Tunnel No. 2. RFQ 1134	\$242,000	N
GEOPENTECH, INC.	168725	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1134	\$240,000	Y
GONZALEZ GOODALE ARCHITECTS	139754	Engineering Services Group	To provide on-call architectural, engineering, landscape design and sustainability services. RFQ 1040	\$245,000	Y
HAZEN AND SAWYER	173311	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance, storage, and distribution facilities. RFQ 1131	\$240,000	Y
HDR ENGINEERING, INC	181096	Engineering Services Group	To provide engineering technical support for replacement of uninterrupted power supply systems for Colorado River Aqueduct pumping plants during construction. RFQ 1131	\$145,000	N
HDR ENGINEERING, INC	183204	Engineering Services Group	To provide technical support during the construction of the cathodic protection system for the Orange County Feeder P project. RFQ 1131	\$55,000	N
HDR ENGINEERING, INC	181496	Engineering Services Group	To provide engineering technical support for replacement of the Intake Pumping Plant 2.4kV powerline during construction. RFQ 1131	\$140,000	N
HMC ARCHITECTS	183098	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	\$247,000	Y
IBI GROUP	139755	Engineering Services Group	To provide on-call architectural, engineering, landscape design and sustainability services. RFQ 1040	\$245,000	Y
IDS GROUP, INC.	151351	Engineering Services Group	To provide on-call structural engineering services for seismic evaluations, including final design and construction support for the Santa Ana River Crossing Seismic Upgrade Project. RFP 1012	\$80,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable*	Rollover**
JACOBS PROJECT MANAGEMENT CO.	178632	Engineering Services Group	To provide on-site special construction inspection services for the Orange County Region Service Center. RFQ 1077	\$200,000	N
KENNEDY/JENKS CONSULTANTS, INC.	145994	Engineering Services Group	To provide on-call engineering services for Metropolitan's conveyance, storage, and distribution facilities. RFQ 1032	\$249,000	Y
KLEINFELDER, INC.	168729	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1134	\$240,000	Y
LA CANADA DESIGN GROUP, INC.	139756	Engineering Services Group	To provide on-call architectural, engineering, landscape design and sustainability services. RFQ 1040	\$245,000	Y
LA CANADA DESIGN GROUP, INC.	183099	Engineering Services Group	To provide on-call architectural consulting services. RFP 1182	\$247,000	Y
MAIN SAN GABRIEL BASIN WATERMASTER	160069	Engineering Services Group	To provide groundwater modeling using a proprietary groundwater model of the Main San Gabriel Basin Watermaster.	\$240,000	N
MCMILLEN JACOBS ASSOCIATES	173875	Engineering Services Group	To provide on-call tunnel design services. RFQ 1134	\$240,000	Y
MCMILLEN, LLC	180202	Engineering Services Group	To provide on-call inundation mapping consulting services. RFQ 1093	\$245,000	Y
MEAD AND HUNT INC.	161821	Engineering Services Group	To provide on-call hydraulic modeling services. RFQ 1093	\$245,000	Y
MWA ARCHITECTS, INC.	183100	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	\$247,000	Y
NORTHWEST HYDRAULIC CONSULTANTS, INC.	177908	Engineering Services Group	To provide on-call hydraulic technical services for surge, hydrology, flood routing, and scour studies. RFP 1163	\$245,000	Y

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ON-SITE TECHNICAL SERVICES, INC.	159172	Engineering Services Group	To provide on-call fabrication inspection of Metropolitan materials and equipment. RFQ 1121	\$200,000	Y
PACIFIC ADVANCED CIVIL ENGINEERING, INC.	177910	Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	\$150,000	Y
PURE TECHNOLOGIES US INC.	179989	Engineering Services Group	To provide inspection services for non-Prestressed Concrete Cylinder Pipe (non-PCCP) concrete and metal pipelines. RFQ 1140	\$245,000	Y
QUEST STRUCTURES, INC.	184325	Engineering Services Group	To provide independent engineering peer review of Lake Skinner Outlet Tower Seismic Assessment.	\$40,000	N
RHA, LLC	167013	Engineering Services Group	To provide on-call value engineering, meeting facilitation, and technical engineering services. RFQ 1139	\$240,000	Y
SCOTT FOSTER ENGINEERING, INC.	177909	Engineering Services Group	To provide on-call hydraulic technical services for surge studies. RFQ 1163	\$150,000	Y
SMITH-EMERY LABORATORIES, INC.	177281	Engineering Services Group	To provide on-call American Society for Non-Destructive Testing Level III Non-Destructive Evaluation/Testing services. RFP 1151A	\$100,000	N
STRATEGIC VALUE SOLUTIONS, INC.	167014	Engineering Services Group	To provide on-call value engineering, meeting facilitation, and technical engineering services. RFQ 1139	\$240,000	Y
SWIFT LEE OFFICE, INC.	139757	Engineering Services Group	To provide on-call architectural, engineering, landscape design and sustainability services. RFQ 1040	\$245,000	Y
TEAM INDUSTRIAL SERVICES	159173	Engineering Services Group	To provide on-call fabrication inspection of Metropolitan materials and equipment. RFQ 1121	\$200,000	Y
TETRA TECH, INC.	165261	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	\$245,000	Y

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VALI COOPER & ASSOCIATES, INC.	161846	Engineering Services Group	To provide on-call construction management including on-site construction inspection and soils concrete materials testing. RFQ 1077	\$245,000	Y
VALUE MANAGEMENT STRATEGIES, INC.	167015	Engineering Services Group	To provide on-call value engineering, meeting facilitation, and technical engineering services. RFQ 1139	\$240,000	Y
WATER REPLENISHMENT DISTRICT OF SO. CALIF.	160712	Engineering Services Group	To provide groundwater modeling using a proprietary groundwater model of the Water Replenishment District of Southern California.	\$200,000	N
WEST CONSULTANTS, INC.	170947	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	\$245,000	Y
ATTORE AND ASSOCIATES, LLC	168273	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's imported and regional water management and policy objectives.	\$207,000	N
BOOKY OREN GLOBAL WATER TECHNOLOGIES LTD	182172	External Affairs	To provide pilot water innovation workshops.	\$30,000	N
CALIFORNIA COUNCIL ON ECONOMIC EDUCATION	179708	External Affairs	To provide teacher training workshops and curriculum development for water economics.	\$15,000	N
CAPITOL ADVOCACY, LLC	168831	External Affairs	To provide legislative consulting services advancing Metropolitan's state policy priorities and objectives.	\$185,000	Y
CENTRAL COUNTY UNITED WAY	173436	External Affairs	To administer the Diamond Valley Lake volunteer docent program.	\$40,000	N
CIRCLEPOINT	185167	External Affairs	To provide public outreach support services for the Orange County Feeder lining replacement project. RFQ 1183	\$120,000	N

