



- Annual Report of Consulting and Professional Services Agreements for Fiscal Year 2012/13

Summary

Pursuant to Metropolitan Water District Administrative Code Section 2700(b), the Annual Report of Professional Services Agreements for FY 2012/13 is submitted in this report.

Purpose

Metropolitan Water District Administrative Code Section 2720(a): General Manager’s Quarterly Reports

Attachments

The exhibits list agreements administered by the Department of the General Manager that were recorded as active during FY 2012/13. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are less than \$250,000 per year. Exhibit B lists active agreements over \$250,000 per year. Exhibit C lists agreements funded through outside grants. Exhibit D lists agreements terminated during FY 2012/13. The exhibits include agreements administered by the Legal Department for the General Manager.

Detailed Report

The amount expended on professional services during the FY 2012/13 totaled \$41 million. This includes expenditures on both O&M work and capital projects, with the majority of agreements for capital. There were 415 active agreements with 86 of these agreements being terminated during the fiscal year.

A summary of each exhibit is provided in the following table:

Exhibit	Agreements during FY 2012/13	Number of Agreements	Number of Agreements with Expenditures during Fiscal Year-to-Date	Fiscal Year-to-Date Expenditures
A	<250K	274	194	\$11,470,791
B	>250K	49	40	\$27,912,616
C	Grants	6	5	\$146,019
D	Terminated	86	39	\$1,310,638
	TOTAL	415	278	\$40,840,065

The Legal Department reported 47 active agreements during the fiscal year. The Legal Department’s expenditures during the fiscal year totaled \$1.6 million, with two contracts terminated. These agreements are reported in a separate listing by the Legal Department, due to confidentiality.

Professional service contracts must be awarded on the basis of demonstrated competence and the qualifications necessary for the satisfactory performance of the services required and are routinely obtained through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
AGILE IT, INC.	128692	Business Technology Group	To provide technical services and configuration analysis of Microsoft Sharepoint and related technologies for cloud-based or on-premise deployments.	\$24,500	Y		\$0
APPLICATIONS SOFTWARE TECHNOLOGY CORP.	123299	Business Technology Group	To provide Oracle upgrade and support services for the 11.5 Oracle Financial Applications software.	\$23,500	Y		\$0
ARGUS ASSOCIATES, INC.	136426	Business Technology Group	To develop and implement an inventory management process for the accounting of the Personal Computer Replacement Project and assist in the deployment of the project. RFQ 1014	\$100,000	N	\$0	\$0
BRUCKNER & ASSOCIATES	121735	Business Technology Group	To provide fire/life safety training in accordance with California Code of Regulations.	\$7,500	Y		\$0
DYNTEK SERVICES, INC.	134546	Business Technology Group	To provide an assessment of Metropolitan's email system, proof-of-concept for a cloud-based email solution, and services to implement email assessment recommendations.	\$61,000	N	\$6,375	\$6,375
ENVIRONMENTAL SYSTEMS RESEARCH	126847	Business Technology Group	To provide on-call Geographic Information Systems (GIS) technical support and services.	\$24,900	Y		\$12,925
FACILITY WIZARD SOFTWARE, INC., dba: WIZARD SOFTWARE SOLUTIONS	124517	Business Technology Group	To provide a lease management system for tracking and managing Metropolitan's real property holdings. RFP 987	\$140,000	N	\$102,277	\$13,520
FINN, DENNIS	123881	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$0
GARTNER, INC.	131981	Business Technology Group	To provide research data and technical advice on the information technology industry.	\$60,000	Y		\$43,100

* For rollover agreements, amount represents funds available per contract year. For regular (non-rollover) agreements, amount represents funds available during entire contract term.

** Rollover Agreement - Maximum 3-year term. Subsequent years require approval in accordance with Operating Policy A-02.



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<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Inception to Date for Non-rollover Agreements</u>	<u>Fiscal Year to Date</u>
GCAP SERVICES, INC.	121112	Business Technology Group	To assist with the development of a user-friendly Intranet web portal for contracting services.	\$21,180	N	\$3,840	\$0
JAY P. MORGAN PHOTOGRAPHY	123882	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$0
KLIER, KRISTIN N.	123878	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$0
LA NETWORKS	136262	Business Technology Group	To provide business systems disaster recovery analysis of Metropolitan's Disaster Recovery Plan.	\$24,380	N	\$0	\$0
MICHAEL BURR PHOTOGRAPHY	123880	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$0
MONTEREY DIGITAL, DBA	136176	Business Technology Group	To provide on-call videographic services.	\$5,000	N	\$1,200	\$1,200
NOVANIS, (dba), CTG, INC. OF ILLINOIS	119528	Business Technology Group	To provide technical assistance and upgrade services for Metropolitan's server virtualization environment.	\$24,000	Y		\$19,270
PERFICIENT, INC	114013	Business Technology Group	To provide programming and technical services related to Microsoft Sharepoint applications.	\$24,900	Y		\$0
RED TIGER SECURITY, LLC	126866	Business Technology Group	To perform a risk and vulnerability assessment on Metropolitan's Supervisory Control and Data Acquisition (SCADA) system. RFQ 991	\$60,000	N	\$50,000	\$30,000
RESOURCEPERTS	131302	Business Technology Group	To develop and implement a testing plan for MWD applications; both enterprise and desktop, in preparation for the deployment of the Personal Computer Replacement Project. RFQ 1014	\$245,000	Y		\$198,560

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SIERRA CYBERNETICS, INC.	134525	Business Technology Group	To provide software application and hardware testing and related deployment services for Metropolitan's Personal Computer Replacement Project. RFP 1023	\$240,000	Y		\$68,009
SPATIAL WAVE, INC.	119526	Business Technology Group	To provide tehcnical expertise for developing a new application to manage Digalerts.	\$24,800	Y		\$0
STEPHANIE HAGER PHOTOGRAPHY	123879	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$0
TELAPPRISE, LLC	128043	Business Technology Group	To implement Xigo Telecommunications Expense Management software to automate Metropolitan's managment of telecommunication costs.	\$17,903	N	\$17,903	\$17,903
THE PRINT OPERATIONS GROUP, INC.	129754	Business Technology Group	To develop conceptual layout and implementation strategies for Metropolitan's print and copy environment designed to optimize resources and minimize costs.	\$68,200	N	\$53,300	\$53,300
TRUE PHOTO	123883	Business Technology Group	To provide on-call photography services for various Metropolitan functions and events. RFQ 984	\$10,000	Y		\$3,679
UTILITIES TELECOM COUNCIL, INC.	116890	Business Technology Group	To provide on-call radio frequency analysis for Metropolitan's two-way communications system.	\$24,000	Y		\$1,150
WESTIN ENGINEERING, INC.	126791	Business Technology Group	To assist with the development of a control system master plan for Metropolitan's Supervisory Control and Data Acquisition (SCADA) system. RFP 997	\$248,000	N	\$28,500	\$28,500
WORK TECHNOLOGY CORPORATION	128375	Business Technology Group	To provide technical support for upgrade of the Worktech timesheet reporting software.	\$24,500	N	\$24,480	\$6,480
BARTEL ASSOCIATES, LLC	60899	Chief Financial Officer	To provide actuarial services for Metropolitan's retiree healthcare obligations.	\$191,000	N	\$143,395	\$15,625

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DISABATO ADVISORS, LLC	97652	Chief Financial Officer	To provide analysis related to the performance of the portfolio managers under contract with Metropolitan.	\$80,000	Y		\$57,000
HILLSWICK ASSET MANAGEMENT	48306	Chief Financial Officer	To provide investment management services. RFP 516	\$245,000	Y		\$242,127
PUBLIC FINANCIAL MANAGEMENT, INC.	119115	Chief Financial Officer	To provide financial advisory services related to economic forecasts, capital market and money market conditions and Metropolitan bond sales. RFQ 964	\$240,000	Y		\$50,459
SWAP FINANCIAL GROUP, LLC	70947	Chief Financial Officer	To provide financial services on Metropolitan's interest rate swap program. RFQ 740	\$240,000	Y		\$180,191
SYMPRO	42652	Chief Financial Officer	To provide an investment software support system. RFP 495	\$12,500	Y		\$11,469
WILLDAN FINANCIAL SERVICES	112368	Chief Financial Officer	To administer Metropolitan's Water Standby Charge Program. RFP 922	\$178,000	Y		\$193,302
ABSG CONSULTING, INC.	112249	Engineering Services Group	To provide seismic designs and retrofitting services for Metropolitan existing facilities. RFQ 884	\$245,000	Y		\$56,839
AECOM TECHNICAL SERVICES, INC.	119271	Engineering Services Group	To provide on-call environmental and technical biological and cultural resources management, regulatory permitting and guidance services, and planning and support for various Metropolitan projects. RFQ 956	\$240,000	Y		\$10,604
APPLIED EARTHWORKS, INC.	119272	Engineering Services Group	To provide on-call environmental and technical cultural resources management services for various Metropolitan projects. RFQ 956	\$240,000	Y		\$14,037

