



- 3rd Quarterly Report of Professional Services Agreements for FY 2014/15

### Summary

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The 3rd Quarterly Report of Professional Services Agreements for FY 2014/15 is submitted in this report.

### Purpose

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Metropolitan Water District Administrative Code Section 2720 and Section 8122: General Manager’s Quarterly Reports

### Attachments

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The exhibits list agreements administered by the Department of the General Manager that were recorded as active during the third quarter of FY 2014/15. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are under \$250,000. Exhibit B lists active agreements that are over \$250,000 per year. Exhibit C lists agreements terminated.

### Detailed Report

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The amount expended on professional services during the third quarter of FY 2014/15 totaled \$104.1 million. Of the 373 active agreements, 25 were terminated during the third quarter.

A summary of each exhibit is provided in the following table.

Exhibit	Active Agreements during 3rd Quarter of FY 2014/15	Number of Agreements	Number of Agreements with Expenditures during Fiscal Year-to-Date	Fiscal Year-to-Date Expenditures
A	<250K	283	185	\$9,131,199
B	>250K	65	58	\$94,705,679
C	Terminated	25	13	\$305,428
	<b>TOTAL</b>	<b>373</b>	<b>256</b>	<b>\$104,142,306</b>

The Legal Department reported 36 agreements with transactions during the third quarter of the fiscal year. The Legal Department’s expenditures during the third quarter totaled \$250,488 with no agreements terminated. These agreements are reported in a separate listing by the Legal Department, due to confidentiality.

Professional services contracts must be awarded on the basis of demonstrated competence and the qualifications necessary for the satisfactory performance of the services required and are routinely obtained through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
A N PALEY & ASSOCIATES, LTD	147643	Business Technology Group	To validate the statement of energy performance and verify information entered into the Environmental Protection Agency (EPA) Portfolio Manager Energy Program.	\$1,550	N	\$1,550
AGILE IT, INC.	128692	Business Technology Group	To provide technical services and configuration analysis of Microsoft SharePoint and related technologies for cloud-based or on-premise deployments.	\$24,500	Y	\$0
AGILE IT, INC.	147104	Business Technology Group	To provide deployment assistance for the System Center Configuration Manager for the Supervisory Control and Data Acquisition (SCADA) Network.	\$24,025	N	\$9,025
APPLICATIONS SOFTWARE TECHNOLOGY CORP.	123299	Business Technology Group	To provide Oracle upgrade and support services for the 11.5 Oracle Financial Applications software.	\$23,500	Y	\$0
BASE ENERGY, INC.	145984	Business Technology Group	To provide an American Society of Heating, Refrigerating and Air Conditioning Engineers (ASHRAE) Level 3 audit of Metropolitan's Union Station facility. RFP 1072	\$57,000	N	\$20,280
BENTLEY SYSTEMS, INC.	140733	Business Technology Group	To provide professional services to assist Metropolitan in its upgrade of the CAD/Projectwise environment in order to utilize computers replaced by the PC Replacement project.	\$24,950	N	\$18,969
CAMBRIA SOLUTIONS, INC.	144950	Business Technology Group	To provide test and verification services for enterprise UNIX server upgrade. RFQ 1014	\$243,000	N	\$64,634
CGR MANAGEMENT CONSULTANTS LLC	143056	Business Technology Group	To update Metropolitan's Information Technology Section's strategic plan for IT service delivery including assessment for Bay-Delta Conservation Plan (BDCP) needs. RFQ 1058	\$214,624	N	\$54,404
DBA: ADVANCED MAPPING SOLUTIONS, KEN MEADE	140732	Business Technology Group	To provide an assessment of Metropolitan's current infrastructure asset information management practices, and to assist in preparing a strategic plan describing how Metropolitan can better manage infrastructure asset information.	\$24,750	N	\$0

\* For rollover agreements, amount represents funds available per contract year. For regular (non-rollover) agreements, amount represents funds available during entire contract term.

\*\* Rollover Agreement - Maximum 3-year term. Subsequent years require approval in accordance with Operating Policy A-02.



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All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
DUSTLAND MEDIA, LLC	149342	Business Technology Group	To provide consulting and technical support services for Metropolitan's MWDH2O.com website.	\$225,000	Y	\$0
DYNTEK SERVICES, INC.	134546	Business Technology Group	To provide an assessment of Metropolitan's email system, proof-of-concept for a cloud-based email solution, and services to implement email assessment recommendations.	\$61,000	N	\$12,750
ENVIRONMENTAL SYSTEMS RESEARCH	126847	Business Technology Group	To provide on-call Geographic Information Systems (GIS) technical support and services.	\$24,900	Y	\$13,022
FACILITY WIZARD SOFTWARE, INC., dba: WIZARD SOFTWARE SOLUTIONS	124517	Business Technology Group	To provide a lease management system for tracking and managing Metropolitan's real property holdings. RFP 987	\$190,000	N	\$157,377
GARTNER, INC.	149298	Business Technology Group	To provide contract review and cost optimization services during contract negotiations for the replacement of Metropolitan's telephone system.	\$95,000	N	\$0
GARTNER, INC.	131981	Business Technology Group	To provide research data and technical advice on the information technology industry.	\$60,000	Y	\$46,762
HHS CONSTRUCTION, INC.	144671	Business Technology Group	To provide feasibility review to determine the best available fiber optic pathway and requirements between two locations at Metropolitan's Union Station headquarters.	\$7,200	N	\$7,200
IMERGE CONSULTING, INC.	149494	Business Technology Group	To provide a comprehensive assessment of Metropolitan's Records Management Program to identify and document records management practices and evaluate them for industry best practices and applicable law. RFP 1079	\$166,150	N	\$0
INFORMATION MANAGEMENT RESOURCES, INC.	146062	Business Technology Group	To provide specialized information technology network analytical and technical services and project management services on an as-needed basis. RFQ 1042	\$241,000	Y	\$71,355

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INNOVENT SOLUTIONS, INC.	140776	Business Technology Group	To provide technical services relating to its Business Intelligence Reporting Tool for standard and custom reporting for IBM Maximo upgrade.	\$24,995	N	\$24,150
KAMBRIAN CORPORATION	151760	Business Technology Group	To provide technical support to install and configure a new network monitoring and configuration software tool.	\$24,500	N	\$0
KPMG, LLP	141389	Business Technology Group	To assist Metropolitan staff with PeopleSoft Human Capital Management software upgrade version 9.2. RFP 1047	\$240,000	N	\$90,019
MONTEREY DIGITAL, DBA	136176	Business Technology Group	To provide on-call videographic services.	\$5,000	Y	\$1,200
PLANNET CONSULTING, LLC	151960	Business Technology Group	To provide information technology project management and technical services for Metropolitan's Information Technology (IT) Network Reliability Upgrade Project. RFQ 1042	\$160,000	Y	\$0
RESOURCEPERTS	147466	Business Technology Group	To provide quality review and design to support Metropolitan's Network Reliability Upgrade. RFQ 1014	\$240,000	Y	\$0
SEAMLESS CELLULAR, LLC	151362	Business Technology Group	To provide a comprehensive site evaluation to prepare a formal proposal to improve cellular phone and data coverage at Metropolitan's headquarters.	\$3,000	N	\$0
SIERRA CYBERNETICS, INC.	142524	Business Technology Group	To provide quality and verification services relating to the porting of databases from older servers to newer itanium servers. RFQ 1014	\$180,000	N	\$18,623
SPATIAL WAVE, INC.	149246	Business Technology Group	To provide technical support tasks as-needed, including, but not limited to, support for planned Geographic Interface Systems (GIS) infrastructure upgrades and new GIS systems implementations.	\$24,900	Y	\$0
STEIN TECHNOLOGY CONSULTING GROUP	149209	Business Technology Group	To provide consulting and negotiating services during contract negotiations for Metropolitan's Communication Infrastructure Reliability Upgrade project.	\$142,400	N	\$26,734

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STEPHANIE HAGER PHOTOGRAPHY	146477	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events.	\$10,000	Y	\$0
TECHNOLOGY INTEGRATION GROUP, DBA:	145640	Business Technology Group	To provide on-call consulting services for server technologies.	\$24,000	Y	\$0
TELECOM611.COM	148954	Business Technology Group	To add software modules and configure database fields in Metropolitan's billing systems database.	\$24,999	Y	\$4,275
THE CREATECH GROUP DBA:	143451	Business Technology Group	To provide technical resources and strategic advice to assist Metropolitan in the upgrade of the IBM-Maximo Asset Management program.	\$24,300	N	\$9,450
WORK TECHNOLOGY CORPORATION	128375	Business Technology Group	To provide technical support for upgrade of the Worktech timesheet reporting software.	\$24,500	N	\$24,480
Z CONSULTING GROUP, INC.	150218	Business Technology Group	To assist Metropolitan in the deployment of its Voice Over Internet Protocol (VOIP) system for the Communication Infrastructure Reliability Upgrade Program.	\$235,000	N	\$37,153
BARTEL ASSOCIATES, LLC	60899	Chief Financial Officer	To provide actuarial services for Metropolitan's retiree healthcare obligations.	\$226,000	N	\$171,040
DISABATO ADVISORS, LLC	97652	Chief Financial Officer	To provide analysis related to the performance of the portfolio managers under contract with Metropolitan.	\$80,000	Y	\$42,750
HILLSWICK ASSET MANAGEMENT	48306	Chief Financial Officer	To provide investment management services. RFP 516	\$245,000	Y	\$183,269
PUBLIC FINANCIAL MANAGEMENT, INC.	119115	Chief Financial Officer	To provide financial advisory services related to economic forecasts, capital market and money market conditions and Metropolitan bond sales. RFQ 964	\$240,000	Y	\$0