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DAKOTA COMMUNICATIONS	183998	External Affairs	To provide public outreach support services for the Second Lower Feeder relining project. RFQ 1183	\$74,500	N
ESTOLANO LESAR PEREZ ADVISORS LLC	179482	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's state water management and policy objectives.	\$130,000	Y
G-CUBE SOLUTIONS, INC.	179656	External Affairs	To provide a water economics training module.	\$7,722	N
HYDROFOCUS, INC.	179747	External Affairs	To provide Bay-Delta related public outreach support services.	\$75,000	N
JGC GOVERNMENT RELATIONS, INC.	174395	External Affairs	To provide legislative consulting services advancing Metropolitan's state policy priorities and objectives.	\$190,000	Y
JMS / JAMES MUSIC SYNDICATE	161579	External Affairs	To provide on-call videography and production services.	\$35,000	Y
KADESH & ASSOCIATES, LLC	170525	External Affairs	To provide legislative consulting services advancing Metropolitan's federal policy priorities and objectives.	\$160,000	Y
KATZ & ASSOCIATES, INC.	162319	External Affairs	To provide public outreach planning for the Potential Regional Recycled Water Supply Program. RFP 1129	\$245,000	N
LOS TOONS	179758	External Affairs	To provide a comic book describing water-conserving California native plants.	\$16,000	N
LUX VIRTUAL LLC	179483	External Affairs	To provide a virtual tour of the California State Water Project.	\$150,755	N
MANATT, PHELPS & PHILLIPS, LLP	174974	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's state water management and policy objectives.	\$245,000	N
MIKE ROOS AND COMPANY	178647	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's state water management and policy objectives.	\$130,000	Y

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MONTEREY DIGITAL	161823	External Affairs	To provide on-call videographic services.	\$10,000	Y
NC WEST, LLC	159647	External Affairs	To provide mailing house and fulfillment services. RFP 1120	\$100,000	Y
NEW WATER RESOURCES	179377	External Affairs	To develop and provide exhibits and signs for the Regional Water Advanced Purification Center.	\$100,000	N
OCCIDENTAL COLLEGE	183678	External Affairs	To provide solar boat technical advisory services.	\$49,999	N
OPINION DYNAMICS CORPORATION	184770	External Affairs	To provide a research plan for Metropolitan campaigns on water issues and conservation.	\$14,000	N
PELOTE STRATEGIC CONSULTING & ADVOCACY	180654	External Affairs	To provide legislative consulting services advancing Metropolitan's state policies and objectives.	\$190,000	Y
RESPONSIBLE SOLUTIONS, LLC	183378	External Affairs	To provide government relations and public outreach consulting services for the San Diego region.	\$90,000	N
RICHARD KATZ CONSULTING, INC.	172141	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's state water management and policy objectives.	\$190,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	168832	External Affairs	To provide legislative consulting services advancing Metropolitan's state policy priorities and objectives.	\$185,000	Y
STUDIO-MLA	179757	External Affairs	To provide concept designs for water-efficient school yards.	\$15,000	N
SUSTAINABLE STRATEGIES, LLC	179094	External Affairs	To advise Metropolitan on water policy related to national, regional, and local issues.	\$140,000	N

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THE BAYLIS GROUP, LLC	182674	External Affairs	To provide strategic advice and assistance in advancing Metropolitan's state water management and policy objectives.	\$100,000	N
THE SPORTFISHING CONSERVANCY	182845	External Affairs	To provide outreach strategies and materials for the Southern California bass fishing community.	\$25,000	N
VAN NESS FELDMAN, LLP	179489	External Affairs	To provide strategic government relations and federal advocacy services.	\$130,000	Y
BAROMEDICAL PHYSICIAN ASSOCIATES	173123	Human Resources Group	To provide medical examination services for Metropolitan's dive staff.	\$10,000	Y
BIDDLE CONSULTING GROUP, INC.	178492	Human Resources Group	To perform job analysis and develop written tests for specified Metropolitan job classifications.	\$15,000	N
BIDDLE CONSULTING GROUP, INC.	175509	Human Resources Group	To develop nondiscrimination plans required by the State of California.	\$40,000	N
CA SHORT COMPANY	158781	Human Resources Group	To support Metropolitan's Employee Service Awards Program and provide an online company store for marketing and promotional products. RFP 1103	\$245,000	Y
CALIFORNIA CLAIMS MANAGEMENT SERVICES, INC.	145414	Human Resources Group	To provide third party claims administration of Metropolitan's Workers Compensation Claims Program. RFP 1061	\$150,000	Y
CEGID CORPORATION	136179	Human Resources Group	To provide applicant tracking services for job recruitment activities.	\$180,000	Y
COLLEGE OF EXECUTIVE COACHING	168148	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,000	Y
COMMUNICATION DEVELOPMENT ASSOCIATES, INC.	180572	Human Resources Group	To provide coaching and professional development services to executive management.	\$49,500	N

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CORPORATE CULTURE DEVELOPMENT	177390	Human Resources Group	To provide on-call communication training.	\$49,500	N
ENVISION THIS!	185300	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,500	N
FINANCIAL FINESSE, INC.	171880	Human Resources Group	To provide financial planning and educational services for Metropolitan's employees.	\$74,999	N
GLENDALE ADVENTIST OCCUP. MEDICINE CENTER	151214	Human Resources Group	To provide as-needed occupational medical and mobile clinic services for Metropolitan staff. RFP 1083	\$165,000	Y
HARTLEY, JEANNE	179910	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,999	N
HEALTHPOINTE MEDICAL GROUP, INC.	177398	Human Resources Group	To provide as-needed occupational medical services for Metropolitan staff.	\$45,000	N
HR BIZZ, LLC	156649	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$23,850	Y
HYAS GROUP, LLC	175135	Human Resources Group	To provide advisory services for Metropolitan's 401(k) and 457 deferred compensation plans.	\$49,999	Y
KORN/FERRY INT'L FUTURESTEP, INC.	183972	Human Resources Group	To provide recruitment and placement services for Metropolitan's Principal Legislative Representative.	\$70,000	N
KORN/FERRY INT'L FUTURESTEP, INC.	182571	Human Resources Group	To provide recruitment and placement services for Metropolitan's Executive Legislative Representative.	\$100,000	N
KORN/FERRY INTERNATIONAL	183971	Human Resources Group	To provide recruitment and placement services for Metropolitan's Ethics Officer.	\$123,000	N

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KORN/FERRY INTERNATIONAL	182758	Human Resources Group	To provide recruitment and placement services for Metropolitan's Chief Financial Officer.	\$135,000	N
LA PAZ REGIONAL HOSPITAL, INC	164437	Human Resources Group	To provide as-needed occupational medical services for Metropolitan staff.	\$24,000	N
MANAGED HEALTH NETWORK	172044	Human Resources Group	To provide employee assistance program services.	\$49,999	Y
MIRVIS, KENNETH	145108	Human Resources Group	To provide on-call business and technical writing skills training.	\$24,999	Y
MLE CONSULTING, INC.	173956	Human Resources Group	To provide executive leadership consulting services.	\$165,000	N
MOMENTS OF FOCUS LLC	157372	Human Resources Group	To provide on-call professional development training.	\$24,999	Y
MOMENTS OF FOCUS LLC	184614	Human Resources Group	To provide on-call professional development training.	\$25,000	Y
NATIONAL SAFETY COMPLIANCE, INC.	168018	Human Resources Group	To provide as-needed drug testing services required by the State of California Department of Transportation.	\$15,000	Y
POV COLLABORATIVE, LLC	156988	Human Resources Group	To provide on-call coaching, training, and organizational development services.	\$24,900	Y
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	157991	Human Resources Group	To provide as-needed occupational medical services for Metropolitan staff.	\$15,000	Y
PRINCE & PHELPS CONSULTANTS	149674	Human Resources Group	To provide threat assessment and intervention services to address conflict in the workplace.	\$24,900	N