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ARCHWAY SYSTEMS, INC.	134543	Engineering Services Group	To provide training to Metropolitan's staff on computer aided design (CAD) software enhancements including 3-dimensional modeling concepts.	\$23,500	N	\$14,000	\$14,000
AURORA INDUSTRIAL HYGIENE	110168	Engineering Services Group	To provide industrial hygiene services to ensure compliance with Cal-OSHA and other regulatory agencies. RFP 899	\$245,000	Y		\$14,753
BROWN AND CALDWELL	129651	Engineering Services Group	To provide assistance with preparation of an initial conceptual design to treat and remove contaminants in groundwater from Los Angeles Department of Water and Power's Tujunga and North Hollywood well fields.	\$24,000	N	\$1,237	\$1,237
BUREAU VERITAS NORTH AMERICA, INC.	132997	Engineering Services Group	To provide fabrication inspection services onsite at manufacturing facilities for Metropolitan materials and equipment. RFQ 1018	\$245,000	Y		\$18,876
CAL POLY POMONA FOUNDATION, INC.	102141	Engineering Services Group	To provide a student intern program for students majoring in engineering, natural science, and business.	\$245,000	Y		\$202,880
CAL POLY POMONA FOUNDATION, INC.	124440	Engineering Services Group	To use the graduate student program to develop landscaping fire management plans for several Metropolitan water treatment plants.	\$73,969	N	\$73,969	\$73,969
CARDNO ENTRIX	131096	Engineering Services Group	To provide general on-call environmental planning services for various Metropolitan projects. RFP 956	\$240,000	Y		\$10,007
CAROLLO ENGINEERS, INC.	137158	Engineering Services Group	To provide preliminary and final design for installation of filter valves at the F.E. Weymouth Water Treatment Plant. RFP 1039	\$243,000	N	\$0	\$0

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CH2M HILL, INC.	117206	Engineering Services Group	To provide on-call value engineering studies, performance benchmarking, and quality assurance/quality control analysis for various Metropolitan projects. RFQ 952	\$245,000	Y		\$44,368
CLARK SEIF CLARK, INC. (CSC)	110166	Engineering Services Group	To perform as-needed hazardous waste evaluations, as well as asbestos and lead surveys. RFP 899	\$245,000	Y		\$15,793
CORDOBA CORPORATION	119629	Engineering Services Group	To provide on-call engineering services including preliminary and final design, and drafting for various Metropolitan projects.	\$24,800	Y		\$0
DEAN RYAN CONSULTANTS & DESIGNERS, INC	117207	Engineering Services Group	To provide on-call value engineering studies, performance benchmarking, and quality assurance/quality control analysis for various Metropolitan projects. RFQ 952	\$245,000	Y		\$0
DEGENKOLB ENGINEERS	123765	Engineering Services Group	To provide structural, seismic engineering and related services for Metropolitan's F. E. Weymouth Water Treatment Plant and other facilities as needed. RFQ 884	\$240,000	Y		\$54,155
DUDEK	113354	Engineering Services Group	To provide a comprehensive Lake Mathews Multiple Species Reserve Management Plan. RFP 917	\$200,000	N	\$177,237	\$11,091
F.J.S. CABLE ENGINEERING, INC.	127651	Engineering Services Group	To produce as-needed permit-ready drawings for various capital projects.	\$24,250	Y		\$22,504
FLOW SCIENCE, INC.	121114	Engineering Services Group	To provide on-call services related to surge analysis including system modeling and site investigations for various Metropolitan projects. RFQ 971	\$75,000	Y		\$65,584
FUGRO WEST, INC.	116287	Engineering Services Group	To provide on-call geotechnical consulting services including testing of earth materials and groundwater for projects throughout Metropolitan's distribution system and service area. RFQ 931	\$240,000	Y		\$264,675

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GENTERRA CONTULTANTS, INC.	121116	Engineering Services Group	To provide on-call services related to inundation mapping including dam failure modeling for various Metropolitan projects. RFQ 971	\$125,000	Y		\$2,705
GEOPENTECH, INC.	137910	Engineering Services Group	To provide a study of the Coachella-San Gorgonio Pass-Hemet region's seismic activity in relation to the Colorado River Aqueduct, and to evaluate the impact of a significant seismic event.	\$24,999	N	\$0	\$0
GEOPENTECH, INC.	126763	Engineering Services Group	To provide geotechnical services in support of the San Gabriel tower seismic assessment. RFQ 931	\$200,000	N	\$89,018	\$58,657
GEOPENTECH, INC.	132887	Engineering Services Group	To provide geotechnical assessment and design consulting support of the Delta Habitat Conservation and Conveyance Program. RFQ 931	\$244,000	Y		\$9,875
GEOPENTECH, INC.	135730	Engineering Services Group	To provide geotechnical consulting services in support of the Palos Verdes Reservoir seismic assessment. RFQ 931	\$240,000	N	\$0	\$0
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	121214	Engineering Services Group	To provide on-call professional and technical aerial photogrammetry and mapping services. RFQ 961	\$242,000	N	\$18,480	\$0
GEOSYNTEC CONSULTANTS, INC.	136167	Engineering Services Group	To provide preliminary design of stormwater management improvements at the F.E. Weymouth Water Treatment Plant. RFQ 966	\$60,000	N	\$0	\$0
GLENN LUKOS ASSOCIATES, INC.	119274	Engineering Services Group	To provide on-call environmental and technical regulatory permitting and guidance services for various Metropolitan projects. RFQ 956	\$240,000	Y		\$127,382
HDR ENGINEERING, INC.	117204	Engineering Services Group	To provide on-call value engineering studies, performance benchmarking, and quality assurance/quality control analysis for various Metropolitan projects. RFQ 949	\$245,000	Y		\$125,875

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
HELIX ENVIRONMENTAL PLANNING, INC.	131305	Engineering Services Group	To provide as-needed environmental planning services including vegetation management for various Metropolitan capital investment plan projects. RFQ 956	\$245,000	Y		\$161,208
HELIX ENVIRONMENTAL PLANNING, INC.	136235	Engineering Services Group	To provide environmental permitting support for whitewater siphons on the Colorado River Aqueduct. RFQ 956	\$103,000	N	\$0	\$0
HELIX ENVIRONMENTAL PLANNING, INC.	108335	Engineering Services Group	To provide technical studies and Environmental Impact Reports on the proposed Colorado River Aqueduct system/Whitewater reclamation and Cabazon Radial Gate projects. RFQ 763	\$245,000	Y		\$7,488
HELIX ENVIRONMENTAL PLANNING, INC.	119275	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, and planning and support for various Metropolitan projects. RFQ 956	\$240,000	Y		\$154,531
IDS GROUP, INC.	136451	Engineering Services Group	To provide structural engineering services for seismic evaluations of the water quality laboratory, engineering building, and central stores building at the F.E. Weymouth Water Treatment Plant. RFQ 1012	\$81,000	N	\$0	\$0
IDS GROUP, INC.	116547	Engineering Services Group	To provide on-call structural and related engineering services for seismic evaluations at various Metropolitan facilities. RFQ 884	\$150,000	Y		\$204,114
JACOBS ASSOCIATES	132886	Engineering Services Group	To provide engineering design consulting services for the Delta Habitat Conservation and Conveyance Program. RFQ 931	\$244,000	Y		\$14,030
JONES & STOKES ASSOCIATES, INC.	119276	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services, and planning and support for various Metropolitan projects. RFQ 956	\$240,000	Y		\$13,004

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
KEANE BIOLOGICAL CONSULTING	119277	Engineering Services Group	To provide on-call biological resources management services for various Metropolitan projects. RFQ 956	\$125,000	Y		\$10,741
LA CANADA DESIGN GROUP	115154	Engineering Services Group	To provide on-call architectural services including designing, drafting, code compliance and LEED certification for Metropolitan facilities. RFQ 943	\$240,000	Y		\$159,143
LEE & RO, INC.	124197	Engineering Services Group	To provide technical analysis, cost estimation, and engineering support for the Colorado River Aqueduct 230kv disconnect switch replacement project. RFQ 927	\$80,000	N	\$37,780	\$3,538
LEE & RO, INC.	124873	Engineering Services Group	To provide engineering design services in support of the Joseph Jensen Filter Outlet Chlorination project. RFQ 927	\$208,000	N	\$146,325	\$81,933
LEE & RO, INC.	123170	Engineering Services Group	To provide on-call engineering design services in support of various capital improvement projects at Metropolitan facilities. RFQ 927	\$245,000	Y		\$189,504
NORTHWEST HYDRAULIC CONSULTANTS, INC.	121115	Engineering Services Group	To provide on-call services related to surge analysis and system failure modeling for various Metropolitan projects. RFQ 971	\$75,000	Y		\$37,426
ON-SITE TECHNICAL SERVICES, INC.	132996	Engineering Services Group	To provide fabrication inspection services onsite at manufacturing facilities for Metropolitan materials and equipment. RFQ 1018	\$245,000	Y		\$36,296
PROCESS APPLICATIONS, INC.	119166	Engineering Services Group	To provide performance testing on the energy use of the Robert B. Diemer Water Treatment Plant ozone generators.	\$49,675	N	\$13,400	\$0