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SWAP FINANCIAL GROUP, LLC	70947	Chief Financial Officer	To provide financial services on Metropolitan's interest rate swap program. RFQ 740	\$240,000	Y	\$130,000
SYMPRO	42652	Chief Financial Officer	To provide an investment software support system. RFP 495	\$13,000	Y	\$12,168
WILLDAN FINANCIAL SERVICES	112368	Chief Financial Officer	To administer Metropolitan's Water Standby Charge Program. RFP 922	\$178,000	Y	\$131,111
ABSG CONSULTING, INC.	142568	Engineering Services Group	To provide structural engineering services for seismic evaluation and design. RFQ 1012	\$245,000	Y	\$95,596
AECOM TECHNICAL SERVICES, INC.	142352	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$17,145
ALDEN RESEARCH LABORATORY, INC.	146638	Engineering Services Group	To provide on-call surge and transient analysis for water distribution systems and water treatment plants. RFQ 1071	\$150,000	Y	\$0
APPLIED EARTHWORKS, INC.	142353	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$4,786
ARUP NORTH AMERICA, LTD.	141933	Engineering Services Group	To provide on-call tunnel engineering design consulting services in support of Lakeview Pipeline, and other Capital Improvement Program and O&M projects. RFQ 1033	\$240,000	Y	\$0
ASCENT ENVIRONMENTAL, INC.	142354	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$150,000	Y	\$0
AURORA INDUSTRIAL HYGIENE	110168	Engineering Services Group	To provide industrial hygiene services to ensure compliance with the California Division of Occupational Safety and Health (Cal-OSHA) and other regulatory agencies. RFP 899	\$245,000	Y	\$5,916

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
AURORA INDUSTRIAL HYGIENE, INC.	150564	Engineering Services Group	To provide support to Capital Improvement Program (CIP) by ensuring that projects are completed in compliance with Cal-OSHA regulatory requirements including local fire departments, SCAQMD and other agencies as appropriate. RFQ 1011	\$245,000	Y	\$681
BLOOM BIOLOGICAL INC.	142355	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$125,000	Y	\$0
BUREAU VERITAS NORTH AMERICA, INC.	132997	Engineering Services Group	To provide fabrication inspection services onsite at manufacturing facilities for Metropolitan materials and equipment. RFQ 1018	\$245,000	Y	\$0
CAL POLY POMONA FOUNDATION, INC.	102141	Engineering Services Group	To provide a student intern program for students majoring in engineering, natural science, and business.	\$245,000	Y	\$175,955
CDM SMITH, INC.	141225	Engineering Services Group	To provide final design to replace the existing nitrogen generation system at the Henry J. Mills Water Treatment Plant to support reliable plant operation. RFQ 1032	\$150,000	N	\$52,966
CH2M HILL ENGINEERS, INC.	139926	Engineering Services Group	To provide on-call value engineering constructability review and specialized technical evaluation engineering services. RFQ 1050	\$225,000	Y	\$62,928
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	134291	Engineering Services Group	To provide engineering and technical services for the reliability and repair of water conveyance and hydroelectric systems. (Former Employee)	\$245,000	N	\$128,695
CLARK SEIF CLARK, INC.	150563	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services. RFQ 1011	\$245,000	Y	\$0
CLARK SEIF CLARK, INC.	110166	Engineering Services Group	To perform as-needed hazardous waste evaluations and asbestos and lead surveys. RFP 899	\$245,000	Y	\$1,298
CORDOBA CORPORATION	119629	Engineering Services Group	To provide on-call engineering services including preliminary and final design, and drafting for various Metropolitan projects.	\$24,800	Y	\$0

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DEGENKOLB ENGINEERS	123765	Engineering Services Group	To provide structural, seismic engineering and related services for Metropolitan's F. E. Weymouth Water Treatment Plant and other facilities as needed. RFQ 884	\$240,000	Y	\$67,192
DHI WATER & ENVIRONMENT, INC.	143967	Engineering Services Group	To provide on-call hydraulic surge analysis. RFQ 971	\$100,000	Y	\$0
ECORP CONSULTING, INC.	142356	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$150,000	Y	\$0
FLOW SCIENCE, INC.	146639	Engineering Services Group	To provide on-call hydraulic surge analysis. RFQ 1071	\$150,000	Y	\$12,198
GEOPENTECH, INC.	137910	Engineering Services Group	To provide a study of the Coachella-San Gorgonio Pass-Hemet region's seismic activity in relation to the Colorado River Aqueduct, and to evaluate the impact of a significant seismic event.	\$24,999	N	\$24,710
GEOPENTECH, INC.	140794	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1033	\$240,000	Y	\$0
GEOPENTECH, INC.	132887	Engineering Services Group	To provide geotechnical assessment and design consulting support of the Delta Habitat Conservation and Conveyance Program. RFQ 931	\$244,000	Y	\$0
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	121214	Engineering Services Group	To provide on-call professional and technical aerial photogrammetry and mapping services. RFQ 961	\$242,000	N	\$18,480
GEOSYNTEC CONSULTANTS, INC.	136167	Engineering Services Group	To provide preliminary design of storm water management improvements at the F.E. Weymouth Water Treatment Plant. RFQ 966	\$60,000	N	\$14,258
GLENN LUKOS ASSOCIATES, INC.	142357	Engineering Services Group	To provide on-call environmental and technical biological resources, management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$0

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<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>
GONZALEZ GOODALE ARCHITECTS	139754	Engineering Services Group	To provide on-call architectural, engineering, landscape and design, and sustainability services. RFQ 1040	\$245,000	Y	\$0
HELIX ENVIRONMENTAL PLANNING, INC.	136235	Engineering Services Group	To provide environmental permitting support for whitewater siphons on the Colorado River Aqueduct. RFQ 956	\$103,000	N	\$56,190
HELIX ENVIRONMENTAL PLANNING, INC.	131305	Engineering Services Group	To provide as-needed environmental planning services including vegetation management for various Metropolitan capital investment plan projects. RFQ 956	\$245,000	Y	\$64,540
HELIX ENVIRONMENTAL PLANNING, INC.	142358	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$34,384
IBI GROUP	139755	Engineering Services Group	To provide on-call architectural, engineering, landscape and design, and sustainability services. RFQ 1040	\$245,000	Y	\$138,479
ICF JONES & STOKES, INC.	142359	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$0
IDS GROUP, INC.	151351	Engineering Services Group	To provide structural engineering services for seismic evaluations, including final design and construction support for the Santa Ana River Crossing Seismic Upgrade Project. RFP 1012	\$245,000	Y	\$0
JACOBS ASSOCIATES	132886	Engineering Services Group	To provide engineering design consulting services for the Delta Habitat Conservation and Conveyance Program. RFQ 931	\$244,000	Y	\$0
KEANE BIOLOGICAL CONSULTING	142360	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$125,000	Y	\$0

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LA CANADA DESIGN GROUP, INC.	139756	Engineering Services Group	To provide on-call architectural, engineering, landscape and design, and sustainability services. RFQ 1040	\$245,000	Y	\$21,784
LEHRER ARCHITECTS LA, INC.	138725	Engineering Services Group	To provide final design construction documents to complete construction of Diamond Valley Lake Water Education Center. RFQ 943	\$96,000	N	\$69,686
MEAD AND HUNT, INC.	143968	Engineering Services Group	To provide on-call professional services for hydraulics in inundation mapping for dams and reservoirs throughout Metropolitan's service area. RFQ 971	\$150,000	Y	\$0
MERIDIAN CONSULTANTS, LLC	142361	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$150,000	Y	\$0
NORTHWEST HYDRAULIC CONSULTANTS, INC.	146640	Engineering Services Group	To provide on-call hydraulic surge analysis. RFQ 1071	\$150,000	Y	\$3,554
ON-SITE TECHNICAL SERVICES, INC.	132996	Engineering Services Group	To provide fabrication inspection services onsite at manufacturing facilities for Metropolitan materials and equipment. RFQ 1018	\$245,000	Y	\$92,306
RICK ENGINEERING COMPANY	121213	Engineering Services Group	To provide on-call technical aerial photogrammetry and mapping services for various Metropolitan projects. RFQ 961	\$242,000	N	\$0
RINCON CONSULTANTS, INC.	142362	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$240,000	Y	\$0
RINCON CONSULTANTS, INC.	148294	Engineering Services Group	To provide environmental documentation for the Jensen Solar Project as required by the California Environmental Quality Act. RFQ 1048	\$150,000	N	\$110
RIVERSIDE COUNTY HABITAT CONS AGCY	130804	Engineering Services Group	To provide land and management services for the Lake Mathews Reserve Management Committee.	\$200,000	Y	\$17,118

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SCS ENGINEERS	111036	Engineering Services Group	To provide greenhouse gas emissions inventory verification. RFP 934	\$62,220	N	\$44,920
SOCAL BIO ENVIRONMENTAL ASSOCIATES LLC	142363	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$245,000	Y	\$21,188
STRATEGIC VALUE SOLUTIONS, INC.	139924	Engineering Services Group	To provide on-call value engineering, constructability review, and specialized technical evaluation engineering services. RFQ 1050	\$225,000	Y	\$4,009
SWIFT LEE OFFICE, INC.	139757	Engineering Services Group	To provide on-call architectural, engineering, landscape and design, and sustainability services. RFQ 1040	\$245,000	Y	\$7,680
THE SOLIS GROUP	145557	Engineering Services Group	To provide labor compliance program services as a third party Labor Compliance Program administrator.	\$150,000	N	\$0
U.S. ARMY CORPS OF ENGINEERS	142627	Engineering Services Group	To expedite permit evaluation related to services for Metropolitan designated Priority Projects under the jurisdiction of the U.S. Army Corps of Engineers.	\$240,000	Y	\$240,000
URS CORPORATION AMERICAS	142364	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$125,000	Y	\$0
URS CORPORATION AMERICAS DBA:	140796	Engineering Services Group	To provide on-call geotechnical consulting services in support of Metropolitan's projects throughout Metropolitan's distribution system and service area. RFQ 1033	\$240,000	Y	\$0
VALUE MANAGEMENT STRATEGIES, INC.	139925	Engineering Services Group	To provide on-call value engineering, constructability review, and specialized technical evaluation engineering services. RFQ 1050	\$225,000	Y	\$4,442
VECTOR CORROSION TECHNOLOGIES, INC.	134630	Engineering Services Group	To provide general on-call laboratory services for concrete analysis, and concrete structure protection/restoration services.	\$10,000	N	\$3,000