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
RANDALL, MD, M.C.	151213	Human Resources Group	To provide as-needed occupational medical services for Metropolitan staff. RFQ 1084	\$50,000	Y
RUIZ, CYNTHIA M.	174444	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$25,000	Y
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	176339	Human Resources Group	To provide on-call professional development training.	\$25,000	Y
SHARED VALUES ASSOCIATES	175214	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,999	Y
SHAW HR CONSULTING INC.	179866	Human Resources Group	To provide training on disability accomodation and coordination of the disability interactive process.	\$74,999	Y
TASK AT HAND CONSULTING, LLC	169906	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$24,800	Y
THE PRAXIS GROUP	169715	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,000	Y
TRUE SYNERGY, INC.	157375	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$24,800	Y
WIMER ASSOCIATES	176869	Human Resources Group	To provide on-call coaching, training and organizational development services.	\$49,000	Y
WORKTALK COMMUNICATIONS CONSULTING, LLC	141255	Human Resources Group	To provide on-call business and technical writing skills training.	\$49,980	Y
22ND CENTURY TECHNOLOGIES, INC.	181190	Information Technology Group	To provide on-call project management services for information technology infrastructure and cybersecurity projects. RFQ 1112	\$249,000	Y

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AGILE IT, INC.	170461	Information Technology Group	To provide Microsoft Government Cloud Tenant Migration and prerequisites.	\$74,999	Y
ASSET PARTNERS INC.	182516	Information Technology Group	To provide technical services to support Metropolitan's upgrade to Maximo 7.6.	\$73,000	N
AST CORPORATION	152697	Information Technology Group	To provide on-call technical support for the Oracle Enterprise Business Suite. RFQ 1088	\$200,000	Y
AST CORPORATION	159174	Information Technology Group	To provide on-call Enterprise Service Bus (ESB) support. RFQ 1118	\$200,000	Y
CGR MANAGEMENT CONSULTANTS LLC	164881	Information Technology Group	To provide on-call information technology project management and project control services. RFQ 1112	\$49,000	Y
CHIU, JOSEPH S.	179712	Information Technology Group	To provide cybersecurity consulting services for Metropolitan's supervisory control and data acquisition (SCADA) system upgrade.	\$120,000	N
CHIU, JOSEPH S.	178904	Information Technology Group	To provide cybersecurity services to develop micro-segmentation of Metropolitan's domains, assess and validate source and destination firewall traffic, and implement new firewall rules.	\$120,000	N
ECI SOFTWARE SOLUTIONS, INC.	149411	Information Technology Group	To implement shop management software for Metropolitan's Manufacturing Services Unit. RFP 1068	\$70,000	N
INFORMATION MANAGEMENT RESOURCES, INC.	156569	Information Technology Group	To provide on-call project support for the implementation of security tools and products. RFQ 1098	\$240,000	Y
MARENGO SYSTEMS, INC	173388	Information Technology Group	To upgrade cybersecurity to reduce security risk to Metropolitan's business and SCADA systems data.	\$249,000	N
MILLI MICRO SYSTEMS, INC.	156571	Information Technology Group	To provide on-call project support for the implementation of security tools and products. RFQ 1098	\$240,000	Y

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ORACLE AMERICA, INC.	178785	Information Technology Group	To implement Oracle's Active Data Guard for Metropolitan's disaster recovery upgrade project.	\$176,543	N
PARSONS ENVIRONMENT & INFRASTRUCTURE	164882	Information Technology Group	To provide on-call information technology project management and project control services. RFQ 1112	\$49,000	Y
PLANNET CONSULTING, LLC	179716	Information Technology Group	To provide on-call information technology infrastructure upgrade services including wireless upgrade and data center relocation.	\$245,000	Y
RESOURCEXPERTS	165297	Information Technology Group	To provide on-call information technology project management and quality assurance/control services. RFQ 1112	\$240,000	Y
RGB PROJECTS INC.	177129	Information Technology Group	To upgrade FileNet Content Services and Integrated Document Management Web Services systems for Metropolitan's production environment.	\$48,300	N
SABA SOFTWARE INC.	182146	Information Technology Group	To provide implementation and subscription services for a new learning management system (LMS).	\$249,500	Y
SPATIAL WAVE, INC.	182670	Information Technology Group	To provide on-call data management support services for Metropolitan's land management and following program in Palo Verde Valley. RFQ 1160	\$230,000	Y
STRATEGIC MANAGEMENT ASSOCIATES	156567	Information Technology Group	To provide on-call project support for the implementation of information technology security tools and products. RFQ 1098	\$240,000	Y
TEVORA BUSINESS SOLUTIONS, INC.	181638	Information Technology Group	To perform cybersecurity penetration testing and vulnerability assessment.	\$74,000	N
THE CREATECH GROUP	182664	Information Technology Group	To provide Maximo database conversion support and upgrade.	\$72,500	N
TRINUS CORPORATION	155726	Information Technology Group	To provide on-call technical support for the business intelligence tools and applications. RFQ 1094	\$200,000	Y

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VEDAINFO, INC.	152701	Information Technology Group	To provide on-call technical support for the PeopleSoft system. RFQ 1088	\$200,000	Y
WORK TECHNOLOGY CORPORATION	178853	Information Technology Group	To provide WorkTech timekeeping system enhancements.	\$25,200	N
Z CONSULTING GROUP, INC.	171373	Information Technology Group	To provide on-call information technology infrastructure and cybersecurity project management services. RFQ 1112	\$245,000	Y
LYNX INSIGHTS & INVESTIGATIONS, INC	166670	Office Of Ethics	To provide on-call investigative services for the Ethics Office.	\$40,000	Y
THEODORA ORINGHER PC	165473	Office Of Ethics	To provide on-call investigations, research and analysis services for the Ethics Office.	\$40,000	Y
34 NORTH, INC.	170203	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta Live web-based development. RFQ 1149	\$240,000	Y
5RMK, INC.	169719	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	170202	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, environmental planning, and general engineering. RFQ 1149	\$245,000	Y
AG BAGGETT & PJ WEBER, INC	172860	Office Of The General Manager	To facilitate discussions to develop voluntary programs with upstream water interests to increase Delta flow.	\$245,000	N
ANCHOR QEA, LLC	169730	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, general engineering, and technical writing. RFQ 1149	\$240,000	Y

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ARUP NORTH AMERICA, LTD.	143949	Office Of The General Manager	To provide on-call technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065A	\$240,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385	Office Of The General Manager	To provide on-call agricultural analysis and real property appraisal services. RFP 1149	\$80,000	Y
BRENNAN, JEWETT & ASSOCIATES	167073	Office Of The General Manager	To provide agricultural land management, brokerage, and appraisal services in the Sacramento Valley region.	\$150,000	N
CBEC, INC.	182308	Office Of The General Manager	To provide on-call professional and technical services on collaborative science, flood management, modeling analyses, water quality planning, scientific/technical report writing, and outreach. RFQ 1149	\$245,000	Y
CDM SMITH, INC.	171244	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, environmental planning, general engineering, scientific/technical writing, and outreach. RFQ 1149	\$200,000	Y
CH2M HILL ENGINEERS, INC.	170205	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, agricultural analysis, and general engineering. RFQ 1149	\$245,000	Y
CRAMER FISH SCIENCES	169728	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, web and application development, and scientific/technical writing. RFQ 1149	\$245,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	172856	Office Of The General Manager	To provide on-call professional and technical services for the evaluation of the Yolo Bypass Salmonid Habitat Restoration and Fish Passage EIR/EIS. RFQ 1149	\$180,000	Y
FORKEL, DAVID	163160	Office Of The General Manager	To manage the day-to-day operations and various programs related to Metropolitan's Delta Properties and Reclamation Districts.	\$221,000	Y
GEI CONSULTANTS, INC.	169721	Office Of The General Manager	To provide on-call professional and technical services for the Collaborative Science and Adaptive Management Program (CSAMP) and Collaborative Adaptive Management Team (CAMT). RFQ 1149	\$245,000	Y