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REGENTS OF THE UNIVERSITY OF CA AT IRVINE	130726	Engineering Services Group	To provide Headquarters Building Seismic Assessment, including fabricate and test of concrete beam specimens to investigate cyclical force-deformation characteristics.	\$249,000	N	\$120,000	\$120,000
RICK ENGINEERING COMPANY	121213	Engineering Services Group	To provide on-call technical aerial photogrammetry and mapping services for various Metropolitan projects. RFQ 961	\$242,000	N	\$0	\$0
RINCON CONSULTANTS, INC.	119278	Engineering Services Group	To provide on-call environmental and technical biological resources management, regulatory permitting and guidance services for various Metropolitan projects. RFQ 956	\$125,000	Y		\$74,323
SCS ENGINEERS	111036	Engineering Services Group	To provide greenhouse gas emissions inventory verification. RFP 934	\$60,000	N	\$24,480	\$11,520
SIMPSON GUMPERTZ & HEGER INC.	115294	Engineering Services Group	To provide on-call seismic and structural evaluations, studies, preliminary and final designs for various Metropolitan facilities. RFQ 884	\$100,000	Y		\$39,756
SIMPSON GUMPERTZ & HEGER INC.	125306	Engineering Services Group	To review and evaluate the seismic stability of Metropolitan facilities to ensure compliance with current seismic codes. RFQ 884	\$212,115	N	\$19,149	\$14,154
SOCAL BIO ENVIRONMENTAL ASSOCIATES LLC	119281	Engineering Services Group	To provide on-call biological resources management services for various Metropolitan projects. RFQ 956	\$175,000	Y		\$135,248
SWIFT LEE OFFICE, INC.	115155	Engineering Services Group	To provide on-call architectural services including designing, drafting, code compliance and LEED certification for Metropolitan facilities. RFQ 943	\$240,000	Y		\$56,557
TATE SNYDER KIMSEY CALDWELL	115153	Engineering Services Group	To provide on-call architectural services including designing, drafting, code compliance and LEED certification for Metropolitan facilities. RFQ 943	\$240,000	Y		\$0

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TETRA TECH, INC.	105674	Engineering Services Group	To provide services related to the Lake Mathews watershed water quality improvement study. RFP 883	\$239,959	N	\$239,959	\$52,168
THE SOLIS GROUP, (dba), TSG ENTERPRISES, INC	106269	Engineering Services Group	To provide labor compliance services for Proposition 50 funded projects. RFP 902	\$245,000	N	\$219,399	\$40,371
URS CORPORATION AMERICAS	133321	Engineering Services Group	To provide structural engineering services for Diemer Finished Water Reservoir and East Washwater Tank Seismic Upgrades project. RFQ 1012	\$130,000	N	\$0	\$0
URS CORPORATION AMERICAS	116286	Engineering Services Group	To provide on-call geotechnical services for projects throughout Metropolitan's distribution system and service area. RFQ 931	\$240,000	Y		\$151,319
URS CORPORATION AMERICAS	126762	Engineering Services Group	To provide geotechnical and seismic structural engineering services for the Robert B. Diemer Water Treatment Plant. RFQ 931	\$245,000	N	\$213,401	\$167,054
VALUE MANAGEMENT STRATEGIES, INC.	117205	Engineering Services Group	To provide on-call value engineering studies, performance benchmarking and quality assurance/quality control analysis for various Metropolitan projects. RFQ 949	\$245,000	Y		\$157,727
VECTOR CORROSION TECHNOLOGIES, INC.	134630	Engineering Services Group	To provide general on-call laboratory services for concrete analysis, and concrete structure protection/restoration services.	\$10,000	N	\$3,000	\$3,000
WAGNER BIOLOGICAL CONSULTING	119282	Engineering Services Group	To provide on-call environmental services for various Metropolitan projects related to biological resources including regulatory guidance on federal and state laws. RFQ 956	\$200,000	Y		\$156,917
WEST CONSULTANTS, INC.	121117	Engineering Services Group	To provide on-call services related to inundation mapping including dam failure modeling for various Metropolitan projects. RFQ 971	\$125,000	Y		\$30,621

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WESTERVELT ECOLOGICAL SERVICES, LLC	119283	Engineering Services Group	To provide on-call biological resources management services for various Metropolitan projects. RFQ 956	\$100,000	Y		\$0
ZEN ENGINEERING, INC.	134793	Engineering Services Group	To provide training to Metropolitan staff on computer aided design (CAD) software for 3-dimensional modeling concepts.	\$24,500	N	\$24,500	\$24,500
ATTORE AND ASSOCIATES, LLC	126573	External Affairs	To provide strategic and legislative advice related to the Bay Delta Conservation Plan and State Water Project.	\$96,000	Y		\$97,500
CAPITOL ADVOCACY, LLC	116860	External Affairs	To support Metropolitan's public policy and legislative interests on matters including the Bay Delta Conservation Plan and Little Hoover Commission water agency reorganization report.	\$185,000	Y		\$180,000
CONSERVATION STRATEGY GROUP, LLC	114513	External Affairs	To provide strategic legislative and planning advice for a comprehensive solution to Delta water conveyance and sustainability issues.	\$185,000	Y		\$195,000
CURT PRINGLE & ASSOCIATES	126572	External Affairs	To provide strategic policy advice and assist with identifying stakeholders with water resource priorities similar to Metropolitan.	\$96,000	Y		\$97,628
DAKOTA COMMUNICATIONS	126574	External Affairs	To provide strategic policy advice and assist with identifying federal resources related to Metropolitan's Integrated Resource Plan.	\$96,000	Y		\$97,500
DEWEY SQUARE GROUP, LLC	130748	External Affairs	To provide assistance to Metropolitan with strategic communication and outreach efforts to elected officials, policy-makers, media and business organizations, and the general public.	\$245,000	Y		\$240,000
ESTOLANO LESAR PEREZ ADVISORS, LLC	126571	External Affairs	To assist with creating awareness regarding Metropolitan's efforts related to ensuring water supply reliability.	\$130,000	Y		\$130,000

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit A)
All Active Agreements Under \$250,000
From 01-JUL-2012 To 30-JUN-2013

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Inception to Date for Non-rollover Agreements</u>	<u>Fiscal Year to Date</u>
FAMBRO, JAN	123057	External Affairs	To assist with development of strategic internal and external communications, event planning, crisis communications training, project management and copy writing/editing related to Metropolitan's comprehensive website redesign, and other related services.	\$150,000	N	\$63,033	\$57,276
HARVEY MUDD COLLEGE	123418	External Affairs	To provide technical support services for Metropolitan's Solar Cup program.	\$50,000	Y		\$50,000
KADESH & ASSOCIATES, LLC	118194	External Affairs	To provide strategic legislative advice to Metropolitan including assistance with the Bay-Delta Conservation Plan.	\$130,000	Y		\$130,000
MANATT, PHELPS & PHILLIPS, LLP	122295	External Affairs	To perform outreach and provide strategic advice in support of Metropolitan's interests regarding water supply issues.	\$245,000	Y		\$240,000
MCGUIRE COMPANY	118199	External Affairs	To provide strategic legislative advice to Metropolitan including support of legislation to authorize an agreement to use hydropower from Hoover Dam.	\$70,000	Y		\$65,000
MIKE ROOS AND COMPANY	118196	External Affairs	To provide strategic advice to Metropolitan in support of its outreach and legislative efforts among key stakeholders related to water conservation, sustainability, and reliability.	\$130,000	Y		\$130,000
RICHARD KATZ CONSULTING, INC.	121497	External Affairs	To provide strategic legislative services regarding Metropolitan's interests in water recycling and desalination programs and the State Water Project.	\$185,000	Y		\$195,000
SLOAT HIGGINS JENSEN & ASSOCIATES	116859	External Affairs	To support Metropolitan's public policy and legislative interests on matters including implementation of a governance structure for the State Water Project.	\$185,000	Y		\$180,000

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Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
SPECIALIZED MARKETING SERVICES, INC.	109266	External Affairs	To provide mailing house and order fulfillment services for Metropolitan's public interest and conservation matters. RFP 920	\$100,000	Y		\$40,986
VALLEY-WIDE RECREATION & PARK DIST.	101896	External Affairs	To provide and manage the Diamond Valley Lake docent program. RFQ 885	\$24,950	Y		\$11,696
RYAN & ASSOCIATES	43714	General Counsel	To provide legal commercial real estate services.	\$100,000	N	\$60,706	\$4,825
ALLIANT INSURANCE SERVICES, INC.	110119	Human Resources Group	To provide insurance brokerage and risk services for the Risk Management Unit. RFP 924	\$70,000	Y		\$65,000
AON GLOBAL RISK CONSULTING, DBA	134982	Human Resources Group	To provide actuarial analysis to determine the adequacy of reserves for Metropolitan's Worker's Compensation and Liability Claims programs.	\$24,000	N	\$0	\$0
BERNARD HODES GROUP, INC.	111298	Human Resources Group	To provide a hosted automated recruitment system.	\$206,500	N	\$205,208	\$77,308
BIDDLE CONSULTING GROUP, INC.	134609	Human Resources Group	To provide a content validation study for physical ability tests used in the recruitment process.	\$24,999	N	\$0	\$0
BIDDLE CONSULTING GROUP, INC.	121525	Human Resources Group	To develop non-discrimination plans in accordance with Metropolitan's status as a state of California contractor.	\$15,000	Y		\$0
BLANTON, JUDITH S.	114106	Human Resources Group	To provide services related to executive selection, succession planning, coaching and training in support of Human Resources.	\$24,990	Y		\$0