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WAGNER BIOLOGICAL CONSULTING	142365	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, planning and support for various Metropolitan projects. RFQ 1048	\$200,000	Y	\$15,085
ZEN ENGINEERING, INC.	148001	Engineering Services Group	To develop and document workflows for preparing construction drawings from three dimensional (3D) Computer Aided Design (CAD) models.	\$24,500	N	\$0
ZEN ENGINEERING, INC.	143272	Engineering Services Group	To provide configuration services for Metropolitan's civil engineering design software package, InroadsCivil.	\$20,000	N	\$20,000
ATTORE AND ASSOCIATES, LLC	150568	External Affairs	To provide strategic advice related to the Bay Delta Conservation Plan and State Water Project and promote Metropolitan policies and programs.	\$96,000	N	\$7,500
ATTORE AND ASSOCIATES, LLC	126573	External Affairs	To provide strategic advice related to the Bay Delta Conservation Plan and State Water Project and promote Metropolitan policies and programs.	\$96,000	Y	\$7,500
BANG! CREATIVE INC.	143452	External Affairs	To provide professional design and fabrication services of long-term museum quality exhibits for Metropolitan's exhibit room at Department of Water Resources' Vista del Lago Visitor Center.	\$235,000	N	\$138,000
CAPITOL ADVOCACY, LLC	141513	External Affairs	To provide assistance with legislative matters related to Metropolitan's public policy objectives.	\$185,000	Y	\$75,000
CONSERVATION STRATEGY GROUP, LLC	138606	External Affairs	To provide strategic advice on communicating legislative policy and planning efforts for a comprehensive solution to Delta water and conveyance and sustainability issues.	\$185,000	N	\$180,000
CONSERVATION STRATEGY GROUP, LLC	150869	External Affairs	To provide strategic advice on approach, messaging, outreach, and legislative strategy and funding options for achieving a sustainable Delta.	\$185,000	N	\$30,000
CONSERVATION STRATEGY GROUP, LLC	147061	External Affairs	To provide strategic advice on approach, messaging, outreach, and legislative strategy and funding options for achieving a sustainable Delta.	\$95,000	N	\$90,000

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**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
CURT PRINGLE & ASSOCIATES	126572	External Affairs	To provide strategic policy advice and assist with identifying stakeholders with water resource priorities similar to Metropolitan.	\$96,000	Y	\$15,000
CURT PRINGLE & ASSOCIATES	150567	External Affairs	To assist in creating awareness of Metropolitan's efforts to ensure water supply reliability.	\$96,000	N	\$7,500
DAKOTA COMMUNICATIONS	150571	External Affairs	To provide strategic policy advice and assist in identifying federal resources regarding Metropolitan's Delta initiatives and the Integrated Resources Plan.	\$96,000	N	\$7,500
DAKOTA COMMUNICATIONS	126574	External Affairs	To provide strategic policy advice and assist with identifying federal resources related to Metropolitan's Integrated Resource Plan.	\$96,000	Y	\$7,500
ESTOLANO LESAR PEREZ ADVISORS LLC	150565	External Affairs	To build awareness among key constituencies regarding Metropolitan's water resource planning and system reliability investments.	\$130,000	N	\$20,000
ESTOLANO LESAR PEREZ ADVISORS, LLC	126571	External Affairs	To build awareness among key constituencies regarding Metropolitan's water resource planning and system reliability investments.	\$130,000	Y	\$20,000
FAMBRO, JAN	123057	External Affairs	To assist with development of strategic internal and external communications, event planning, crisis communications training, project management and copy writing/editing related to Metropolitan's comprehensive website redesign, and other related services.	\$225,000	N	\$106,672
JGC GOVERNMENT RELATIONS, INC.	147348	External Affairs	To provide assistance with legislative matters related to Metropolitan's public policy objectives.	\$185,000	Y	\$105,775
KADESH & ASSOCIATES, LLC	141907	External Affairs	To provide assistance with legislative matters related to Metropolitan's public policy objectives.	\$130,000	Y	\$30,000
MANATT, PHELPS & PHILLIPS, LLP	146128	External Affairs	To perform outreach and provide strategic advice in support of Metropolitan's interests regarding water policy initiatives.	\$130,000	Y	\$50,000

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**Quarterly Professional Services Agreements Report**  
**Agreement Detail (Exhibit A)**  
**All Active Agreements Under \$250,000**  
**From 01-JAN-2015 To 31-MAR-2015**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>
MAV12 LLC	149038	External Affairs	To provide social media training and consulting services to efficiently and professionally disseminate Metropolitan's public outreach messaging.	\$24,999	Y	\$8,000
MCGUIRE COMPANY	141909	External Affairs	To provide assistance with legislative matters related to Metropolitan's public policy objectives.	\$70,000	Y	\$15,000
MIKE ROOS AND COMPANY	142562	External Affairs	To provide strategic advice to Metropolitan in support of its outreach and legislative efforts among key stakeholders related to water conservation, sustainability, and reliability.	\$130,000	Y	\$20,000
OCCIDENTAL COLLEGE	149083	External Affairs	To provide solar boat technical advisory services. RFP 1078	\$50,000	Y	\$0
RICHARD KATZ CONSULTING, INC.	144976	External Affairs	To provide strategic advice on public policy and regulatory initiatives related to Metropolitan's water quality and supply objectives.	\$190,000	Y	\$120,000
RODRIGUEZ STRATEGIES	146127	External Affairs	To provide community relations consulting services in support of Metropolitan's priority projects and programs, including the Bay Delta Conservation Plan.	\$185,000	N	\$120,000
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	141512	External Affairs	To provide assistance with legislative matters related to Metropolitan's public policy objectives.	\$185,000	Y	\$60,000
SOUTHERN CALIFORNIA WATER COMMITTEE	140560	External Affairs	To provide public education research in the Southern California Water Committee region for the Bay Delta Conservation Plan.	\$62,875	N	\$62,875
SPECIALIZED MARKETING SERVICES, INC.	109266	External Affairs	To provide mailing house and order fulfillment services for Metropolitan's public interest and conservation matters. RFP 920	\$100,000	Y	\$13,602
THE HUNTER GROUP	144938	External Affairs	To provide strategic expertise and advice on messaging and outreach regarding Metropolitan's short and long term water supply challenges. (Former Employee)	\$95,000	N	\$83,924

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
VALLEY-WIDE RECREATION & PARK DIST.	101896	External Affairs	To provide and manage the Diamond Valley Lake docent program. RFQ 885	\$24,950	Y	\$11,356
ALLIANT INSURANCE SERVICES, INC.	141604	Human Resources Group	To provide insurance brokerage services to underwrite and procure excess and specialty insurance coverages cost effectively for Metropolitan. RFP 1055	\$75,000	Y	\$0
AON GLOBAL RISK CONSULTING, DBA	134982	Human Resources Group	To provide actuarial analysis to determine the adequacy of reserves for Metropolitan's Worker's Compensation and Liability Claims programs.	\$24,000	N	\$16,000
BIDDLE CONSULTING GROUP, INC.	134609	Human Resources Group	To provide a content validation study for physical ability tests used in the recruitment process.	\$39,999	N	\$25,158
BIDDLE CONSULTING GROUP, INC.	145363	Human Resources Group	To develop non-discrimination plans as required by Metropolitan's status as a State of California contractor.	\$15,000	Y	\$0
CALIFORNIA CLAIMS MANAGEMENT SERVICES, INC.	145414	Human Resources Group	To provide third party claim administration of Metropolitan's Worker's Compensation Claim Program. RFP 1061	\$150,000	Y	\$79,180
COACHSOURCE, LLC	148640	Human Resources Group	To provide coaching assignments for Metropolitan's Water Systems Operations Academy Pilot.	\$24,500	N	\$24,500
COMMUNITY ACTION EAP, INC.	137352	Human Resources Group	To provide an Employee Assistance Program for Metropolitan Employees. RFP 1036	\$45,600	Y	\$22,800
DANNA, MINDY	136384	Human Resources Group	To provide coaching, facilitation, training, and consulting services to Metropolitan on an as-needed basis.	\$24,900	Y	\$9,813

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
FINANCIAL FINESSE, INC.	129445	Human Resources Group	To provide a financial planning education program for Metropolitan employees.	\$24,900	Y	\$0
GLENDALÉ ADVENTIST OCCUP. MEDICINE CENTER	112314	Human Resources Group	To provide occupational medical mobile and clinical services for Metropolitan operations staff. RFP 935	\$170,000	Y	\$110,836
GREAT-WEST LIFE & ANNUITY INS. CO.	57616	Human Resources Group	To provide 401(K) and 457 plan services. RFP 582	\$1+	N	\$0
HARTLEY, JEANNE	118860	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y	\$3,000
HYAS GROUP, LLC	119835	Human Resources Group	To provide investment, analytical, fiduciary advice and support to Metropolitan's Plan Administrator and Deferred Compensation Advisory Committee.	\$1+	N	\$0
HYAS GROUP, LLC	144169	Human Resources Group	To provide assistance in the development of a solicitation that results in the selection of a deferred compensation consultant.	\$1+	N	\$0
KEENAN & ASSOCIATES	147046	Human Resources Group	To provide expertise on health care reform and ensure compliance with Patient Protection and Affordable Care Act's Internal Revenue Service informational reporting requirements.	\$24,900	N	\$0
KLOPFENSTEIN MD, KEVIN S.	130289	Human Resources Group	To provide occupational medical services for Metropolitan employees.	\$24,000	Y	\$4,373
M.C. RANDALL, MD DBA:	110976	Human Resources Group	To provide occupational medical services for Metropolitan staff. RFQ 933	\$50,000	Y	\$42,900
MIRVIS, KENNETH	145108	Human Resources Group	To provide customized business and technical writing skills training.	\$24,999	Y	\$20,025

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+ Maximum amount payable setup as \$1 because contract does not require any payment to Consultant. Consultant fees are deducted from revenue generated under the contract.





## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
NATIONAL SAFETY COMPLIANCE, INC.	132122	Human Resources Group	To provide mandated drug testing as stipulated by the California Department of Transportation.	\$15,000	Y	\$1,131
O.C. TANNER RECOGNITION COMPANY	117639	Human Resources Group	To provide a service awards program to recognize employee length of service. RFP 911	\$60,000	Y	\$4,701
PHILLIPS ASSOCIATES	128593	Human Resources Group	To provide services related to training, organizational design, coaching, and process improvement.	\$49,800	Y	\$9,300
POV COLLABORATIVE, LLC	106026	Human Resources Group	To provide coaching, training, and organization development advice to Metropolitan managers as needed.	\$49,900	Y	\$16,050
PRINCE & PHELPS CONSULTANTS	149674	Human Resources Group	To provide threat assessment services and interventions to address conflict in the workplace on an as-needed basis.	\$24,900	N	\$2,700
SHOGREN CAREERS	125992	Human Resources Group	To provide assistance with managing, coordinating and moving to closure workers' compensation claims from the Owner Controlled Insurance Program for Diamond Valley Lake and Inland Feeder Construction Projects.	\$15,000	Y	\$132
SKILSET COMMUNICATIONS, INC.	145084	Human Resources Group	To provide consulting services in coaching, facilitation, training, and other related organizational development services to Metropolitan on an as-needed basis.	\$24,950	Y	\$19,950
TECHNOMEDIA TALENT MANAGEMENT, INC.	136179	Human Resources Group	To provide applicant tracking services for job recruitment activities.	\$180,000	Y	\$119,288
THE HUNTER GROUP	138542	Human Resources Group	To provide strategic professional and development services to Metropolitan's Chief Administrative Officer. (Former Employee)	\$24,999	Y	\$9,738
TRUE SYNERGY, INC.	132140	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y	\$0

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**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements Under \$250,000****From 01-JAN-2015 To 31-MAR-2015**

<b>Consultant Name</b>	<b>Agreement Number</b>	<b>Organization</b>	<b>Agreement Scope</b>	<b>Maximum Amount Payable *</b>	<b>Rollover **</b>	<b>Contract Term Expenditures</b>
WIMER ASSOCIATES	148635	Human Resources Group	To provide business and technical writing skills training and individual coaching services to employees and managers on an as-needed basis.	\$24,999	Y	\$4,125
WORKTALK COMMUNICATIONS CONSULTING, LLC	141255	Human Resources Group	To provide business and technical writing skills training and individual coaching services to employees and managers on an as-needed basis.	\$24,999	Y	\$4,200
YORK RISK SERVICES GROUP, INC.	139781	Human Resources Group	To provide third party administrator services for Metropolitan's liability and property claims program. RFP 1054	\$100,000	Y	\$53,403
LAW OFFICE OF DONNA R. EVANS	145790	Office Of Ethics	To provide independent investigation, analyses, and services for matters pending under the jurisdiction of the Ethics Office.	\$24,999	N	\$13,078
NETWORK, INC.	57799	Office Of Ethics	To maintain and operate an anonymous or confidential reporting hotline.	\$10,000	Y	\$0
STERN, ROBERT M.	141252	Office Of Ethics	To provide expertise and professional advice regarding Metropolitan's existing ethics codes and compliance with SB 60 requirements.	\$21,000	N	\$9,262
VICENTI, LLOYD & STUTZMAN LLP	145085	Office Of Ethics	To provide independent investigation and analyses, as directed for matters pending under the jurisdiction of the Ethics Office.	\$34,999	N	\$22,795
34 NORTH, INC.	143937	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$229,657
AECOM TECHNICAL SERVICES, INC.	143940	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$92,819
ANCHOR ENGINEERING, INC.	146943	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resources and water quality analysis, and fisheries and ecological analysis. RFQ 1065A	\$240,000	Y	\$33,769

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
ARUP NORTH AMERICA, LTD.	143949	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resources and water quality analysis and fisheries and ecological analysis. RFQ 1065A	\$240,000	Y	\$0
BEACON ECONOMICS, LLC	130632	Office Of The General Manager	To provide an in-depth review of technical reports on the economic impacts and costs of the proposed Bay Delta Conservation Plan.	\$200,000	N	\$93,760
BLACK & VEATCH CORPORATION	143898	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$173,590
CBEC, INC.	143939	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$150,000	Y	\$0
CDM SMITH, INC.	143872	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$12,905
CH2M HILL ENGINEERS, INC.	143941	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$220,000	Y	\$48,516
CRAMER FISH SCIENCES, DBA:	143945	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$245,000	Y	\$47,602
FLOW SCIENCE, INC.	143948	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$0
GEI CONSULTANTS, INC.	143950	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$220,000	Y	\$10,000

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
GEOSYNTEC CONSULTANTS, INC.	143952	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$200,000	Y	\$0
HELIX ENVIRONMENTAL PLANNING, INC.	143946	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$150,000	Y	\$0
HYDROFOCUS, INC.	143873	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065A	\$240,000	Y	\$0
ICF JONES & STOKES, INC.	143944	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$19,454
JA SPEZIA CONSULTING	143874	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$220,000	Y	\$55,541
JACOBS ENGINEERING GROUP, INC.	143947	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$0
MOFFAT & NICHOL	143894	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$245,000	Y	\$0
MWH AMERICAS, INC.	143875	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$32,467
OREGON STATE UNIVERITY	148561	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resource and water quality analysis and fisheries and ecological analysis.	\$170,000	Y	\$0

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
RESOURCE MANAGEMENT ASSOCIATES, INC.	143936	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$99,996
SAN FRANCISCO ESTUARY INSTITUTE	146300	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resources and water quality analysis, and fisheries and ecological analysis. RFQ 1065	\$240,000	Y	\$5,419
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide advice to Metropolitan on local, state, and international water and power resource issues.	\$200,000	Y	\$137,624
STORESUND CONSULTING	146302	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resources and water quality analysis, and fisheries and ecological analysis. RFQ 1065	\$80,000	Y	\$4,983
SYSTECH WATER RESOURCES, INC.	143876	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$200,000	Y	\$0
TETRA TECH, INC.	143878	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$245,000	Y	\$18,481
URS CORPORATION AMERICAS	143943	Office Of The General Manager	To provide technical support for Bay-Delta issues relating to water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$230,000	Y	\$198,260
WEST CONSULTANTS, INC.	143895	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resource and water quality analysis and fisheries and ecological analysis. RFQ 1065	\$200,000	Y	\$0
WESTERN ECOSYSTEMS TECHNOLOGY, INC., (WEST) DBA:	147653	Office Of The General Manager	To provide technical support for Bay-Delta issues regarding water resources and water quality analysis, and fisheries and ecological analysis. RFQ 1065	\$200,000	Y	\$14,682

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
BLAESI & COMPANY, INC.	145815	Real Property Dev & Mgmt Group	To provide on-call environmental services in support of Metropolitan's operations and maintenance programs.	\$150,000	N	\$14,693
CAL PACIFIC LAND SERVICES, INC.	138933	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly owned property. RFQ 1041	\$100,000	Y	\$0
DIAZ, FIONA F.	143354	Real Property Dev & Mgmt Group	To provide research and assistance with the City of Los Angeles regarding the removal of a city parking covenant for Metropolitan property. (Former Employee)	\$18,000	N	\$5,500
EPIC LAND SOLUTIONS, INC.	138934	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$0
GARY L. VOGT & ASSOCIATES	138935	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$26,700
LEA ASSOCIATES, INC.	138936	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$0
MASON & MASON, REAL ESTATE APPRAISERS & CONSULTANT	138937	Real Property Dev & Mgmt Group	To provide as-needed on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$0
PARAGON PARTNERS, LTD.	138938	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$2,240
PERDUE & ROUTH REAL ESTATE APPRAISAL	138939	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$1,525
REVENUE EXPERTS, INC.	89715	Real Property Dev & Mgmt Group	To provide citation processing and collection services.	\$5,000	Y	\$1,817

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
RIGGS & RIGGS, INC.	138940	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$0
SHLEMMER ALGAZE ASSOCIATES, INTERIORS & ARCHITECTURE, INC.	148637	Real Property Dev & Mgmt Group	To provide expertise and verify possible solutions to remediate conditions at Metropolitan's Union Station that fail to comply with the Americans with Disabilities Act (ADA).	\$50,000	N	\$9,782
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property Dev & Mgmt Group	To provide fishery services for Diamond Valley recreation.	\$250,000	Y	\$0
STATE OF CALIFORNIA DEPARTMENT OF, RECREATION	127740	Real Property Dev & Mgmt Group	To provide law enforcement services, boating and public safety, and resource protection.	\$110,000	Y	\$24,675
TODD E. CAVE & ASSOCIATES	138941	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 1041	\$100,000	Y	\$12,750
A&N TECHNICAL SERVICES, INC.	138596	Water Resource Management Grp	To plan, design, and perform evaluation, measurement, and verification activities for high-efficiency nozzles funded by Metropolitan for its conservation programs. RFP 1044	\$150,000	N	\$75,770
A&N TECHNICAL SERVICES, INC.	140800	Water Resource Management Grp	To provide on-call statistical and econometric consulting services in support of Metropolitan's water resource and planning needs.	\$150,000	N	\$33,360
BUCK, STEVEN CHARLES	149410	Water Resource Management Grp	To provide an objective assessment of staff's technical analysis of econometrics and water modeling.	\$2,500	N	\$0
CH2M HILL ENGINEERS, INC.	135931	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, and for cost evaluation on an as-needed basis. RFQ 1027	\$50,000	Y	\$0
CROSS RIVER SOFTWARE	149197	Water Resource Management Grp	To provide software upgrades to the IRPSIM Version 9 used to evaluate future water demands.	\$78,000	N	\$42,300