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HULTGREN - TILLIS ENGINEERS	170606	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	\$100,000	Y
HYDROFOCUS, INC.	169723	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrolic and hydrodynamic modeling, water quality, scientific/technical writing, and outreach. RFQ 1149	\$240,000	Y
ICF JONES & STOKES, INC.	169725	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, scientific/technical writing, and outreach. RFQ 1149	\$245,000	Y
JA SPEZIA CONSULTING	169726	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues coordination, outreach, and Bay Delta Live support. RFQ 1149	\$200,000	Y
JACOBS ENGINEERING GROUP, INC.	170206	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	\$245,000	Y
JMEEK AGRIBUSINESS MANAGEMENT	177525	Office Of The General Manager	To provide farm and habitat management technical assistance in the Sacramento and San Joaquin Delta region.	\$150,000	N
KEARNS & WEST, INC.	181809	Office Of The General Manager	To provide neutral facilitation of the Centerville Schoolhouse Workgroup including organizing meeting logistics, assist in building consensus for West Feather & Butte Creek watersheds, and other related facilitation services.	\$50,000	N
KJELDTSEN, SINNOCK & NEUDECK, INC	170598	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, general engineering, and surveying and mapping services. RFQ 1149	\$75,000	Y
KLEINFELDER, INC.	172531	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	\$245,000	Y

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M.CUBED	184798	Office Of The General Manager	To provide technical analysis of Yolo Pass Salmonid Habitat Restoration and Fish Passage Project regional economic impacts.	\$10,000	N
MBK ENGINEERS	169905	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	\$245,000	Y
MOFFATT & NICHOL	181293	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFP 1149	\$245,000	Y
OREGON STATE UNIVERSITY	148561	Office Of The General Manager	To provide on-call technical and scientific expertise to support State Water Project export regulations designed to protect and enhance fisheries.	\$170,000	Y
R2 RESOURCE CONSULTANTS, INC.	181438	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	\$150,000	Y
RESOURCE MANAGEMENT ASSOCIATES, INC.	170548	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, and web and application development. RFQ 1149	\$150,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	173661	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta on ecosystem planning, collaborative science, hydrologic and hydrodynamic modeling, water quality, and information technology related services. RFQ 1149	\$200,000	Y
SARAH DOLISLAGER CONSULTING	169727	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta Live support. RFQ 1149	\$90,000	Y
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide advice to Metropolitan on local, state, and international water and power resource issues.	\$200,000	Y
SIVAPALAN, MURUGESU	162562	Office Of The General Manager	To provide technical and scientific guidance in hydrology and collaborate with UC Berkeley to complete analysis and model development for shifting baselines in the San Francisco Bay-Delta Watershed study.	\$10,000	N

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SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	\$100,000	Y
STANTEC CONSULTING SERVICES INC.	170784	Office Of The General Manager	To provide on-call professional and technical services for studies on alternatives to temporary barriers for the Old and Middle Rivers. RFQ 1149	\$245,000	Y
TETRA TECH, INC.	169729	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, hydrologic and hydrodynamic modeling, water quality, and general engineering. RFQ 1149	\$245,000	Y
U.S. FOREST SERVICE	171372	Office Of The General Manager	To provide fish misidentification research.	\$32,887	N
VALUE MANAGEMENT STRATEGIES, INC.	170596	Office Of The General Manager	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating services. RFQ 1149	\$75,000	Y
BENDER ROSENTHAL, INC.	179146	Real Property	To provide on-call right-of-way acquisition, public land owner rights enforcement, and real property appraisal services. RFQ 1135	\$220,000	Y
BUNKER, ROBERT J.	180782	Real Property	To provide on-call security consulting services.	\$49,999	N
COLLIERS INTERNATIONAL HOLDINGS, INC	171136	Real Property	To provide on-call real property appraisal services. RFQ 1135	\$150,000	Y
DATA TICKET, INC.	89715	Real Property	To provide citation processing and collection services.	\$5,000	Y
EPIC LAND SOLUTIONS, INC.	172385	Real Property	To provide on-call right of way acquisition, public property management, public land owner rights enforcement, right of way research and project management, real and personal property appraisal, public outreach, and reusable energy feasibility services. RFQ 1135	\$150,000	Y

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GARY L. VOGT & ASSOCIATES	182352	Real Property	To provide on-call real property appraisal services. RFQ 1135	\$150,000	Y
INTEGRA REALTY RESOURCES - LOS ANGELES	173906	Real Property	To provide on-call real and personal property appraisal services. RFQ 1135	\$150,000	Y
MASON & MASON	184109	Real Property	To provide on-call real and personal property appraisal services. RFQ 1135	\$150,000	N
MORRISON PROPERTY INSPECTIONS	181320	Real Property	To provide inspections on residential properties.	\$6,275	N
NORRIS REALTY ADVISORS	167937	Real Property	To provide on-call real and personal property appraisal services. RFQ 1135	\$225,000	Y
PARAGON PARTNERS, LTD.	172260	Real Property	To provide on-call right of way acquisition, permit acquisition, public property management, public land owner rights enforcement, right of way reasearch and project management, and public outreach services. RFQ 1135	\$150,000	Y
PERDUE RUSSELL MATTHIES REAL ESTATE APPRAISAL	177131	Real Property	To provide on-call real property appraisal services. RFQ 1135	\$150,000	Y
RCS APPRAISAL, INC.	182928	Real Property	To update the Palo Verde Dennis Underwood appraisal report.	\$5,800	N
RIGGS & RIGGS, INC.	166311	Real Property	To provide on-call real property appraisal services. RFQ 1135	\$200,000	Y
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property	To provide fisheries management for Diamond Valley Lake.	\$250,000	Y
STATE OF CALIF. DEPT. OF PARKS & RECREATION	127740	Real Property	To provide law enforcement services, boating and public safety, and resource protection.	\$115,000	Y