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BONTHOUS, JEAN-MARIE	130281	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,900	Y		\$1,650
BURKE, WILLIAMS & SORENSEN, LLP	112983	Human Resources Group	To develop tracking system for monitoring consultants in relation to compliance with Calpers regulations.	\$24,999	N	\$16,997	\$0
CARL WARREN & CO.	113249	Human Resources Group	To provide third party administration of liability/property claims, claims investigation; maintains loss reserves, and manages Metropolitan's Trust fund. RFP 941	\$125,000	Y		\$121,686
COMMUNITY ACTION EAP, INC.	104339	Human Resources Group	To provide employee assistance program services. RFP 889	\$50,000	Y		\$49,200
CUTCLIFFE CONSULTING GROUP	130280	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,900	Y		\$7,125
DANNA, MINDY	136384	Human Resources Group	To provide coaching, facilitation, training, and consulting services to Metropolitan on an as-needed basis.	\$24,900	Y		\$0
ESSENTIAL COMMUNICATIONS	123324	Human Resources Group	To provide training and coaching for Metropolitan employees in communication and presentation skills.	\$24,800	Y		\$0
FARLEY CONSULTING SERVICES	126719	Human Resources Group	To provide claims file audit services of Metropolitan's third party claims administrators handling of workers' compensation and liability/property program to ensure efficient claims handling and contract compliance.	\$21,000	N	\$8,700	\$0
FINANCIAL FINESSE, INC.	129445	Human Resources Group	To provide a financial planning education program for Metropolitan employees.	\$24,900	Y		\$0

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FRIEDLAND & ASSOCIATES, INC.	127019	Human Resources Group	To provide job analysis and validation of selection and promotion procedures for Metropolitan's Operations and Maintenance Technician classification series.	\$24,000	N	\$3,200	\$3,200
GLENDALE ADVENTIST OCCUP. MEDICINE CENTER	112314	Human Resources Group	To provide occupational medical mobile and clinical services for Metropolitan operations staff. RFP 935	\$170,000	Y		\$137,998
GREAT ROAD CAPITAL, INC.	134149	Human Resources Group	To provide on-call business and technical financial training services to Metropolitan managers and staff.	\$24,999	Y		\$1,750
GREAT-WEST LIFE & ANNUITY INS. CO.	57616	Human Resources Group	To provide 401(K) and 457 plan services. RFP 582	\$1+	N	\$0	\$0
HARTLEY, JEANNE	118860	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y		\$4,938
HYAS GROUP, LLC	119835	Human Resources Group	To provide investment, analytical, fiduciary advice and support to Metropolitan's Plan Administrator and Deferred Compensation Advisory Committee.	\$1+	N	\$0	\$0
JT2 INTEGRATED RESOURCES	112295	Human Resources Group	To provide worker's compensation claim administration services. RFP 938	\$175,000	Y		\$141,409
KENTER CONSULTING	125568	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,900	Y		\$0
KLOPFENSTEIN MD, KEVIN S.	130289	Human Resources Group	To provide occupational medical services for Metropolitan employees.	\$24,000	Y		\$1,954
KORN/FERRY INTERNATIONAL	120145	Human Resources Group	To provide human resource recruitment and placement services for the Chief Financial Officer position.	\$110,000	N	\$101,177	\$0

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KORN/FERRY INTERNATIONAL	125360	Human Resources Group	To provide human resource recruitment and placement services for the General Counsel position.	\$110,000	N	\$100,425	\$0
LAZARIS, NICHOLAS	135890	Human Resources Group	To provide coaching, facilitation, training, and consulting services to Metropolitan on an as-needed basis.	\$24,900	Y		\$3,440
MIRVIS, KENNETH	102041	Human Resources Group	To provide business and technical writing training to Metropolitan employees.	\$100,000	N	\$73,950	\$8,800
NATIONAL SAFETY COMPLIANCE, INC.	132122	Human Resources Group	To provide mandated drug testing as stipulated by the California Department of Transportation.	\$15,000	Y		\$3,147
O.C. TANNER RECOGNITION COMPANY	117639	Human Resources Group	To provide a service awards program to recognize employee length of service. RFP 911	\$60,000	Y		\$40,971
PHILLIPS ASSOCIATES	128593	Human Resources Group	To provide services related to training, organizational design, coaching, and process improvement.	\$49,800	Y		\$36,225
POV COLLABORATIVE, LLC	106026	Human Resources Group	To provide coaching, training and organization development advice to Metropolitan managers as needed.	\$49,900	Y		\$27,450
PRINCE & PHELPS CONSULTANTS	123060	Human Resources Group	To provide threat assessment training and workplace violence intervention services.	\$24,900	Y		\$10,519
RANDALL, MD, MICHAEL C.	110976	Human Resources Group	To provide occupational medical services for Metropolitan staff. RFQ 933	\$50,000	Y		\$42,900
RAY THORN & ASSOCIATES (dba)	132121	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y		\$0

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RIGHT MANAGEMENT, INC.	104456	Human Resources Group	To provide leadership coaching services to Metropolitan managers.	\$24,500	Y		\$0
RIVELLE CONSULTING SERVICES	134322	Human Resources Group	To provide a self-insured retention study to evaluate risk capacity, adequacy of excess coverage, and alternative risk financing methods.	\$15,000	N	\$12,500	\$12,500
SAHAR CONSULTING, LLC	132119	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y		\$0
SHOGREN CAREERS	125992	Human Resources Group	To provide assistance with managing, coordinating and moving to closure workers' compensation claims from the Owner Controlled Insurance Program for Diamond Valley Lake and Inland Feeder Construction Projects.	\$15,000	Y		\$1,375
TRUE SYNERGY, INC.	132140	Human Resources Group	To provide on-call coaching, process improvement, training, and other organizational development services to Metropolitan managers.	\$24,800	Y		\$0
WORKTALK COMMUNICATIONS CONSULTING	109553	Human Resources Group	To provide business writing skills and coaching services to Metropolitan employees.	\$34,999	Y		\$37,862
NETWORK, INC.	57799	Office Of Ethics	To maintain and operate an anonymous or confidential reporting hotline.	\$10,000	Y		\$4,250
34 NORTH, INC.	119903	Office Of The General Manager	To provide on-call technical expertise including briefing materials, engineering services, and performing water resource analysis to support data animation related to Bay-Delta issues. RFQ 947	\$240,000	Y		\$24,500

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AECOM TECHNICAL SERVICES, INC.	120044	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and hydrologic modeling for Bay-Delta issues. RFQ 947	\$240,000	Y		\$217,923
BEACON ECONOMICS, LLC	130632	Office Of The General Manager	To provide an in-depth review of technical reports on the economic impacts and costs of the proposed Bay Delta Conservation Plan.	\$60,000	N	\$24,000	\$24,000
BLACK & VEATCH CORPORATION	120046	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and hydrologic modeling for Bay-Delta issues. RFQ 947	\$200,000	Y		\$0
CARDNO ENTRIX	119902	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and permitting for Bay-Delta issues. RFQ 947	\$240,000	Y		\$66,229
CBEC, INC.	119904	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and hydrologic modeling for Bay-Delta issues. RFQ 947	\$150,000	Y		\$3,998
CDM SMITH, INC.	118305	Office Of The General Manager	To provide on-call technical expertise, including briefing materials and water resource and quality analysis, in areas such as ecosystem restoration, permitting, and water modeling for Bay-Delta issues. RFQ 947	\$220,000	Y		\$0
CH2M HILL ENGINEERS, INC.	110572	Office Of The General Manager	To provide technical services related to economics, water resource issues, planning and modeling in support of Metropolitan's water supply programs. RFQ 910	\$50,000	Y		\$0

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CH2M HILL, INC.	120045	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and hydrologic modeling for Bay-Delta issues. RFQ 947	\$245,000	Y		\$252,264
COLORADO RIVER WATER CONSULTANTS	128212	Office Of The General Manager	To analyze findings from U.S. Bureau of Reclamation's Yuma Desalting Plant pilot program in support of the plant's long term operations.	\$180,000	N	\$0	\$0
DEEPBLU STUDIOS, INC.	119901	Office Of The General Manager	To provide on-call technical expertise including briefing materials and researching water resource matters to support data animation related to Bay-Delta issues. RFQ 947	\$240,000	Y		\$53,337
GEORGE CAIRO ENGINEERING, INC.	112598	Office Of The General Manager	To provide strategic advice regarding water and power resources between Metropolitan and Mexico.	\$120,000	N	\$6,831	\$0
GEOSYNTEC CONSULTANTS, INC.	138065	Office Of The General Manager	To provide professional and technical expertise in support of the Bay Delta Conservation Plan. RFQ 947	\$200,000	N	\$0	\$0
HDR ENGINEERING, INC	118157	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as particle tracking and water modeling for Bay-Delta issues. RFQ 947	\$240,000	Y		\$0
HNTB CORPORATION	120043	Office Of The General Manager	To provide on-call technical expertise including briefing materials, engineering services, and performing water resource analysis to support data animation related to Bay-Delta issues. RFQ 947	\$200,000	Y		\$40,437
HYDROFOCUS, INC.	119383	Office Of The General Manager	To provide on-call technical expertise, including briefing materials and water resource and quality analysis, in areas such as ecosystem restoration, permitting, and water modeling for Bay-Delta issues. RFQ 947	\$150,000	Y		\$50,417