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
GREEN GARDENS GROUP, DBA	134879	Water Resource Management Grp	To provide California Friendly Landscape Training Classes. RFP 1015	\$248,000	Y	\$218,400
M.CUBED	129024	Water Resource Management Grp	To collect and analyze economic benchmark data for farming communities in support of Metropolitan's water supply efficiency goals. RFQ 1003	\$57,950	N	\$34,340
MAYER HOFFMAN MCCANN P.C.	136021	Water Resource Management Grp	To provide compliance review audits for Metropolitan local resources, conservation and imported water programs. RFQ 1026	\$200,000	N	\$0
MWH AMERICAS, INC.	137588	Water Resource Management Grp	To provide on-call water resource planning for potential new or proposed projects and facilities related to technical support for Metropolitan's State Water Project water supply. RFQ 1028	\$200,000	Y	\$41,481
RAND CORPORATION	135932	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, cost evaluation, and econometrics/statistical evaluation on an as-needed basis. RFQ 1027	\$100,000	Y	\$0
THE BRATTLE GROUP, INC.	135918	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, cost evaluation, and econometrics/statistical evaluation on an as-needed basis. RFQ 1027	\$100,000	Y	\$71,281
VAN DYKE LANDSCAPE ARCHITECTS, INC.	134880	Water Resource Management Grp	To provide surveys of large landscape irrigation systems to improve landscape water use efficiency. RFP 1020	\$200,000	Y	\$106,400
VASQUEZ & COMPANY, LLP	136020	Water Resource Management Grp	To provide compliance review audits for Metropolitan local resources, conservation and imported water programs. RFQ 1026	\$200,000	N	\$50,000
WESTERN POLICY RESEARCH	149161	Water Resource Management Grp	To provide peer review of Metropolitan's econometric analysis of media effects identifying the extent outreach efforts promoting water conservation result in measurable reductions in water usage.	\$2,500	N	\$0
WORLEY PARSONS GROUP INC.	135933	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, cost evaluation, and econometrics/statistical evaluation on an as-needed basis. RFQ 1027	\$100,000	Y	\$0

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\*\* Rollover Agreement - Maximum 3-year term. Subsequent years require approval in accordance with Operating Policy A-02.



**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements Under \$250,000****From 01-JAN-2015 To 31-MAR-2015**

<b>Consultant Name</b>	<b>Agreement Number</b>	<b>Organization</b>	<b>Agreement Scope</b>	<b>Maximum Amount Payable *</b>	<b>Rollover **</b>	<b>Contract Term Expenditures</b>
3E COMPANY ENVIRONMENTAL,, ECOLOGICAL AND ENGINEERING	135651	Water System Operations Group	To provide material safety data sheet (MSDS) management services. RFP 1025	\$100,000	Y	\$54,046
AMEC ENVIRONMENT & INFRASTRUCTURE, INC.	144443	Water System Operations Group	To provide on-call environmental services in hazardous materials permitting, plans, transportation and analyses for Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$0
AMEC ENVIRONMENT & INFRASTRUCTURE, INC.	144444	Water System Operations Group	To provide on-call environmental services in air quality assessments, monitoring, audits, modeling and reporting services for Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$0
CAL POLY POMONA FOUNDATION, INC.	13998	Water System Operations Group	To provide a student intern program for students majoring in the various sciences.	\$245,000	Y	\$175,910
CALIFORNIA WATERSHED ENGINEERING, CORP.	144442	Water System Operations Group	To provide on-call environmental services. RFQ 1062	\$60,000	Y	\$3,253
CB & I ENVIRONMENTAL & INFRASTRUCTURE, INC.	144452	Water System Operations Group	To provide as-needed environmental consulting services in support of operations and maintenance (O&M) programs. RFQ 1062	\$120,000	Y	\$0
CDM SMITH, INC.	146763	Water System Operations Group	To provide technical advisory services for the Minimization of Ozone Off-gassing During Ozone Operations Study.	\$15,000	N	\$0
CH DIAGNOSTIC & CONSULTING SERVICE, INC.	147132	Water System Operations Group	To provide contingency laboratory services for analysis of pathogen monitoring samples. RFQ 1024	\$24,999	N	\$0
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	150038	Water System Operations Group	To provide shop drawing detailing and drafting services to assist Metropolitan's Manufacturing Services Unit. (Former Employee) RFQ 1080	\$100,000	Y	\$0

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\*\* Rollover Agreement - Maximum 3-year term. Subsequent years require approval in accordance with Operating Policy A-02.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
CLARK SEIF CLARK, INC.	130344	Water System Operations Group	To provide on-call Industrial Hygiene and General Safety services to ensure Metropolitan is in compliance with work health-safety laws. RFQ 1011	\$200,000	Y	\$28,786
E2 ENVIRONMENTAL, INC.	121216	Water System Operations Group	To provide on-call environmental site assessments and related services for various Metropolitan projects. RFQ 962	\$245,000	Y	\$10,490
EHS INTERNATIONAL, INC.	127456	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for asbestos, traffic control, and equipment operations. RFQ 998	\$45,000	Y	\$6,098
EHS INTERNATIONAL, INC.	151400	Water System Operations Group	To provide environmental, safety, technical, and operations training to ensure employee safety and compliance with regulatory requirements. RFQ 1081	\$60,000	Y	\$0
EMS LABORATORIES, INC.	133170	Water System Operations Group	To provide industrial hygiene and analytical laboratory services for occupational health and safety. RFQ 1022	\$70,000	Y	\$9,689
ENVIRON INTERNATIONAL CORPORATION	144446	Water System Operations Group	To provide on-call environmental services in air quality assessments, monitoring, audits, modeling and reporting services for Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$7,832
ESCI ENVIROSERVICES, INC.	137305	Water System Operations Group	To provide environmental services, as needed, for the completion of various environmental plans and reports to meet current and future regulatory requirements and deadlines.	\$24,999	N	\$7,541
FORTECH ENERGY, INC	93112	Water System Operations Group	To provide software support and maintenance for the energy management system.	\$150,000	Y	\$62,400
GEI CONSULTANTS, INC.	144172	Water System Operations Group	To provide research services for a study entitled "Direct Comparison of Threshold Odor Number and Total Intensity of Odor for Use in Regulatory Compliance Analysis."	\$24,500	N	\$24,500
GEOPENTECH, INC.	133386	Water System Operations Group	To provide geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	\$75,000	Y	\$21,607

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
GEOSYNTEC CONSULTANTS, INC.	121217	Water System Operations Group	To provide on-call environmental services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y	\$0
GEOSYNTEC CONSULTANTS, INC.	144450	Water System Operations Group	To provide on-call environmental services in support of Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$0
GLENMOUNT GLOBAL SOLUTIONS, INC.	126092	Water System Operations Group	To provide on-call technical support services for Metropolitan's Automatic Meter Reading (AMR) system.	\$24,500	Y	\$0
GLOBAL ENVIRONMENTAL NETWORK, INC.	128256	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for first responder training. RFQ 999	\$50,000	Y	\$27,175
GLOBAL ENVIRONMENTAL NETWORK, INC.	127458	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for scaffold safety, trenching, first aid/CPR, and rigging training. RFQ 998	\$40,000	Y	\$0
HOZALSKI, DR., RAYMOND	89636	Water System Operations Group	To provide consulting services for a study entitled "Evaluation of the Formation and Control of N-Nitrosodimethylamine (NDMA) in Metropolitan's Treated Waters."	\$24,999	N	\$7,230
INDUSTRIAL HYGIENE MANAGEMENT, INC.	130345	Water System Operations Group	To provide on-call Industrial Hygiene and General Safety services to ensure Metropolitan is in compliance with work health-safety laws. RFQ 1011	\$200,000	Y	\$73,508
INDUSTRIAL HYGIENE MANAGEMENT, INC.	147747	Water System Operations Group	To provide on-call asbestos and lead surveys for various Metropolitan structures. RFP 1067	\$100,000	Y	\$11,784
INTELLIDESIGN LLC	141120	Water System Operations Group	To provide services that will include an effort to re-host, test, and augment as necessary Metropolitan's existing Automatic Process Control Simulator suite.	\$24,980	N	\$16,487
JP CONSULTING (dba)	132731	Water System Operations Group	To provide recruitment consulting services for Metropolitan's Emergency Management Program Manager position.	\$5,700	N	\$3,000

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
KAZARIANS & ASSOCIATES, INC.	146327	Water System Operations Group	To assist in reviewing and updating Risk Management Programs (RMPs) for Metropolitan's water treatment and chemical unloading facilities. RFP 1064	\$240,000	Y	\$0
KRAMER SAFETY	130898	Water System Operations Group	To provide site safety inspections for Metropolitan's facilities to ensure compliance with work safety rules.	\$24,000	N	\$8,110
LEARN CPR 4 LIFE, INC.	127454	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for first aid and CPR training. RFQ 998	\$32,000	Y	\$0
LEARN CPR 4 LIFE, INC.	151402	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory requirements for first aid and CPR. RFQ 1081	\$35,000	Y	\$0
MCV GLOBAL SYSTEMS, INC.	147333	Water System Operations Group	To upgrade Metropolitan's WebEOC emergency management system for response in the event of a major disaster. RFP 1076	\$75,000	N	\$17,781
MT. SAN JACINTO COLLEGE	130902	Water System Operations Group	To provide a comprehensive study skills program for Metropolitan's new apprentice employees and helped to ensure the success of new hires in the apprentice program.	\$6,000	N	\$3,688
NATEC INTERNATIONAL, INC.	151403	Water System Operations Group	To provide environmental, safety, technical, and operations training to ensure employee safety and compliance with regulatory requirements. RFQ 1081	\$60,000	Y	\$0
NATEC INTERNATIONAL, INC.	127455	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for asbestos and lead training. RFQ 998	\$45,000	Y	\$0
NETWORK ENVIRONMENTAL SYSTEMS, INC.	123169	Water System Operations Group	To provide assistance with environmental compliance issues related to hazardous waste identification, treatment, and disposal.	\$24,950	Y	\$2,419
NINYO & MOORE	121218	Water System Operations Group	To provide on-call environmental services in support of the Environmental, Health, and Safety Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y	\$4,530