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THE MAXIMA GROUP LLC	179924	Real Property	To provide professional consulting services in marina operations and management for Diamond Valley Lake.	\$74,000	N
VALENTINE APPRAISAL & ASSOCIATES	174371	Real Property	To provide on-call real property appraisal services. RFQ 1135	\$150,000	Y
WIZARD SOFTWARE SOLUTIONS (dba), FACILITY WIZARD SOFTWARE, INC.	152326	Real Property	To provide annual hosting and support services for Metropolitan's REportfolio Lease Management System. RFP 987	\$50,000	Y
A&N TECHNICAL SERVICES, INC.	164686	Water Resource Management Grp	To provide on-call expertise in statistical/econometric, economic, and water resource modeling and analyses. RFQ 1122	\$240,000	Y
ALLIANCE FOR WATER EFFICIENCY	155590	Water Resource Management Grp	To coordinate water-use efficiency research studies.	\$130,000	N
CALIF LANDSCAPE CONTRACTORS ASSOC INC	177839	Water Resource Management Grp	To provide classes on the Model Water Efficient Landscape Ordinance.	\$74,900	N
CHILDRESS, AMY	182974	Water Resource Management Grp	To review and evaluate proposals submitted by Metropolitan's member agencies for the 2018 Future Supply Actions (FSA) Funding Program.	\$11,500	N
COHEN, YORAM	182767	Water Resource Management Grp	To review and evaluate proposals submitted by Metropolitan's member agencies for the 2018 Future Supply Actions (FSA) Funding Program.	\$11,500	N
COUNCIL FOR WATERSHED HEALTH	172633	Water Resource Management Grp	To provide school-based water efficiency and conservation support in underserved communities.	\$170,000	N
DAVIS FARR LLP	163548	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local projects, conservation and storage, and exchange programs. RFQ 1133	\$200,000	N
DCSE, INC.	180905	Water Resource Management Grp	To provide remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	\$200,000	Y

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DCSE, INC.	179352	Water Resource Management Grp	To provide on-call water resource modeling. RFQ 1122	\$240,000	Y
GREEN MEDIA CREATIONS, INC.	159648	Water Resource Management Grp	To provide as-needed California Friendly Landscape Training classes. RFP 1109	\$235,000	Y
GREEN MEDIA CREATIONS, INC.	160634	Water Resource Management Grp	To administer Metropolitan's Residential Turf Removal Training Program. RFP 1111	\$200,000	Y
HAZEN AND SAWYER	183248	Water Resource Management Grp	To provide on-call water resource management planning. RFQ 1122	\$50,000	N
MCCARTHY, THEODORE JAY	183247	Water Resource Management Grp	To provide a review of water savings from the turf replacement study.	\$4,000	N
RAND CORPORATION	135932	Water Resource Management Grp	To provide on-call expertise in the areas of water resource modeling, cost evaluation, and econometrics/statistical evaluation. RFQ 1027	\$108,000	Y
STANTEC CONSULTING SERVICES INC.	137588	Water Resource Management Grp	To provide on-call water resources planning and modeling services. RFQ 1028	\$240,000	Y
SWIIM SYSTEM, LTD	165742	Water Resource Management Grp	To provide a pilot program that measures and estimates gate deliveries on Metropolitan-owned property in the Palo Verde Irrigation District.	\$200,000	N
VASQUEZ & COMPANY, LLP	163549	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local projects, conservation and storage, and exchange programs. RFQ 1133	\$200,000	N
WATERWISE CONSULTING, INC.	160247	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1107	\$200,000	Y
WATERWISE CONSULTING, INC.	160633	Water Resource Management Grp	To provide landscape irrigation surveys and recommendations to improve irrigation efficiency for large residential and commercial properties. RFP 1106	\$200,000	Y
WESTERN POLICY RESEARCH	161328	Water Resource Management Grp	To conduct a turf study and resident saturation survey. RFQ 1122	\$110,000	N

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
WOLFE WATER CONSULTING, LLC	182973	Water Resource Management Grp	To review and evaluate proposals submitted by Metropolitan's member agencies for the 2018 Future Supply Actions (FSA) Funding Program. (Former Employee)	\$11,500	N
3E COMPANY ENVIRONMENTAL, ECOLOGICAL AND ENGINEERING	161819	Water System Operations Group	To develop and maintain a comprehensive database of Metropolitan's site-specific chemical inventory and provide Safety Data Sheet management services. RFP 1130	\$75,000	Y
AECOM TECHNICAL SERVICES, INC.	156042	Water System Operations Group	To provide on-call diving, underwater inspection and related services. RFQ 1082	\$50,000	Y
BLANKINSHIP & ASSOCIATES, INC	167264	Water System Operations Group	To provide on-call aquatic weed control and invasive species compliance management services. RFQ 1104	\$30,000	Y
CAL POLY POMONA FOUNDATION, INC.	13998	Water System Operations Group	To provide a cooperative education program for students majoring in the various sciences.	\$245,000	Y
CALIFORNIA WATERSHED ENGINEERING, CORP.	171673	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater. RFQ 1150	\$20,000	Y
CARDNO, INC	164961	Water System Operations Group	To provide on-call environmental site assessments and related services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 1123	\$200,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	150038	Water System Operations Group	To provide on-call shop drawing detailing and drafting services. (Former Employee) RFQ 1080	\$100,000	Y
CITY OF RIO VISTA	176817	Water System Operations Group	To provide technical expertise for a Peace Officer Standards and Training (POST) feasibility study regarding granting limited peace officer powers to Metropolitan security specialists.	\$15,000	N
CLARK SEIF CLARK, INC.	159900	Water System Operations Group	To provide on-call general industrial hygiene services. RFQ 1113	\$150,000	Y

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
From 01-OCT-2018 To 31-DEC-2018**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable*	Rollover**
DE PAR, INC.	162905	Water System Operations Group	To provide as-needed chemical, physical, and/or microbiological analysis of soil, sludge, water, and wastewater. RFP 1128	\$60,000	Y
EHS INTERNATIONAL, INC.	151400	Water System Operations Group	To provide as-needed environmental, safety, technical, and operations training to ensure employee safety and compliance with regulatory requirements. RFQ 1081	\$70,000	Y
EMSL ANALYTICAL, INC., (dba) LA TESTING	156034	Water System Operations Group	To provide as-needed analysis of potentially hazardous materials to determine potential hazards to employees and community. RFQ 1095	\$50,000	Y
ESCI ENVIROSERVICES, INC.	171675	Water System Operations Group	To provide on-call environmental services for hazardous waste, underground and aboveground storage tank management. RFQ 1150	\$30,000	Y
FLYNN RESOURCE CONSULTANTS, INC.	158002	Water System Operations Group	To provide wholesale planning for bulk power and electric transmission agreements. RFQ 1110	\$110,000	N
GEOFORM, INC.	175855	Water System Operations Group	To provide on-call manufacturing support unit shop inspection services.	\$49,999	Y
GEOPENTECH, INC.	133386	Water System Operations Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	\$25,000	Y
GEOSYNTEC CONSULTANTS, INC.	164899	Water System Operations Group	To provide on-call environmental site assessments and related services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 1123	\$200,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	159901	Water System Operations Group	To provide on-call general industrial hygiene services. RFQ 1113	\$75,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	151401	Water System Operations Group	To provide as-needed environmental, safety, technical, and operations training to ensure employee safety and compliance with regulatory requirements. RFQ 1081	\$60,000	Y
GRID SUBJECT MATTER EXPERTS, LLC	158003	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements and develop standards for national electric reliability and compliance. RFQ 1110	\$120,000	N