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JA SPEZIA CONSULTING	127988	Office Of The General Manager	To provide strategic monitoring, outreach, and engagement activities with key stakeholders related to the Bay Delta Conservation Plan.	\$240,000	N	\$154,312	\$130,951
MWH AMERICAS, INC.	118304	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, permitting, and water modeling for Bay-Delta issues. RFQ 947	\$240,000	Y		\$52,457
R2 RESOURCE CONSULTANTS, INC.	120047	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and hydrologic modeling for Bay-Delta issues. RFQ 947	\$100,000	Y		\$5,178
RESOURCE MANAGEMENT ASSOCIATES, INC.	119900	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as particle tracking and water modeling for Bay-Delta issues. RFQ 947	\$240,000	Y		\$116,898
ROBERT W. JOHNSON, LLC	108584	Office Of The General Manager	To assist Metropolitan with obtaining and managing water and power resources primarily associated with the Colorado River system.	\$80,000	N	\$0	\$0
SCHMUTTE, CURTIS	112933	Office Of The General Manager	To provide technical expertise regarding the Bay-Delta water supply including habitat restoration and disaster emergency response plans.	\$144,000	Y		\$218,444
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide advice to Metropolitan on local, state, and international water and power resource issues.	\$200,000	Y		\$210,035
SYSTECH WATER RESOURCES, INC.	118158	Office Of The General Manager	To provide on-call technical expertise, including briefing materials and water resource and quality analysis, in areas such as ecosystem restoration and water modeling for Bay-Delta issues. RFQ 947	\$240,000	Y		\$84,255

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TETRA TECH, INC.	118155	Office Of The General Manager	To provide on-call technical expertise, including briefing materials and water resource and quality analysis, in areas such as ecosystem restoration, permitting, and water modeling for Bay-Delta issues. RFQ 947	\$150,000	Y		\$205,179
URS CORPORATION AMERICAS	120048	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and permitting for Bay-Delta issues. RFQ 947	\$240,000	Y		\$111,553
WESTERN ECOSYSTEMS TECHNOLOGY, INC.	119899	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and technical data for Bay-Delta issues. RFQ 947	\$150,000	Y		\$47,845
WETLANDS AND WATER RESOURCES, INC.	118156	Office Of The General Manager	To provide on-call technical expertise including briefing materials, water resource and quality analysis in areas such as ecosystem restoration, and permitting for Bay-Delta issues. RFQ 947	\$200,000	Y		\$0
ATS COMMUNICATIONS, INC.	101482	Real Property Dev & Mgmt Group	To provide services for development and management of a telecommunications lease master plan. RFP 863	\$1+	N	\$0	\$0
CAPITAL TOWER GROUP, LLC	116348	Real Property Dev & Mgmt Group	To assist Metropolitan with the development and implementation of a wireless telecommunications site lease program. RFP 957	\$100,000	Y		\$7,090
CORELOGIC INFORMATION SOLUTIONS, INC.	117499	Real Property Dev & Mgmt Group	To provide information on parcel maps, street/aerial maps, and other real property data, in support of Metropolitan's Real Property Development and Management Group.	\$24,600	Y		\$26,650
FMV OPINIONS, INC.	120252	Real Property Dev & Mgmt Group	To provide real and personal property appraisals for acquisition and/or conveyance transactions and/or related studies.	\$150,000	N	\$78,126	\$35,398

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GARY L. VOGT & ASSOCIATES	112953	Real Property Dev & Mgmt Group	To provide real and personal property appraisals for Metropolitan acquisition and conveyance transactions. RFQ 914	\$125,000	Y		\$600
KEYSER MARSTON ASSOCIATES, INC.	120546	Real Property Dev & Mgmt Group	To provide on-call real estate and commercial development, entitlement process, and land use planning services for various Metropolitan properties. RFQ 914	\$249,999	N	\$74,063	\$3,495
LEA ASSOCIATES, INC.	112954	Real Property Dev & Mgmt Group	To provide real and personal property appraisals for Metropolitan acquisition and conveyance transactions. RFQ 914	\$125,000	Y		\$24,000
PARAGON PARTNERS, LTD.	112949	Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 914	\$240,000	Y		\$0
PRINCIPAL SOLAR, INC.	131250	Real Property Dev & Mgmt Group	To provide analysis of various Metropolitan properties for potential solar energy development.	\$20,000	N	\$19,500	\$19,500
REDMAN, ROBERT A. MAI	112952	Real Property Dev & Mgmt Group	To provide as-needed real estate and personal property appraisals for conveyance transactions and related studies. RFQ 914	\$175,000	Y		\$0
REVENUE EXPERTS, INC.	89715	Real Property Dev & Mgmt Group	To provide citation processing and collection services.	\$20,000	Y		\$3,056
RIGGS & RIGGS, INC.	112956	Real Property Dev & Mgmt Group	To provide as-needed real estate and personal property appraisals for conveyance transactions and related studies. RFQ 914	\$175,000	Y		\$15,813
SCHENBERGER, TAYLOR, MC CORMICK & JECKER, INC.	112951	Real Property Dev & Mgmt Group	To provide as-needed real estate and personal property appraisals for conveyance transactions and related studies. RFQ 914	\$175,000	Y		\$22,788

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STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property Dev & Mgmt Group	To provide fishery services for Diamond Valley Recreation.	\$250,000	Y		\$16,442
STATE OF CALIFORNIA DEPARTMENT OF, RECREATION	127740	Real Property Dev & Mgmt Group	To operate the concessionaire facilities at the Diamond Valley Lake East Marina and Lakeview Trail.	\$110,000	Y		\$34,500
URS CORPORATION AMERICAS	116344	Real Property Dev & Mgmt Group	To provide real property planning and related services in support of identifying Diamond Valley Lake sustainable projects. RFQ 926	\$240,000	Y		\$2,329
A&N TECHNICAL SERVICES, INC.	94992	Water Resource Management Grp	To provide expertise with water recycling, groundwater recovery, seawater desalination and conservation. RFQ 844	\$200,000	N	\$114,190	\$25,000
A&N TECHNICAL SERVICES, INC.	110568	Water Resource Management Grp	To provide econometric, statistical and cost evaluation and water resource modeling for various Metropolitan projects. RFQ 910	\$50,000	Y		\$2,860
CH2M HILL ENGINEERS, INC.	135931	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, and for cost evaluation on an as-needed basis. RFQ 1027	\$50,000	Y		\$0
GEOSYNTEC CONSULTANTS, INC.	137046	Water Resource Management Grp	To complete a database of large landscapes and recycled water infrastructure throughout Metropolitan's service area. RFP 1030	\$75,000	N	\$0	\$0
GREEN GARDENS GROUP, DBA	134879	Water Resource Management Grp	To provide California Friendly Landscape Training Classes. RFP 1015	\$200,000	Y		\$5,890
M.CUBED	129024	Water Resource Management Grp	To collect and analyze economic benchmark data for farming communities in support of Metropolitan's water supply efficiency goals. RFQ 1003	\$57,950	N	\$4,400	\$0

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
MAYER HOFFMAN MCCANN P.C.	136021	Water Resource Management Grp	To provide compliance review audits for Metropolitan local resources, conservation and imported water programs. RFQ 1026	\$200,000	N	\$0	\$0
RAFTELIS FINANCIAL CONSULTANTS, INC.	137174	Water Resource Management Grp	To provide training to Metropolitan staff on water rate study process, from financial planning to cost of services allocation and rate design methodology.	\$20,421	N	\$0	\$0
RAIN BIRD CORPORATION	120573	Water Resource Management Grp	To conduct a pilot conservation program offering a discounted price on residential weather-based irrigation controller.	\$24,000	N	\$0	\$0
RAND CORPORATION	135932	Water Resource Management Grp	To provide expertise in the areas of water resource modeling, cost evaluation, and econometrics/statistical evaluation on an as-needed basis. RFQ 1027	\$100,000	Y		\$0
RICHARDSON & COMPANY	128084	Water Resource Management Grp	To develop a manual documenting the Department of Water Resources process for calculating Metropolitan's State Water Project annual water supply contract charges. RFQ 1005	\$60,000	N	\$44,884	\$23,030
THE BRATTLE GROUP, INC.	110570	Water Resource Management Grp	To provide econometric/statistical evaluation services in support of water supply forecasting and modeling. RFQ 910	\$220,000	Y		\$33,890
VAN DYKE LANDSCAPE ARCHITECTS, INC.	134880	Water Resource Management Grp	To provide surveys of large landscape irrigation systems to improve landscape water use efficiency. RFP 1020	\$200,000	Y		\$0
VASQUEZ & COMPANY, LLP	136020	Water Resource Management Grp	To provide compliance review audits for Metropolitan local resources, conservation and imported water programs. RFQ 1026	\$200,000	N	\$0	\$0