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
OSTS, INC.	130805	Water System Operations Group	To provide environmental, safety, technical, and operations training to Metropolitan employees. RFQ 998	\$30,000	Y	\$22,035
P.F. SERVICES, INC.	136146	Water System Operations Group	To deliver Underground Storage Tank Facility Operator training to Metropolitan's facility employees.	\$20,000	Y	\$1,625
PROCESS APPLICATIONS, INC.	149059	Water System Operations Group	To update and expand Metropolitan's chlorine system simulator.	\$24,900	N	\$0
PROCESS APPLICATIONS, INC.	146764	Water System Operations Group	To provide technical advisory services for the Minimization of Ozone Off-gassing During Ozone Operations Study.	\$15,000	N	\$4,692
PROCESS APPLICATIONS, INC.	121496	Water System Operations Group	To provide technical training related to start-up, operation and process optimization of the new ozone facilities at the Diemer Water Treatment Plant, to ensure that Metropolitan staff be trained on the new treatment process.	\$200,000	N	\$154,954
R&S PRODUCTION SERVICES, INC.	150039	Water System Operations Group	To provide machinery shop drawing detailing and drafting services. RFQ 1080	\$25,000	Y	\$0
RBF CONSULTING	144451	Water System Operations Group	To provide on-call environmental services in support of Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$1,812
RIGDON, EDDIE A.	109542	Water System Operations Group	To provide strategic and technical advice regarding the Topock Chromium 6 Remediation Project. (Former Employee)	\$125,000	N	\$107,133
SAN BERNARDINO COMMUNITY COLLEGE DIST.	148440	Water System Operations Group	To provide instructional services for Metropolitan's Mechanical Apprenticeship Program.	\$53,340	N	\$0
SYSTEMS INTEGRATED, LLC	38951	Water System Operations Group	To provide software maintenance and support services for SCADA.	\$230,000	Y	\$36,000

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
TETRA TECH, INC.	127752	Water System Operations Group	To provide maintenance and support for Metropolitan's Water Quality Monitoring and Rapid Event Detection System.	\$40,000	Y	\$0
THE REGENTS OF THE UNIV OF CALIF RIVERSIDE	150459	Water System Operations Group	To provide research services for a study entitled "Properties of Sediments in Diamond Valley Lake."	\$24,999	N	\$0
TIDAL MARINE CONSTRUCTION, INC.	113599	Water System Operations Group	To provide on-call diving services to inspect, maintain, and repair floating covers at Metropolitan reservoirs. RFP 929	\$249,000	Y	\$92,567
TPC TRAINING SYSTEMS	132379	Water System Operations Group	To provide online testing, test materials, and TPC Online Training for the Apprenticeship Program staff.	\$24,999	N	\$24,999
VALLEY TOOL & MACHINE COMPANY, INC.	149547	Water System Operations Group	To inspect Metropolitan's Manufacturing Services Unit's machined parts.	\$24,999	Y	\$675
WECK LABORATORIES, INC. DBA	137587	Water System Operations Group	To provide environmental analytical laboratory testing services for chemical/physical and/or microbiological analysis of soil, sludge, water and wastewater samples. RFP 1031	\$100,000	Y	\$36,265
WILLIAM DR., MITCH	89478	Water System Operations Group	To provide evaluation of the formation and control of N-Nitrosodimethylamine (NDMA) in Metropolitan's treated water.	\$24,999	N	\$5,208
WOODWARD ERGONOMICS CONSULTING, INC.	133385	Water System Operations Group	To provide ergonomic evaluations for Metropolitan employees.	\$24,900	Y	\$0
WORLEYPARSONS GROUP INC.	121219	Water System Operations Group	To provide on-call environmental services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y	\$17,008
YORKE ENGINEERING, LLC	144455	Water System Operations Group	To provide on-call environmental services in air quality assessments, monitoring, audits, modeling and reporting services for Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$0

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000  
From 01-JAN-2015 To 31-MAR-2015

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>
YORKE ENGINEERING, LLC	144454	Water System Operations Group	To provide on-call environmental services in hazardous waste analyses, studies and training for Metropolitan's operations and maintenance programs. RFQ 1062	\$60,000	Y	\$2,896
<b>Total Number of Agreements</b>		<b>283</b>		<b>Totals</b>	<b>\$35,067,745</b>	<b>\$8,184,437</b>

\*\*\* End of Report \*\*\*

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## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
AST CORPORATION	149085	18-NOV-14	8-4	Business Technology Group	To upgrade Metropolitan's Oracle Enterprise Business Suite. RFP 1070	\$2,155,000	N	\$397,260
AST CORPORATION	139042	08-OCT-13	7-5	Business Technology Group	To design, develop, and deploy an Accounts Payable Automation system. RFP 1034	\$447,000	N	\$447,000
DHI WATER & ENVIRONMENT, INC.	140294	10-SEP-13	8-1	Business Technology Group	To configure and implement a system-wide hydraulic model for Metropolitan's distribution system.	\$975,000	N	\$449,393
GGG CA INC.	126790	08-JUL-14	8-2	Business Technology Group	To provide preliminary design, final design and pilot for Hiram W. Wadsworth Pumping Plant Control and Protection System Upgrade project. RFP 993	\$7,025,000	N	\$1,629,555
HEWLETT PACKARD CO.	107239	15-SEP-09	8-2	Business Technology Group	To provide e-discovery system design, configuration, and implementation for data management and compliance with civil procedure rules. RFP 905	\$584,200	N	\$339,200
NTH GENERATION COMPUTING, INC.	140477	10-DEC-13	7-2	Business Technology Group	To provide replacement Hewlett Packard enterprise-class servers for the data center at Metropolitan's Headquarters Building. RFP 1059	\$796,000	N	\$741,404
PUBLIC RESOURCES ADVISORY GROUP	119116	13-MAY-14	8-2	Chief Financial Officer	To provide financial advisory services related to economic forecasts, capital market and money market conditions and Metropolitan bond sales. RFQ 964	\$500,000	Y	\$19,138
REAMS ASSET MANAGEMENT CO. LLC	48305	12-MAR-02	9-2	Chief Financial Officer	To provide investment management services for Metropolitan. RFP 516	\$324,000	Y	\$255,096
ABSG CONSULTING, INC.	125738	13-MAY-14	8-5	Engineering Services Group	To assist Metropolitan with seismic design and retrofit of its Union Station headquarters. RFQ 884	\$2,300,000	N	\$742,617
AECOM TECHNICAL SERVICES, INC.	140026	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$2,000,000	Y	\$18,820

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Board Letter information relates to the most current agreement action.





## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
ARCADIS U.S., INC.	131303	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering services, including design services related to various facilities within Metropolitan's conveyance, storage, treatment, and distribution system. RFP 927	\$1,000,000	Y	\$376,786
BLACK & VEATCH CORPORATION	140028	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$2,000,000	Y	\$325,552
BLACK & VEATCH CORPORATION	141118	10-SEP-13	8-1	Engineering Services Group	To provide engineering services to prepare preliminary design for rehabilitation of pre-stressed concrete cylinder pipeline portions of the second lower feeder. RFQ 1032	\$2,780,000	N	\$2,433,200
BUTIER ENGINEERING, INC.	143993	08-MAY-12	7-1	Engineering Services Group	To provide inspection and construction contract administration services for the Eastern Region and Chlorine Containment and Handling Facilities. RFQ 985	\$500,000	N	\$115,945
CAROLLO ENGINEERS, INC.	132380	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering services including design services related to various facilities within Metropolitan's conveyance, storage, treatment and distribution system. RFQ 927	\$1,000,000	Y	\$0
CAROLLO ENGINEERS, INC.	137158	13-MAY-14	7-4	Engineering Services Group	To provide preliminary and final design for installation of filter valves at the F.E. Weymouth Water Treatment Plant. RFP 1039	\$1,120,000	N	\$236,294
CAROLLO ENGINEERS, INC.	136835	19-AUG-14	8-2	Engineering Services Group	To provide preliminary design of improvements for sites along nine pipelines identified with erosion issues within the Orange County operating region. RFQ 927	\$2,500,000	N	\$415,599
CAROLLO ENGINEERS, INC.	68899	12-JUN-12	8-7	Engineering Services Group	To provide engineering design services for the Weymouth Oxidation Retrofit Program. RFQ 719	\$14,721,000	N	\$12,389,060
CDM SMITH, INC.	129967	08-MAY-12	7-1	Engineering Services Group	To provide engineering services for various water conveyance, storage, treatment, and distribution facilities' projects. RFQ 927	\$1,000,000	Y	\$83,564

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
CH2M HILL ENGINEERS, INC.	146538	09-SEP-14	7-3	Engineering Services Group	To design, develop, and implement the Project Controls and Reporting System to replace Metropolitan's existing Project Management Information System. RFP 1037	\$880,000	N	\$185,733
CH2M HILL ENGINEERS, INC.	138151	19-AUG-14	8-2	Engineering Services Group	To perform preliminary design of improvements for the 40 sites identified with erosion issues within the western San Bernardino County operating region. RFQ 927	\$2,350,000	N	\$219,958
DUDEK	123159	13-SEP-11	7-1	Engineering Services Group	To provide on-call environmental and technical services for Metropolitan's Orange County feeder and San Diego Creek Channel projects. RFQ 956	\$285,000	N	\$227,385
DUDEK	132013	19-AUG-14	8-2	Engineering Services Group	To provide environmental planning services and support for the programmatic environmental documentation for Metropolitan's Distribution System Infrastructure Protection Program. RFQ 956	\$3,375,000	N	\$513,426
ECOSYSTEMS RESTORATION ASSOC., (dba), P & D CONSULTANTS, INC.	68203	09-MAR-10	7-4	Engineering Services Group	To provide environmental services for the Robert B. Diemer Filtration Plant Improvement Program. RFP 732	\$2,700,000	N	\$2,393,350
ENVIRONMENTAL SCIENCE ASSOCIATES	130495	14-MAY-13	8-5	Engineering Services Group	To provide environmental planning, management, and technical services for projects associated with the F.E. Weymouth Treatment Plant. RFQ 956	\$1,150,000	N	\$576,678
ENVIRONMENTAL SCIENCE ASSOCIATES	106445	09-SEP-08	8-2	Engineering Services Group	To provide environmental technical documentation support for the Jensen Dewatering and Lagoons Project. RFQ 763	\$418,000	N	\$355,642
FUGRO CONSULTANTS, INC.	149803	18-NOV-14	7-2	Engineering Services Group	To provide geotechnical consulting services for the final design phase of the Colorado River Aqueduct (CRA) 6.9-kV Switch House Building Seismic Upgrade Project. RFQ 1033	\$450,000	N	\$0
GEOPENTECH, INC.	143619	14-JAN-14	7-1	Engineering Services Group	To provide geotechnical investigations at the Palos Verdes Reservoir. RFQ 1033	\$350,000	N	\$319,912