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
From 01-OCT-2018 To 31-DEC-2018**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable*	Rollover**
INDUSTRIAL HYGIENE MANAGEMENT, INC.	159903	Water System Operations Group	To provide on-call industrial ventilation evaluation and air sampling for compliance with regulations and industry standards. RFQ 1114	\$80,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	159902	Water System Operations Group	To provide on-call industrial hygiene and general safety services to ensure compliance with health and safety laws. RFQ 1113	\$150,000	Y
KAZARIANS & ASSOCIATES, INC.	174472	Water System Operations Group	To update chemical Risk Management Programs (RMPs) for chlorine systems at Metropolitan facilities. RFQ 1159	\$50,000	Y
LEARN CPR 4 LIFE, INC.	151402	Water System Operations Group	To provide as-needed safety and environmental training to ensure employee safety and compliance with regulatory requirements for first aid and CPR. RFQ 1081	\$35,000	Y
MICHAEL BAKER INTERNATIONAL, INC.	171676	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater. RFQ 1150	\$20,000	Y
MICHAEL BELL MANAGEMENT CONSULTING, INC.	157990	Water System Operations Group	To consult on the valuation of renewable hydroelectric generation and the marketing of renewable power. RFQ 1110	\$85,000	N
MT. SAN ANTONIO COLLEGE	180656	Water System Operations Group	To provide welding courses and laboratory facilities for mechanical apprentices.	\$25,550	N
NATEC INTERNATIONAL, INC.	151403	Water System Operations Group	To provide as-needed environmental, safety, technical, and operations training to ensure employee safety and compliance with regulatory requirements. RFQ 1081	\$60,000	Y
NATIONAL WATER RESEARCH INSTITUTE	177343	Water System Operations Group	To assemble and facilitate an independent scientific advisory panel of experts composed of academics and industry professionals. RFP 1166	\$245,000	N
NAVIGANT CONSULTING, INC.	157988	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements. RFQ 1110	\$50,000	N

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
From 01-OCT-2018 To 31-DEC-2018**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
NETWORK ENVIRONMENTAL SYSTEMS, INC.	171677	Water System Operations Group	To provide on-call environmental services for hazardous waste and hazardous materials. RFQ 1150	\$30,000	Y
RAMBOLL ENVIRON US CORPORATION	164959	Water System Operations Group	To provide on-call environmental site assessments and related services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 1123	\$200,000	Y
REVELSTOKE DESIGN SERVICES LIMITED	182276	Water System Operations Group	To review and design upgrades for the Oroville Spillway floating security barrier.	\$61,562	N
RISK MANAGEMENT PROFESSIONALS, INC.	174471	Water System Operations Group	To update chemical risk management programs (RMPs) for chlorine systems at Metropolitan facilities. RFQ 1159	\$30,000	Y
SYSTEMS INTEGRATED, LLC	38951	Water System Operations Group	To provide software maintenance and support services for Metropolitan's supervisory control and data acquisition (SCADA) system.	\$230,000	Y
ULTRASYSTEMS ENVIRONMENTAL INC.	171678	Water System Operations Group	To provide on-call environmental services for air quality. RFQ 1150	\$20,000	Y
UTILITY SYSTEM EFFICIENCIES, INC.	158746	Water System Operations Group	To provide wholesale power planning services per national electric reliability standards development and compliance requirements. RFQ 1110	\$90,000	N
YORKE ENGINEERING, LLC	171679	Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, underground, and aboveground storage tank management. RFQ 1150	\$40,000	Y
ZGLOBAL, INC	172438	Water System Operations Group	To provide California Independent System Operator (CAISO) Scheduling Coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	\$130,685	N
<b>Total Number of Agreements</b>				<b>298</b>	
<b>Totals</b>				<b>\$40,950,146</b>	

\*\*\* End of Report \*\*\*

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Chief Administrative Officer	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	\$500,000	N
DUDEK	132013	12-APR-16	7-1	Chief Administrative Officer	To provide environmental planning services and support for the programmatic environmental documentation for Metropolitan's Distribution System Infrastructure Protection Program. RFQ 956	\$3,525,000	N
DUDEK	123159	13-SEP-11	7-1	Chief Administrative Officer	To provide environmental and technical services for Metropolitan's Orange County feeder and San Diego Creek Channel projects. RFQ 956	\$485,000	N
DUDEK	166807	11-OCT-16	7-3	Chief Administrative Officer	To provide environmental planning support for the Foothill Feeder Repair and Future Inspections P project. RFQ 1048	\$750,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Chief Administrative Officer	To provide environmental planning services for the preparation of an Environmental Impact Report for the Etiwanda Pipeline North Liner Repair. RFQ 956	\$520,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	136235	14-MAR-17	8-2	Chief Administrative Officer	To provide environmental permitting support for whitewater siphons on the Colorado River Aqueduct. RFQ 956	\$315,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	173841	15-AUG-17	8-5	Chief Administrative Officer	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	\$1,950,000	N
RINCON CONSULTANTS, INC.	174007	15-AUG-17	8-2	Chief Administrative Officer	To provide environmental support for the replacement of the expansion joint at the Santa Ana River Bridge. RFQ 1143	\$400,000	N
RINCON CONSULTANTS, INC.	183447	09-OCT-18	7-1	Chief Administrative Officer	To provide technical assistance, and prepare CEQA documentation and a Climate Action Plan. RFP 1185	\$815,000	N
RIVERSIDE COUNTY REGIONAL PARK AND OPEN-SPACE DISTRICT	169767	16-JUN-92	8-20	Chief Administrative Officer	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	\$500,000	Y

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
HILLSWICK ASSET MANAGEMENT	48306	12-FEB-02	9-4	Chief Financial Officer	To provide investment management services. RFP 516	\$300,000	Y
PUBLIC RESOURCES ADVISORY GROUP	175258	13-MAY-14	8-2	Chief Financial Officer	To provide municipal advisory services. RFQ 1161	\$500,000	Y
REAMS ASSET MANAGEMENT CO. LLC	48305	12-FEB-02	9-4	Chief Financial Officer	To provide investment management services. RFP 516	\$324,000	Y
ABSG CONSULTING, INC.	125738	06-NOV-18	8-2	Engineering Services Group	To provide seismic design and retrofit of Metropolitan's headquarters building at Union Station. RFQ 884	\$11,580,000	N
AECOM TECHNICAL SERVICES, INC.	177534	12-DEC-17	8-3	Engineering Services Group	To provide an assessment of spillways and appurtenant dam structures at Lake Mathews and Lake Skinner. RFQ 1131	\$1,530,000	N
AECOM TECHNICAL SERVICES, INC.	126762	12-DEC-17	8-2	Engineering Services Group	To provide geotechnical and seismic structural engineering services for the Diemer Water Treatment Plant. RFQ 931	\$1,315,000	N
AECOM TECHNICAL SERVICES, INC.	140026	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$2,000,000	Y
ARCADIS U.S., INC.	155619	13-FEB-18	8-3	Engineering Services Group	To provide engineering design and support services for the Jensen Water Treatment Plant inlet water quality enclosure. RFQ 1032	\$400,000	N
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for rehabilitating prestressed concrete cylinder pipe (PCCP) on the Second Lower Feeder. RFQ 1032	\$16,000,000	N
BLACK & VEATCH CORPORATION	160524	08-MAR-16	8-3	Engineering Services Group	To provide a feasibility-level design of the conveyance and distribution system for the Potential Regional Recycled Water Supply Program. RFP 1126	\$1,900,000	N
BROWN AND CALDWELL	171392	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, and distribution facilities. RFQ 1131	\$1,000,000	Y