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
VASQUEZ & COMPANY, LLP	96515	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource and conservation programs. RFP 821	\$200,000	N	\$138,672	\$67,432
WATER SYSTEMS OPTIMIZATION, INC.	136383	Water Resource Management Grp	To provide a water balance validation and component analysis feasibility study.	\$23,980	N	\$0	\$0
3E COMPANY ENVIRONMENTAL,, ECOLOGICAL AND ENGINEERING	135651	Water System Operations Group	To provide material safety data sheet (MSDS) management services. RFP 1025	\$100,000	Y		\$44,000
CAL POLY POMONA FOUNDATION, INC.	13998	Water System Operations Group	Provide a student intern program for students majoring in the various sciences.	\$249,900	Y		\$179,555
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	134291	Water System Operations Group	To provide engineering and technical services for the reliability and repair of water conveyance and hydroelectric systems. (Former Employee)	\$150,000	N	\$21,369	\$21,369
CLARK SEIF CLARK, INC.	130344	Water System Operations Group	To provide on-call Industrial Hygiene and General Safety services to ensure Metropolitan is in compliance with work health-safety laws. RFQ 1011	\$200,000	Y		\$48,756
CLIMAX PORTABLE MACHINE TOOLS, INC.	127909	Water System Operations Group	To provide training on the 6524 Turning and Milling machine.	\$24,500	N	\$24,500	-\$1,899++
DHI WATER & ENVIRONMENT, INC.	112606	Water System Operations Group	To provide technical support for Metropolitan's hydraulic modeling software SMART Ops system.	\$24,999	Y		\$12,880
E2 ENVIRONMENTAL, INC.	121216	Water System Operations Group	To provide on-call environmental site assessments and related services for various Metropolitan projects. RFQ 962	\$245,000	Y		\$5,548
EHS INTERNATIONAL, INC.	127456	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for asbestos, traffic control, and equipment operations. RFQ 998	\$45,000	Y		\$27,141

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
EMS LABORATORIES, INC.	133170	Water System Operations Group	To provide industrial hygiene and analytical laboratory services for occupational health and safety. RFQ 1022	\$70,000	Y		\$19,972
ENVIRON INTERNATIONAL CORPORATION	120469	Water System Operations Group	To provide on-call environmental and air quality consulting services for various Metropolitan projects. RFQ 966	\$60,000	Y		\$36,727
ESCI ENVIROSERVICES, INC.	137305	Water System Operations Group	To provide environmental services, as needed, for the completion of various environmental plans and reports to meet current and future regulatory requirements and deadlines.	\$24,999	N	\$0	\$0
FORTECH SOFTWARE CONSULTING, INC.	93112	Water System Operations Group	To provide software support and maintenance for the energy management system.	\$150,000	Y		\$62,400
GEOPENTECH, INC.	133386	Water System Operations Group	To provide geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	\$75,000	Y		\$11,824
GEOSYNTEC CONSULTANTS, INC.	121217	Water System Operations Group	To provide on-call environmental services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y		\$26,687
GEOSYNTEC CONSULTANTS, INC.	120466	Water System Operations Group	To provide on-call environmental wastewater and stormwater consulting services for various Metropolitan projects. RFQ 966	\$60,000	Y		\$0
GLENMOUNT GLOBAL SOLUTIONS, INC.	126092	Water System Operations Group	To provide on-call technical support services for Metropolitan's Automatic Meter Reading (AMR) system.	\$10,000	Y		\$0

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
GLOBAL ENVIRONMENTAL NETWORK, INC.	127458	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for scaffold safety, trenching, first aid/CPR, and rigging training. RFQ 998	\$40,000	Y		\$22,515
GLOBAL ENVIRONMENTAL NETWORK, INC.	128256	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for first responder training. RFQ 999	\$50,000	Y		\$43,152
HATFIELD & DAWSON CONSULTING ENGINEERS LLC	109712	Water System Operations Group	To provide a preliminary design for the upgrade of Metropolitan's two-way radio system. RFP 925	\$150,000	Y		\$64,875
HOZALSKI, DR., RAYMOND	89636	Water System Operations Group	To provide consulting services for a study entitled "Evaluation of the Formation and Control of N-Nitrosodimethylamine (NDMA) in Metropolitan's Treated Waters."	\$24,999	N	\$7,230	\$0
INDUSTRIAL HYGIENE MANAGEMENT, INC.	130345	Water System Operations Group	To provide on-call Industrial Hygiene and General Safety services to ensure Metropolitan is in compliance with work health-safety laws. RFQ 1011	\$200,000	Y		\$88,174
INDUSTRIAL HYGIENE MANAGEMENT, INC.	121707	Water System Operations Group	To provide on-call asbestos and lead building surveys for various Metropolitan structures. RFP 970	\$200,000	Y		\$15,798
JET AMG, LLC	135319	Water System Operations Group	To provide an in-depth study of Metropolitan's aircraft usage.	\$4,000	N	\$0	\$0
JP CONSULTING (dba)	132731	Water System Operations Group	To provide recruitment consulting services for Metropolitan's Emergency Management Program Manager position.	\$5,700	N	\$3,000	\$3,000

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
KAZARIANS & ASSOCIATES, INC.	121113	Water System Operations Group	To review and update Metropolitan's risk management plans for up to five water treatment facilities and one chemical unloading facility. RFP 968	\$200,000	Y		\$24,921
KRAMER SAFETY	130898	Water System Operations Group	To provide site safety inspections for Metropolitan's facilities to ensure compliance with work safety rules.	\$24,000	N	\$5,110	\$5,110
LEARN CPR 4 LIFE, INC.	127454	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for first aid/CPR training. RFQ 998	\$29,000	Y		\$32,376
MT. SAN JACINTO COLLEGE	130902	Water System Operations Group	To provide a comprehensive study skills program for Metropolitan's new apprentice employees and helped to ensure the success of new hires in the apprentice program.	\$6,000	N	\$0	\$0
NATEC INTERNATIONAL, INC.	127455	Water System Operations Group	To provide safety and environmental training to ensure employee safety and compliance with regulatory agency regulations for asbestos and lead training. RFQ 998	\$40,000	Y		\$32,880
NAVIGANT CONSULTING, INC.	127043	Water System Operations Group	To prepare an updated analysis of Department of Water Resources generating and pumping station performance.	\$22,000	N	\$22,000	\$22,000
NETWORK ENVIRONMENTAL SYSTEMS, INC.	123169	Water System Operations Group	To provide assistance with environmental compliance issues related to hazardous waste identification, treatment, and disposal.	\$24,950	Y		\$2,768
NINYO & MOORE	121218	Water System Operations Group	To provide on-call environmental services in support of the Environmental, Health, and Safety Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y		\$81,932

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
OPCON TECHNOLOGIES, INC.	89562	Water System Operations Group	To provide video production, technical documentation, and knowledge capture related to Metropolitan's treatment plant operations.	\$225,000	N	\$215,738	\$0
OSTS, INC.	130805	Water System Operations Group	To provide environmental, safety, technical, and operations training to Metropolitan employees. RFQ 998	\$30,000	Y		\$11,970
P.F. SERVICES, INC.	136146	Water System Operations Group	To deliver Underground Storage Tank Facility Operator training to Metropolitan's facility employees.	\$20,000	Y		\$0
PROCESS APPLICATIONS, INC.	121496	Water System Operations Group	Provided technical advisory services related to the use of ozone at the water treatment plants for the "Bromate Control Study."	\$200,000	N	\$99,834	\$24,347
RBF CONSULTING	120465	Water System Operations Group	To provide on-call environmental wastewater and stormwater consulting services for various Metropolitan projects. RFQ 966	\$60,000	Y		\$4,200
RIGDON, EDDIE A.	109542	Water System Operations Group	To provide strategic and technical advice regarding the Topock Chromium 6 Remediation Project. (Former Employee)	\$100,000	N	\$52,281	\$12,600
SYSTEMS INTEGRATED, LLC	38951	Water System Operations Group	To provide software maintenance and support services for SCADA.	\$230,000	Y		\$234,000
TECH/KNOWLEDGE, INC.	134329	Water System Operations Group	To provide engineering and technical services in support of acquisition activities for the Emergency Two-Way Radio Replacement Project.	\$14,000	N	\$14,000	\$14,000
TETRA TECH, INC.	127752	Water System Operations Group	To provide maintenance and support for Metropolitan's Water Quality Monitoring and Rapid Event Detection System.	\$40,000	Y		\$6,220