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
HDR ENGINEERING, INC	140027	20-AUG-13	7-7	Engineering Services Group	To provide engineering services for water treatment facilities and conveyance and distribution facilities to support capital improvement project objectives. RFQ 1032	\$2,000,000	Y	\$23,815
HELIX ENVIRONMENTAL PLANNING, INC.	137346	12-FEB-13	8-3	Engineering Services Group	To provide environmental planning support services for Diemer Ozone Retrofit south slope re-vegetation and mitigation improvements. RFQ 956	\$310,000	N	\$192,866
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Engineering Services Group	To provide environmental planning services to Metropolitan to assist with the preparation of an Environmental Impact Report for the Etiwanda Pipeline North Liner Repair. RFQ 956	\$400,000	N	\$185,420
ICF JONES & STOKES, INC.	140607	10-SEP-13	8-1	Engineering Services Group	To provide environmental planning and support services for environmental clearance for the Pre-Stressed Concrete Pipe (PCCP) Rehabilitation Program. RFQ 956	\$950,000	N	\$146,893
IDS GROUP, INC.	136451	09-SEP-14	7-5	Engineering Services Group	To provide structural engineering services for seismic evaluations of the water quality laboratory, engineering building, and central stores building at the F.E. Weymouth Water Treatment Plant. RFQ 1012	\$252,000	N	\$70,873
KENNEDY/JENKS CONSULTANTS, INC.	145994	08-APR-14	8-2	Engineering Services Group	To provide engineering services for Metropolitan's conveyance, storage, and distribution facilities. RFQ 1032	\$2,000,000	Y	\$120,594
LA CANADA DESIGN GROUP, INC.	149104	19-AUG-14	7-2	Engineering Services Group	To perform the final design of the Orange County Region Service Center building. RFQ 1040	\$347,000	N	\$80,022
LEE & RO, INC.	141719	14-JAN-14	7-2	Engineering Services Group	To provide engineering design services for the Henry J. Mills electrical upgrades project. RFP 1060	\$723,000	N	\$673,303
LEE & RO, INC.	130945	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering design services for various Metropolitan new facilities and rehabilitation/expansion projects. RFQ 927	\$1,000,000	Y	\$871,098
LEE & RO, INC.	134148	12-JUN-12	8-7	Engineering Services Group	To provide construction contract administration services for the Weymouth Oxidation Retrofit Program. RFQ 985	\$300,000	N	\$242,775

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
LSA ASSOCIATES, INC.	137008	09-APR-13	7-4	Engineering Services Group	To provide environmental planning support services for the Lakeview Pipeline Repair Project. RFQ 956	\$500,000	N	\$141,883
MARRS SERVICES, INC.	146243	08-APR-14	8-2	Engineering Services Group	To provide on-call inspection and construction contract administration services. RFQ 985	\$500,000	Y	\$0
MWH AMERICAS, INC.	141224	13-JAN-15	8-3	Engineering Services Group	To provide final design engineering services for the rehabilitation of LADWP lagoons located at the Los Angeles Aqueduct Filtration site. RFQ 1032	\$700,000	N	\$373,693
MWH AMERICAS, INC.	136698	14-MAY-13	8-5	Engineering Services Group	To provide preliminary and final design services for the Weymouth Filter Rehabilitation project. RFQ 927	\$1,275,000	N	\$929,785
MWH AMERICAS, INC.	140025	20-AUG-13	7-7	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance and distribution facilities, and large rotating equipment. RFQ 1032	\$2,000,000	Y	\$486,354
MWH AMERICAS, INC.	135133	11-DEC-12	7-4	Engineering Services Group	To provide engineering design services for CRA pumping plant wastewater systems replacement. RFQ 927	\$900,000	N	\$642,101
OZONIA NORTH AMERICA, LLC	127494	12-JUN-12	8-7	Engineering Services Group	To provide engineering and technical services for the F.E. Weymouth Treatment Plant Ozone system training, start up and testing.	\$907,000	N	\$2,700
POWER-TECH ENGINEERS, INC.	125206	08-JUL-14	8-2	Engineering Services Group	To provide technical oversight and support for the Hiram W. Wadsworth Pumping Plant Control and Protection System Upgrade project. RFP 989	\$1,344,000	N	\$417,851
PROCESS APPLICATIONS, INC.	145898	12-JUN-12	8-7	Engineering Services Group	To provide ozone system performance testing and initial process optimization training services for Weymouth Oxidation Retrofit Program.	\$300,000	N	\$0
PURE TECHNOLOGIES US INC.	122337	13-SEP-11	8-1	Engineering Services Group	To provide electromagnetic inspection and acoustic monitoring services for Metropolitan's Prestressed Concrete Cylinder Pipe Assessment program. RFQ 945	\$4,180,000	N	\$2,543,870

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\*\* Rollover Agreement - Maximum 3-year term. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JAN-2015 To 31-MAR-2015

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
REGENTS OF THE UNIVERSITY OF CA AT IRVINE	130726	13-MAY-14	8-5	Engineering Services Group	To provide Headquarters Building Seismic Assessment, including fabricate and test of concrete beam specimens to investigate cyclical force-deformation characteristics.	\$675,000	N	\$249,000
RICHARD BRADY & ASSOCIATES	145360	08-APR-14	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, and distribution facilities. RFQ 1032	\$2,000,000	Y	\$76,338
RIVERSIDE COUNTY REGIONAL	A04632	24-OCT-94	8-4	Engineering Services Group	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	\$4,247,768	N	\$3,432,473
SIMPSON GUMPERTZ & HEGER INC.	125306	31-DEC-11	7-5	Engineering Services Group	To review and evaluate the seismic stability of Metropolitan facilities to ensure compliance with current seismic codes. RFQ 884	\$300,000	N	\$79,404
TETRA DESIGN, INC.	93734	08-MAY-12	8-6	Engineering Services Group	To provide final design of expansions and upgrades of La Verne maintenance support shops at the F. E. Weymouth Water Treatment Plant. RFP 831	\$2,350,000	N	\$2,187,423
TETRA DESIGN, INC.	52785	12-JUN-12	8-7	Engineering Services Group	To provide architectural services for the Oxidation Retrofit Program. RFP 555	\$3,008,000	N	\$2,741,916
URS CORPORATION AMERICAS	126762	09-JUL-13	7-5	Engineering Services Group	To provide geotechnical and seismic structural engineering services for the Robert B. Diemer Water Treatment Plant. RFQ 931	\$1,125,000	N	\$341,411
FRASER COMMUNICATIONS	98102	16-AUG-11	7-5	External Affairs	To enhance Metropolitan's websites in support of conservation advertising. RFP 859	\$364,700	Y	\$58,097
FRASER COMMUNICATIONS	143867	11-MAR-14	8-5	External Affairs	To provide conservation advertising services for Metropolitan's regional service area.	\$5,500,000	Y	\$88,719***
QUIGLEY-SIMPSON & HEPPELWHITE, INC.	151967	10-MAR-15	8-9	External Affairs	To provide water awareness and conservation advertising services. RFP 1089	\$5,500,000	N	\$0

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\*\*\* Fraser Communications #143867 - Invoices totaling \$5,466,404 for work performed during contract year 11-MAR-14 through 10-MAR-15 were reflected on prior quarterly reports. \$88,719 amount shown are invoices paid after 11-MAR-15 for work performed during the previous contract year 11-MAR-14 through 10-MAR-15. Final termination pending.

Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures
MACIAS GINI & O'CONNELL LLP	141596	19-NOV-13	7-1	Office Of The General Auditor	To provide external audit services related to Metropolitan's financial statements. RFP 1043	\$915,096	N	\$305,032
ELECTRIC & GAS INDUSTRIES ASSOCIATION	129415	09-DEC-14	8-1	Water Resource Management Grp	To administer Metropolitan's Regional Conservation Rebate Program for commercial and residential incentives. RFP 995	\$290,000,000	N	\$121,446,363
RICHARDSON & COMPANY, LLP	128086	13-MAR-12	8-5	Water Resource Management Grp	To audit State Water Project charges billed by the Department of Water Resources. RFQ 1000	\$3,900,000	N	\$2,270,215
ADVANCED ELECTRONICS, INC.	143479	13-MAY-14	8-4	Water System Operations Group	To provide equipment and services for the Two-Way Radio System Replacement Project. RFP 1046	\$6,516,267	N	\$1,092,566
HATFIELD & DAWSON CONSULTING ENGINEERS LLC	109712	13-MAY-14	8-4	Water System Operations Group	To provide preliminary design and technical support for the upgrade of Metropolitan's two-way radio system. RFP 925	\$500,000	N	\$243,735
JOHNSON CONTROLS, INC.	130278	08-MAY-12	8-7	Water System Operations Group	To maintain Metropolitan's enterprise wide software and physical infrastructure security system.	\$3,407,000	N	\$1,400,754
NINYO & MOORE GEOTECHNICAL AND	134666	08-JAN-13	7-1	Water System Operations Group	To provide on-call environmental site assessment and related services for the Hinds, Eagle Mountain and Iron Pumping Plants. RFQ 962	\$900,000	N	\$281,686
<b>Total Number of Agreements</b>								<b>65</b>
<b>Totals</b>						<b>\$407,782,031</b>		<b>\$170,648,595</b>

\*\*\* End of Report \*\*\*

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Board Letter information relates to the most current agreement action.