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
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Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
CAROLLO ENGINEERS, INC.	137158	13-MAY-14	7-4	Engineering Services Group	To provide preliminary and final design for installation of filter valves at the Weymouth Water Treatment Plant. RFP 1039	\$1,120,000	N
CAROLLO ENGINEERS, INC.	171390	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, and distribution facilities. RFQ 1131	\$1,000,000	Y
CAROLLO ENGINEERS, INC.	180287	05-AUG-18	8-4	Engineering Services Group	To provide specialized design services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	\$2,200,000	N
CAROLLO ENGINEERS, INC.	136835	19-AUG-14	8-2	Engineering Services Group	To provide engineering services for design of improvements for sites identified with erosion issues in the Orange and Los Angeles County operating regions. RFQ 927	\$2,500,000	N
CDM SMITH, INC.	160528	10-NOV-15	8-2	Engineering Services Group	To provide engineering technical support during rehabilitation of the Palos Verdes Reservoir. RFQ 1032	\$713,000	N
CDM SMITH, INC.	168361	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	\$2,000,000	Y
CH2M HILL ENGINEERS, INC.	168629	10-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	\$2,000,000	Y
CH2M HILL ENGINEERS, INC.	170487	13-JUN-17	8-4	Engineering Services Group	To provide preliminary investigations and conceptual design for Metropolitan's Control System Upgrade Program. RFQ 1153	\$2,485,000	N
GEI CONSULTANTS, INC.	184382	11-SEP-18	7-1	Engineering Services Group	To provide geotechnical consulting services for Diemer Basin No. 8 North Slope. RFQ 1134	\$485,000	N
GEOPENTECH, INC.	175402	15-AUG-17	8-5	Engineering Services Group	To provide geotechnical services for the Prestressed Concrete Cylinder Pipe Program (PCCP). RFQ 1134	\$1,090,000	N
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	\$1,000,000	N

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
GGG CA INC.	173287	11-APR-17	8-3	Engineering Services Group	To provide equipment, installation, and testing services for Metropolitan's Wadsworth Control and Protection System Upgrade project - Phase 4. RFP 993	\$15,993,000	N
HDR ENGINEERING, INC	178378	09-JAN-18	8-1	Engineering Services Group	To provide engineering design services to perform preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	\$4,400,000	N
HDR ENGINEERING, INC.	140027	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance and distribution facilities to support capital improvement project objectives. RFQ 1032	\$2,000,000	Y
IBI GROUP	178689	09-OCT-18	7-2	Engineering Services Group	To provide the final design for physical security improvements at Metropolitan's headquarters building. RFQ 1040	\$1,500,000	N
IBI GROUP	179353	09-JAN-18	8-2	Engineering Services Group	To provide final design of building improvements related to the seismic upgrades to the Weymouth administration building. RFQ 1040	\$630,000	N
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering services for technical support during construction of electrical upgrades and preliminary investigations of structures in the Orange County Region. RFQ 1131	\$2,037,000	N
KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	\$1,000,000	Y
LA CANADA DESIGN GROUP, INC.	179354	09-DEC-18	8-5	Engineering Services Group	To provide final design of building improvements related to the seismic upgrades to the Water Quality Laboratory and Field Engineering building. RFQ 1040	\$1,470,000	N
LA CANADA DESIGN GROUP, INC.	149104	13-MAR-18	8-1	Engineering Services Group	To provide architectural and engineering design and support services for the Orange County Region Service Center building. RFQ 1040	\$517,000	N
LEE & RO, INC.	141719	14-JAN-14	7-2	Engineering Services Group	To provide engineering design services for the Mills Water Treatment Plant electrical upgrades project. RFP 1060	\$1,097,000	N
LEE & RO, INC.	159681	18-AUG-15	8-1	Engineering Services Group	To provide technical support during construction of the Weymouth Chemical Upgrades and Weymouth Scrubber Platform Improvements. RFQ 1032	\$364,000	N

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
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Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
LEE & RO, INC.	168497	12-DEC-17	8-5	Engineering Services Group	To provide engineering services for final design of repair work for the Colorado River Aqueduct. RFQ 1131	\$320,000	N
LEE & RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage and distribution facilities. RFQ 1131	\$1,000,000	Y
NINYO & MOORE	156300	14-JUL-15	8-1	Engineering Services Group	To provide environmental monitoring for remediation of the Robert B. Diemer Treatment Plant basins. RFQ 962	\$436,000	N
PARSONS ENVIRONMENT & INFRASTRUCTURE	169323	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, and distribution facilities. RFQ 1131	\$1,000,000	Y
POWER-TECH ENGINEERS, INC.	125206	08-JUL-14	8-2	Engineering Services Group	To provide technical oversight and support for the Wadsworth Pumping Plant Control and Protection System Upgrade project. RFP 989	\$1,974,000	N
PROJECT PARTNERS, LLC	177915	10-OCT-17	8-1	Engineering Services Group	To implement a project controls and reporting system. RFP 1158	\$2,650,000	N
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	\$1,000,000	N
PURE TECHNOLOGIES US INC.	174101	15-AUG-17	8-5	Engineering Services Group	To provide electromagnetic inspection of Metropolitan's prestressed concrete cylinder pipelines. RFQ 1140	\$4,200,000	N
REGENTS OF THE UNIVERSITY OF CALIFORNIA, IRVINE	130726	13-MAY-14	8-5	Engineering Services Group	To provide Headquarters Building Seismic Assessment, including fabrication and test of concrete beam specimens, to investigate cyclical force-deformation characteristics.	\$675,000	N
RICHARD BRADY & ASSOCIATES	172147	08-JAN-18	7-2	Engineering Services Group	To provide engineering services for the La Verne Shops Upgrades project. RFQ 1131	\$646,000	N

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-OCT-2018 To 31-DEC-2018**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	\$1,000,000	N
STANTEC CONSULTING SERVICES INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	\$2,000,000	Y
STANTEC CONSULTING SERVICES INC.	140025	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$2,000,000	Y
STANTEC CONSULTING SERVICES INC.	160244	08-MAR-16	8-3	Engineering Services Group	To design and operate a demonstration facility for the Potential Regional Recycled Water Supply Program. RFP 1116	\$1,500,000	N
STANTEC CONSULTING SERVICES INC.	136698	14-APR-15	8-2	Engineering Services Group	To provide preliminary and final design services for the Weymouth Filter Rehabilitation project. RFQ 927	\$2,090,000	N
SUEZ TREATMENT SOLUTIONS, INC.	127494	13-DEC-16	8-3	Engineering Services Group	To provide engineering and technical services for the Weymouth Treatment Plant Ozone system training, start up and testing.	\$1,695,000	N
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	\$1,000,000	N
QUIGLEY-SIMPSON & HEPPELWHITE, INC.	177668	13-MAR-18	8-2	External Affairs	To provide advertising services including media planning, creative development, and production for a regional mass media communications campaign to increase water awareness and conservation. RFP 1171	\$14,700,000	N
HBR CONSULTING, LLC	172135	11-JUL-17	8-1	Information Technology Group	To provide digital asset optimization, taxonomy design, and thesaurus development services, in preparation of Metropolitan's implementation of an Enterprise Content Management system. RFP 1154	\$1,450,000	N
SYSTEMS INTEGRATED	168888	14-MAR-17	8-1	Information Technology Group	To replace Metropolitan's aging Remote Telemetry Unit and Central Processing Unit.	\$2,071,350	N