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements Under \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
TETRA TECH, INC.	133848	Water System Operations Group	To provide contingency laboratory services for analysis of pathogen monitoring samples. RFQ 1024	\$25,000	N	\$0	\$0
THE PHYLMAR GROUP, INC.	129685	Water System Operations Group	To review Metropolitan's workplace safety policies and procedures to ensure compliance with applicable laws and regulations.	\$24,600	N	\$12,262	\$12,262
TIDAL MARINE CONSTRUCTION, INC.	113599	Water System Operations Group	To provide on-call diving services to inspect, maintain, and repair floating covers at Metropolitan reservoirs. RFP 929	\$249,000	Y		\$0
TPC TRAINING SYSTEMS	132379	Water System Operations Group	To provide online testing, test materials, and TPC Online Training for the Apprenticeship Program staff.	\$12,700	N	\$0	\$0
TRIAD CONSULTING & SYSTEMS DESIGN GROUP	133955	Water System Operations Group	To provide water security assessment based on United States Environmental Protection Agency's Key Features of an Active and Effective Water Security Program.	\$23,500	N	\$11,750	\$11,750
WECK LABORATORIES, INC.	113503	Water System Operations Group	To provide services for chemical analysis of soil, sludge and wastewater samples. RFP 942	\$150,000	Y		\$23,009
WECK LABORATORIES, INC. DBA	137587	Water System Operations Group	To provide environmental analytical laboratory testing services for chemical/physical and/or microbiological analysis of soil, sludge, water and wastewater samples. RFP 1031	\$100,000	Y		\$0
WILLIAM DR., MITCH	89478	Water System Operations Group	To provide evaluation of the formation and control of N-Nitrosodimethylamine (NDMA) in Metropolitan's treated water.	\$24,999	N	\$5,208	\$0
WINEFIELD & ASSOCIATES	120463	Water System Operations Group	To provide on-call technical environmental services related to air quality and hazardous materials compliance for various Metropolitan projects. RFQ 966	\$150,000	Y		\$39,362

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements Under \$250,000
 From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date	
WINEFIELD & ASSOCIATES	122338	Water System Operations Group	To establish a database of hazardous materials and waste data and to analyze and prepare Haz Waste plans, reports and permits. RFP 981	\$100,000	Y		\$59,380	
WOODWARD ERGONOMICS CONSULTING, INC.	133385	Water System Operations Group	To provide ergonomic evaluations for Metropolitan employees.	\$24,990	Y		\$2,190	
WORLEYPARSONS GROUP INC.	121219	Water System Operations Group	To provide on-call environmental services in support of the Safety and Environmental Services Section for projects throughout Metropolitan's distribution system and service area. RFQ 962	\$245,000	Y		\$13,763	
YORKE ENGINEERING, LLC	130716	Water System Operations Group	To provide on-call environmental project support and technical services related to various Metropolitan projects.	\$24,999	Y		\$14,350	
Total Number of Agreements		274		Totals		\$32,911,254	\$3,665,760	\$11,470,791

*** End of Report ***

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
AUTONOMY, INC.	107239	15-SEP-09	8-2	Business Technology Group	To provide e-discovery system design, configuration, and implementation for data management and compliance with civil procedure rules. RFP 905	\$584,200	N	\$320,800	\$32,500
GGG CA INC.	126790	14-FEB-12	8-3	Business Technology Group	To develop a preliminary design for the Hiram W. Wadsworth Pumping Plant Control and Protection System Upgrade project. RFP 993	\$1,128,540	N	\$643,454	\$643,454
POWER-TECH ENGINEERS, INC.	125206	12-MAR-13	7-8	Business Technology Group	To provide technical oversight of the preliminary design and develop a prototype for the Hiram W. Wadsworth Pumping Plant Control and Protection System Upgrade project. RFP 989	\$504,000	N	\$192,914	\$192,914
TRINITY CONSULTANTS, INC.	123793	11-OCT-11	7-3	Business Technology Group	To provide an environmental management information system to manage Metropolitan's activities related to environmental safety and compliance. RFP 972	\$475,000	N	\$182,890	\$96,890
PUBLIC RESOURCES ADVISORY GROUP	119116	13-DEC-11	7-1	Chief Financial Officer	To provide financial advisory services related to economic forecasts, capital market and money market conditions and Metropolitan bond sales. RFQ 964	\$290,000	Y		\$362,749
REAMS ASSET MANAGEMENT CO. LLC	48305	12-MAR-02	9-2	Chief Financial Officer	To provide investment management services for Metropolitan. RFP 516	\$324,000	Y		\$249,406
ABSG CONSULTING, INC.	125738	13-DEC-11	7-5	Engineering Services Group	To assist Metropolitan with seismic design and retrofit of its Union Station headquarters. RFQ 884	\$500,000	N	\$266,322	\$177,713

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Board Letter information relates to the most current agreement action.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
AMEC ENVIRONMENT & INFRASTRUCTURE, INC.	83612	12-DEC-06	8-1	Engineering Services Group	To provide geological and structural design services for various facilities including the Lake Skinner, Lake Mathews, Live Oak and Garvey reservoirs, and the completed reservoirs at the Mills and Jensen water treatment plants. RFQ 770	\$957,000	N	\$739,323	\$341,007
ARCADIS U.S., INC.	131303	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering services, including design services related to various facilities within Metropolitan's conveyance, storage, treatment, and distribution system. RFP 927	\$1,000,000	N	\$45,963	\$45,963
BLACK & VEATCH CORPORATION	115665	17-AUG-10	7-4	Engineering Services Group	To provide on-call engineering services for water conveyance, storage, treatment and distribution facilities to support various capital projects. RFQ 927	\$2,000,000	Y		\$127,435
CAROLLO ENGINEERS, INC.	132380	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering services including design services related to various facilities within Metropolitan's conveyance, storage, treatment and distribution system. RFQ 927	\$1,000,000	N	\$0	\$0
CAROLLO ENGINEERS, INC.	136835	09-APR-13	8-3	Engineering Services Group	To provide preliminary design engineering services for water conveyance, storage, and distribution facilities. RFQ 927	\$400,000	N	\$0	\$0
CAROLLO ENGINEERS, INC.	68899	12-JUN-12	8-7	Engineering Services Group	To provide engineering design services for the Weymouth Oxidation Retrofit Program. RFQ 719	\$14,721,000	N	\$11,504,901	\$332,859
CDM SMITH, INC.	70961	10-MAY-11	7-6	Engineering Services Group	To provide engineering design services for the Robert B. Diemer Oxidation Retrofit Program and Washwater Reclamation Project No. 3. RFQ 719	\$23,038,000	N	\$20,895,636	\$617,101

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

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From 01-JUL-2012 To 30-JUN-2013**

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CDM SMITH, INC.	113123	09-MAR-10	8-5	Engineering Services Group	To perform a joint groundwater replenishment feasibility study. RFP 921	\$1,000,000	N	\$692,279	\$0
CDM SMITH, INC.	129967	08-MAY-12	7-1	Engineering Services Group	To provide engineering services for various water conveyance, storage, treatment, and distribution facilities' projects. RFQ 927	\$1,000,000	N	\$32,731	\$32,731
CH2M HILL, INC.	97496	08-JUL-08	8-2	Engineering Services Group	To provide onsite construction contract administration support and inspection services for the Robert B. Diemer Oxidation Retrofit Program. RFQ 826	\$2,250,000	N	\$1,796,449	\$279,091
DUDEK	123159	13-SEP-11	7-1	Engineering Services Group	To provide on-call environmental and technical services for Metropolitan's Orange County feeder and San Diego Creek Channel projects. RFQ 956	\$285,000	N	\$31,134	\$18,364
DUDEK	132013	12-JUN-12	7-2	Engineering Services Group	To provide environmental planning services and support for the programmatic environmental documentation for Metropolitan's Distribution System Infrastructure Protection Program. RFQ 956	\$975,000	N	\$40,976	\$40,976
ECOSYSTEMS RESTORATION ASSOC., (dba), P & D CONSULTANTS, INC.	68203	09-MAR-10	7-4	Engineering Services Group	To provide environmental services for the Robert B. Diemer Filtration Plant Improvement Program. RFP 732	\$2,700,000	N	\$2,068,570	\$159,625
ENVIRONMENTAL SCIENCE ASSOCIATES	130495	12-JUN-12	8-7	Engineering Services Group	To provide environmental planning, management, and technical services for projects associated with the F.E. Weymouth Treatment Plant. RFQ 956	\$750,000	N	\$87,373	\$87,373
ENVIRONMENTAL SCIENCE ASSOCIATES	106445	09-SEP-08	8-2	Engineering Services Group	To provide environmental technical documentation support for the Jensen Dewatering and Lagoons Project. RFQ 763	\$418,000	N	\$343,144	\$43,824