## Quarterly Professional Services Agreements Report

### Agreement Detail (Exhibit C)

**All Terminated Agreements**  
**From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures	Value Received
FORRESTER RESEARCH, INC.	147896			Business Technology Group	To provide a third-party review of networking strategies and associated replacement parts to ensure redundancy, resiliency, capacity and performance.	\$21,700	N	\$21,700	Reviewed parts list for Network Upgrade Project to assure the validity of the Cisco order.
TENABLE NETWORK SECURITY, INC.	143146			Business Technology Group	To provide cyber security monitoring tools for vulnerabilities that may affect the Supervisory Control and Data Acquisition (SCADA) Network.	\$11,816	N	\$11,816	Implemented Tenable's SecurityCenter, Nessus, and Log Correlation Engine for cyber security monitoring of the SCADA Network.
TRINITY CONSULTANTS, INC.	123793	11-OCT-11	7-3	Business Technology Group	To provide an environmental management information system to manage Metropolitan's environmental safety and compliance activities. RFP 972	\$475,000	N	\$435,727	Implemented the Enviance computer system for regulatory compliance, incident management, hazardous waste, and industrial hygiene.
ZOHO CORPORATION	143250			Business Technology Group	To provide cyber security monitoring tools for vulnerabilities that may affect the Supervisory Control and Data Acquisition (SCADA) Network.	\$12,000	N	\$8,995	Implemented ManageEngine's OpManager for cyber security monitoring of the SCADA Network.
AMEC ENVIRONMENT & INFRASTRUCTURE, INC.	83612	12-DEC-06	8-1	Engineering Services Group	To provide geological and structural design services for various facilities including the Lake Skinner, Lake Mathews, Live Oak and Garvey reservoirs, and the completed reservoirs at the Mills and Jensen water treatment plants. RFQ 770	\$957,000	N	\$883,096	Provided geological and structural evaluations of Metropolitan reservoirs: Garvey, Lake Mathews, and Live Oak.
GEOPEMTECH, INC.	135730			Engineering Services Group	To provide geotechnical consulting services for the Palos Verdes Reservoir seismic assessment. RFQ 931	\$240,000	N	\$84,745	Provided seismic evaluation of Palos Verdes Reservoir analysis.
GEOPEMTECH, INC.	126763			Engineering Services Group	To provide geotechnical services to support the San Gabriel tower seismic assessment. RFQ 931	\$200,000	N	\$163,148	Provided field investigations and geologic expertise and opinions to increase the reliability of the

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Board Letter information relates to the most current agreement action.



**Quarterly Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JAN-2015 To 31-MAR-2015**

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Contract Term Expenditures	Value Received
									San Gabriel Tower.
IDS GROUP, INC.	116547			Engineering Services Group	To provide on-call structural and related engineering services for seismic evaluations at various Metropolitan facilities. RFQ 884	\$150,000	Y	\$7,170	Provided structural and related engineering services for seismic evaluations that allowed Metropolitan to complete improvement projects to increase system reliability.
JACOBS ASSOCIATES	119165	09-JUL-13	8-4	Engineering Services Group	To provide as-needed tunnel design services for the Colorado River Aqueduct (CRA), Iron Mountain and San Jacinto Tunnel East Entrance. RFQ 931	\$575,000	N	\$368,766	Provided preliminary and final design services, and construction support for the repair of the CRA San Jacinto Tunnel East Entrance and completed a feasibility study for the repair of the CRA Iron Mountain Tunnel.
KENNEDY/JENKS CONSULTANTS, INC.	115590	17-AUG-10	7-4	Engineering Services Group	To provide on-call engineering services for water conveyance, storage, treatment and distribution facilities to support various Capital Improvement Program (CIP) projects. RFQ 927	\$245,000	Y	\$5,674	Provided engineering services that allowed Metropolitan to complete CIP projects to increase system reliability.
LA CANADA DESIGN GROUP	115154			Engineering Services Group	To provide on-call architectural services including designing, drafting, code compliance and Leadership in Energy and Environmental Design (LEED ) certification for Metropolitan facilities. RFQ 943	\$80,000	Y	\$0	Provided architectural and engineering design services for CIP projects such as Skinner Maintenance Facility Study, and Diemer Orange County Conveyance & Distribution Maintenance Facility Study and Preliminary Design.
LEE & RO, INC.	123170			Engineering Services Group	To provide on-call engineering design services to support various Capital Improvement Program (CIP) projects. RFQ 927	\$245,000	Y	\$32,054	Designed several modifications to our chlorine facilities at the Jensen, Skinner, and Weymouth plants and performed fire risk assessments for the Jensen plant, Sepulveda HEP, Gene

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Board Letter information relates to the most current agreement action.





**Quarterly Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JAN-2015 To 31-MAR-2015**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>	<u>Value Received</u>
LSA ASSOCIATES, INC.	101717	08-MAR-11	7-2	Engineering Services Group	To provide services to ensure that all Robert B. Diemer Water Treatment Plant North Access Road Project construction activities are environmentally compliant. RFQ 763	\$695,000	N	\$475,180	Pumping plant, and provided general electrical design support.  Provided environmental documentation, including permit applications for the Diemer North Access Road Project, environmental monitoring, and various regulatory permits during construction and post-construction activities in compliance with state laws.
RIADA ENGINEERING CORP.	146118			Engineering Services Group	To provide training on the use of specialized software to address State of California Division of Safety of Dams (DSOD) reporting requirements for inundation maps of 24 Metropolitan facilities.	\$15,000	N	\$11,200	Provided training to staff to enable the use of specialized software needed to update the inundation maps of Metropolitan's 24 facilities that fall under the jurisdiction of the State of California Division of Safety of Dams.
SWIFT LEE OFFICE, INC.	115155			Engineering Services Group	To provide on-call architectural services including designing, drafting, code compliance and LEED certification for Metropolitan facilities. RFQ 943	\$100,000	Y	\$0	Provided architectural and engineering design services for CIP projects such as CUF, Skinner Water Quality Lab, and roof replacement projects at Perris, Santiago Coastal Junction, and Coyote Creek Pressure Control Structures (PCS).
URS CORPORATION AMERICAS DBA:	142723			Engineering Services Group	To provide a detailed geotechnical analysis of the Sepulveda Canyon facility. RFQ 1033	\$123,429	N	\$123,116	Provided a detailed geotechnical and a seismic performance analysis for the fill slope that supports the Sepulveda Canyon Pressure Control Structure, Hydroelectric Plant, water tanks, and large diameter pipelines at the Sepulveda Canyon Facility.

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Board Letter information relates to the most current agreement action.



**Quarterly Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JAN-2015 To 31-MAR-2015**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>	<u>Value Received</u>
BIDDLE CONSULTING GROUP, INC.	121525			Human Resources Group	To develop non-discrimination plans in accordance with Metropolitan's status as a state of California contractor.	\$15,000	Y	\$10,000	Prepared statistical analysis of selection procedures for the employment, promotion or retention of women and minorities as required for Metropolitan's non-discrimination program.
BONTHOUS, JEAN-MARIE	130281			Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,900	Y	\$0	Provided training and coaching to Metropolitan management.
ESSENTIAL COMMUNICATIONS	123324			Human Resources Group	To provide training and coaching for Metropolitan employees in communication and presentation skills.	\$24,800	Y	\$0	Provided presentation and communications training to Metropolitan workforce.
FRIEDLAND & ASSOCIATES, INC.	127019			Human Resources Group	To provide job analysis and validation of selection and promotion procedures for Metropolitan's Operations and Maintenance (O&M) Technician classification series.	\$24,000	N	\$3,200	Provided the initial steps in analyzing a set of job descriptions to determine options for testing candidates.
GREAT ROAD CAPITAL, INC.	134149			Human Resources Group	To provide on-call business and financial training services to Metropolitan managers and staff.	\$24,999	Y	\$0	Provided needs assessment for finance-related training design. Value added in targeting specialized training deliverables.
NOYES, DAVID	142017			Real Property Dev & Mgmt Group	To provide analysis and recommendations on potential revenue generating opportunities at Diamond Valley Lake Marina.	\$11,200	N	\$8,320	Provided a report on potential revenue opportunities at the Diamond Valley Lake Marina.

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Board Letter information relates to the most current agreement action.



**Quarterly Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JAN-2015 To 31-MAR-2015**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Contract Term Expenditures</u>	<u>Value Received</u>
EIDGENOESSISCHE ANSTALT FUER	127191			Water System Operations Group	To provide technical advisory services regarding the use of ozone at the water treatment plants for the Bromate Control Study.	\$10,000	N	\$6,475	Provided technical advisory services in support of the Water Research Foundation grant, "Controlling the Formation of Nitrosamines During Water Treatment."
JOHNSON CONTROLS, INC.	60300	10-JUL-07	8-3	Water System Operations Group	To provide security system improvements for various Metropolitan sites and infrastructure.	\$7,800,000	N	\$7,792,438	Provided security improvements.
KAZARIANS & ASSOCIATES, INC.	121113			Water System Operations Group	To review and update Metropolitan's Risk Management Plans (RMPs) for up to five water treatment plants and the Chemical Unloading Facility (CUF). RFP 968	\$200,000	Y	\$39,950	Assisted with various RMP, California Accidental Release Prevention (CalARP) Program and Process Safety Management (PSM) tasks for the five water treatment plants and CUF as required by applicable regulations.
<b>Total number of Agreements</b>				<b>25</b>	<b>Total</b>		<b>\$12,280,844</b>	<b>\$10,492,770</b>	

\*\*\* End of Report \*\*\*

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