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## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **
KPMG, LLP	177666	13-FEB-18	7-1	Office Of The General Auditor	To provide external auditing services. RFP 1167	\$1,764,900	N
ELECTRIC & GAS INDUSTRIES ASSOCIATION	168959	10-APR-18	8-4	Water Resource Management Gp	To administer Metropolitan's water conservation rebate and incentive programs. RFP 1144	\$258,000,000	Y
RICHARDSON & COMPANY, LLP	128086	13-MAR-12	8-5	Water Resource Management Gp	To audit State Water Project charges billed by the Department of Water Resources. RFQ 1000	\$7,000,000	N
<b>Total Number of Agreements</b>						<b>Totals</b>	
						<b>\$404,382,250</b>	

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit C)

All Terminated Agreements  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Value Received
HELIX ENVIRONMENTAL PLANNING, INC.	156509			Chief Administrative Officer	To provide on-call biological resources management and vegetation and fire management services. RFQ 1048	\$240,000	Y	Provided biological monitoring and environmental planning services to Metropolitan to assist with vegetation management, including fuel management for fire safety, shoreline clearing at reservoirs, and weed management.
RIVERSIDE COUNTY REGIONAL PARK AND OPEN-SPACE DISTRICT	A04632	16-JUN-92	8-20	Chief Administrative Officer	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	\$4,697,768	N	Provided management services for the Southwestern Riverside County Multi-Species Reserve.
PROCESS APPLICATIONS, INC.	145898	12-JUN-12	8-7	Engineering Services Group	To provide ozone system performance testing and initial process optimization training services for Weymouth Oxidation Retrofit Program.	\$300,000	N	Provided third party ozone system performance testing and initial process optimization training services for Weymouth Oxidation Retrofit Program.
PURE TECHNOLOGIES US INC.	167914			Engineering Services Group	To provide prestressed concrete cylinder pipe structural analysis. RFQ 1085	\$240,000	N	Provided prestressed concrete cylinder pipe structural analysis.
STANTEC CONSULTING SERVICES INC.	141224	13-JAN-15	8-3	Engineering Services Group	To provide final design engineering services for the rehabilitation of LADWP lagoons located at the Los Angeles Aqueduct Filtration Plant. RFQ 1032	\$700,000	N	Provided final design engineering services for the rehabilitation of LADWP lagoons located at the Los Angeles Aqueduct Filtration site.
DAKOTA COMMUNICATION S	173527			External Affairs	To provide public outreach services pertaining to the Second Lower Feeder Relining Project.	\$74,500	N	Enhanced public awareness of the Second Lower Feeder Relining Project.
GARDENSOFT	180957			External Affairs	To develop California native plant resource materials for bewaterwise.com.	\$17,500	N	Provided California native plant resource materials for bewaterwise.com.
OCCIDENTAL COLLEGE	149083			External Affairs	To provide solar boat technical advisory services. RFP 1078	\$50,000	Y	Provided solar boat technical advisory services to high school

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\*\* Rollover Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit C)

All Terminated Agreements  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Value Received
RESPONSIBLE SOLUTIONS, LLC	174399			External Affairs	To provide government relations and public outreach consulting services for the San Diego region.	\$90,000	N	teams participating in Metropolitan's Solar Cup. Informed and educated San Diego civic leaders, public officials, and stateholders about Metropolitan's policies, programs and projects, including local resources, conservation, CA WaterFix and more, resulting in greater collaboration between regions.
DANNA, MINDY	136384			Human Resources Group	To provide on-call coaching, training and organizational development services.	\$24,900	Y	Provided coaching, training and organizational development services.
HYAS GROUP, LLC	172534			Human Resources Group	To provide professional and technical expertise in the development of Metropolitan's Request for Proposal (RFP) for deferred compensation and record keeping services.	\$25,000	N	Assisted with the development and facilitation of Metropolitan's RFP for the 401(k) and 457(b) deferred compensation and record keeping services.
LONGEVITY	177055			Human Resources Group	To provide onsite medical radiology screening to Metropolitan staff.	\$40,000	N	Provided medical testing during Metropolitan's 2018 Wellness Fair.
BENTLEY SYSTEMS, INC.	157974			Information Technology Group	To provide on-call technical support for the ProjectWise computer-aided design (C:AD) system.	\$24,900	Y	Assisted Metropolitan with the implementation and configuration of the Bentley Open Plant software.
GARTNER, INC.	156302			Information Technology Group	To provide technical advice through the Gartner for IT Executives CIO Essentials subscription and related services.	\$100,000	Y	Provided information technology (IT) technical advisory and research services to IT management to assist with strategic decisions and technology solutions.
LEARNQUEST, INC.	180949			Information Technology Group	To provide Apple iOS, Apple Pro Apps, and iOS technician training.	\$33,250	N	Provided training and technical support for Apple and iOS

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report Agreement Detail (Exhibit C)

All Terminated Agreements  
From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Value Received
MORRIS & WILLNER PARTNERS, INC.	156559			Information Technology Group	To provide on-call project support for the implementation of security tools and products. RFQ 1098	\$240,000	Y	deployment for mobile computing. No services were provided.
THE UNIVERSITY OF CA AT IRVINE	179952			Information Technology Group	To provide Oracle Structured Query Language (SQL) tuning training.	\$6,260	N	Provided training on tuning SQL scripts to retrieve data efficiently from the database.
THE SEXTANT GROUP, INC.	158879			Information Technology Group	To provide preliminary and final design, and technical support for the upgrade of Metropolitan's board and committee rooms.	\$245,000	N	Provided preliminary and final design, and technical support for the upgrade of Metropolitan's board and committee rooms.
JET PROPULSION LABORATORY	158351			Office Of The General Manager	To provide a study that investigates drivers and spatial variability of turbidity in the San Francisco Bay Delta Estuary.	\$85,000	N	Enhanced Metropolitan's scientific understanding of turbidity dynamics in Suisun Bay and developed algorithms to use on satellite data.
A N PALEY & ASSOCIATES, LTD	182825			Real Property	To validate the statement of energy performance to qualify for the Energy Star Program.	\$1,550	N	Validated the statement of energy performance for Metropolitan Headquarters resulting in an Energy Star certification rating of 92 percent.
CLAMPETT INDUSTRIES, LLC	176004			Real Property	To provide a facility condition assessment of the Diamond Valley Lake Visitor Center.	\$8,800	N	Provided a detailed facility condition assessment of the Diamond Valley Lake Visitor Center.
MORRISON PROPERTY INSPECTIONS	180234			Real Property	To assess the condition of a commercial/residential building at 4657 E. Huntington Drive in Los Angeles.	\$1,500	N	Provided a facility condition assessment of 4657 E. Huntington Drive in Los Angeles.
MM DIVING INC.	156041			Water System Operations Group	To provide on-call diving, underwater inspection, and related services. RFQ 1082	\$150,000	Y	Provided diving support services.
<b>Total</b>						<b>\$7,395,928</b>		

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Board Letter information relates to the most current agreement action.



# Quarterly Professional Services Agreements Report

## Agreement Detail (Exhibit C)

All Terminated Agreements

From 01-OCT-2018 To 31-DEC-2018

Consultant Name	Agreement Number	Board Approved	Board Letter	Board Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Value Received
	Total number of Agreements :				23			

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Board Letter information relates to the most current agreement action.