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000
 From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
HELIX ENVIRONMENTAL PLANNING, INC.	137346	12-FEB-13	8-3	Engineering Services Group	To provide environmental planning support services for Diemer Ozone Retrofit south slope re-vegetation and mitigation improvements. RFQ 956	\$310,000	N	\$0	\$0
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Engineering Services Group	To provide environmental planning services to Metropolitan to assist with the preparation of an Environmental Impact Report for the Etiwanda Pipeline North Liner Repair. RFQ 956	\$400,000	N	\$2,820	\$2,820
JACOBS ASSOCIATES	119165	13-MAR-12	7-7	Engineering Services Group	To provide as-needed tunnel design services for the Colorado River Aqueduct, Iron Mountain and San Jacinto Tunnel east entrance. RFQ 931	\$365,000	N	\$343,601	\$218,690
JACOBS ASSOCIATES	44968	10-APR-07	8-2	Engineering Services Group	To provide construction services for the Arrowhead tunnels of the Inland Feeder. RFP 505	\$12,000,000	N	\$11,574,689	\$330,690
KENNEDY/JENKS CONSULTANTS, INC.	115590	17-AUG-10	7-4	Engineering Services Group	To provide on-call engineering services for water conveyance, storage, treatment and distribution facilities to support various capital projects. RFQ 927	\$2,000,000	Y		\$128,427
LEE & RO, INC.	130945	08-MAY-12	7-1	Engineering Services Group	To provide as-needed engineering design services for various Metropolitan new facilities and rehabilitation/expansion projects. RFQ 927	\$1,000,000	N	\$12,710	\$12,710
LEE & RO, INC.	134148	12-JUN-12	8-7	Engineering Services Group	To provide construction contract administration services for the Weymouth Oxidation Retrofit Program. RFQ 985	\$300,000	N	\$8,346	\$8,346
LSA ASSOCIATES, INC.	101717	08-MAR-11	7-2	Engineering Services Group	To provide services to ensure all Robert B. Diemer Water Treatment Plant north access road construction activities are environmentally compliant. RFQ 763	\$695,000	N	\$475,180	\$11,572

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Board Letter information relates to the most current agreement action.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2012 To 30-JUN-2013**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
LSA ASSOCIATES, INC.	137008	09-APR-13	7-4	Engineering Services Group	To provide environmental planning support services for the Lakeview Pipeline Repair Project. RFQ 956	\$500,000	N	\$0	\$0
MWH AMERICAS, INC.	135133	11-DEC-12	7-4	Engineering Services Group	To provide engineering design services for CRA pumping plant wastewater systems replacement. RFQ 927	\$900,000	N	\$0	\$0
MWH AMERICAS, INC.	94202	12-JAN-10	8-4	Engineering Services Group	To provide engineering services for water conveyance, storage, treatment, and distribution facilities. RFQ 833	\$1,375,000	N	\$1,153,689	\$110,541
MWH AMERICAS, INC.	136698	14-MAY-13	8-5	Engineering Services Group	To provide engineering services for water conveyance, storage, treatment, and distribution facilities for water treatment facilities. RFQ 927	\$1,275,000	N	\$0	\$0
MWH AMERICAS, INC.	115664	17-AUG-10	7-4	Engineering Services Group	To provide on-call engineering services for water conveyance, storage, treatment and distribution facilities to support various capital projects. RFQ 927	\$2,000,000	Y		\$1,077,005
OZONIA NORTH AMERICA, LLC	127494	12-JUN-12	8-7	Engineering Services Group	To provide engineering and technical services for the F.E. Weymouth Treatment Plant Ozone system training, start up and testing.	\$907,000	N	\$2,700	\$2,700
P & D CONSULTANTS, INC.	62412	17-AUG-04	9-2	Engineering Services Group	To provide mitigation monitoring and reporting services for San Diego Pipeline #6 Project. RFQ 665	\$4,000,000	N	\$2,918,760	\$80,101
PURE TECHNOLOGIES US INC.	122337	13-SEP-11	8-1	Engineering Services Group	To provide electromagnetic inspection and acoustic monitoring services for Metropolitan's Prestressed Concrete Cylinder Pipe Assessment program. RFQ 945	\$4,180,000	N	\$652,660	\$0

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
TETRA DESIGN, INC.	93734	08-MAY-12	8-6	Engineering Services Group	To provide final design of expansions and upgrades of La Verne maintenance support shops at the F. E. Weymouth Water Treatment Plant. RFP 831	\$2,350,000	N	\$1,674,151	\$0
TETRA DESIGN, INC.	52785	12-JUN-12	8-7	Engineering Services Group	To provide architectural services for the Oxidation Retrofit Program. RFP 555	\$3,008,000	N	\$2,565,036	\$14,128
FRASER COMMUNICATIONS	98102	16-AUG-11	7-5	External Affairs	To provide conservation advertising services for Metropolitan's regional service area. RFP 859	\$530,471	Y		\$229,792
ALLIANT INSURANCE SERVICES, INC.	114164	08-JUN-10	7-1	Human Resources Group	To provide facilitation of insurance payments with vendor serving as a pass through to pay various insurance companies on behalf of Metropolitan. RFP 924	\$1,161,000	Y		\$1,049,915
KPMG, LLP	120230	08-FEB-11	7-1	Office Of The General Auditor	To provide external audit services related to Metropolitan's financial statements. RFP 959	\$1,132,800	N	\$700,635	\$337,085
RIVERSIDE COUNTY REGIONAL	A04632	24-OCT-94	8-4	Real Property Dev & Mgmt Group	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	\$3,510,748	N	\$2,946,066	\$233,474
ELECTRIC & GAS INDUSTRIES ASSOCIATION	129415	08-MAY-12	8-4	Water Resource Management Grp	To administer Metropolitan's Regional Conservation Rebate Program for commercial and residential incentives. RFP 995	\$90,000,000	N	\$16,564,646	\$16,564,646
HONEYWELL INTERNATIONAL, INC.	112947	11-MAY-10	8-7	Water Resource Management Grp	To provide Metropolitan's Long-Term Commercial, Industrial and Institutional Conservation Rebate Program. RFP 939	\$120,000,000	N	\$24,839,626	\$2,782,514
RICHARDSON & COMPANY	128086	13-MAR-12	8-5	Water Resource Management Grp	To audit State Water Project charges billed by the Department of Water Resources. RFQ 1000	\$3,900,000	N	\$990,071	\$753,600

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000
 From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
JOHNSON CONTROLS, INC.	60300	10-JUL-07	8-3	Water System Operations Group	To provide security system improvements for various Metropolitan sites and infrastructure.	\$7,800,000	N	\$7,722,518	\$70,419
NINYO & MOORE GEOTECHNICAL AND	134666	08-JAN-13	7-1	Water System Operations Group	To provide on-call environmental site assessment and related services for the Hinds, Eagle Mountain and Iron Pumping Plants. RFQ 962	\$900,000	N	\$11,465	\$11,465
Total Number of Agreements			49			Totals		\$115,044,229	\$27,912,616

*** End of Report ***

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

Grants

From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date
AMERICAN WATER WORKS SERVICE CO., INC.	133278	Water System Operations Group	Water Research Foundation Grant: "Nitrosamine Occurrence Survey."	\$137,200	N	\$21,700	\$21,700
ARIZONA STATE UNIVERSITY	127188	Water System Operations Group	Water Research Foundation Grant: "Controlling the Formation of Nitrosamines During Water Treatment."	\$115,000	N	\$53,232	\$53,232
CDM SMITH, INC.	127189	Water System Operations Group	Water Research Foundation Grant: "Controlling the Formation of Nitrosamines During Water Treatment."	\$20,000	N	\$1,987	\$1,987
EIDGENOESSISCHE ANSTALT FUER	127191	Water System Operations Group	Provided technical advisory services related to the use of ozone at the water treatment plants for the "Bromate Control Study."	\$10,000	N	\$2,695	\$2,695
THE GOVERNORS OF THE UNIVERSITY OF ALBERTA	133286	Water System Operations Group	Water Research Foundation Grant: "Nitrosamine Occurrence Survey" (WRF RFP 4461).	\$119,000	N	\$0	\$0
YALE UNIVERSITY	127187	Water System Operations Group	Water Research Foundation Grant: "Controlling the Formation of Nitrosamines During Water Treatment."	\$110,068	N	\$66,405	\$66,405
Total Number of Agreements		6		Totals		\$511,268	\$146,019
				*** End of Report ***			

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit D)

All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Inception to Date for Non-rollover Agreements</u>	<u>Fiscal Year to Date</u>	<u>Value Received</u>
DLT SOLUTIONS, INC.	106749			Business Technology Group	To provide as-needed technical services for the Oracle financial system.	\$24,000	Y		\$0	No services were provided under this agreement.
DYNTEK SERVICES, INC.	129262			Business Technology Group	To perform a comprehensive assessment and cost analysis regarding the feasibility of moving Metropolitan's email system to a cloud/software-as-a-service environment.	\$12,750	N	\$8,000	\$8,000	Provided a cost analysis report and planning document to move Metropolitan's email system to the cloud. The analysis compared current expenditures with projected cost in the cloud.
ELIAS, ALFRED V.	124592			Business Technology Group	To provide on-call professional purchasing services for the development of solicitation documents for Metropolitan service-based acquisitions.	\$6,000	N	\$600	\$0	Provided services to the Professional Services Contracting Team for development of a specialized RFP for industrial hygiene and safety services.
GARTNER, INC.	109680			Business Technology Group	To provide research data and technical advice on the information technology industry.	\$50,000	Y		\$0	Provided research data and independent technical advisory services pertaining to information technology.
H & P SYSTEMS, INC.	131857			Business Technology Group	To audit data submitted for maintaining Metropolitan's Energy Star rating.	\$1,500	N	\$1,500	\$1,500	Provided services for the Energy Star certification for Metropolitan's Headquarters building at Union Station.
PLANETBIDS, INC.	100562			Business Technology Group	To provide a custom contract compliance module for business outreach.	\$10,000	Y		\$0	Developed an online portal to assist business outreach with the tracking and reporting of small business dollars on large prime contracts. This online tool resulted in cost savings by reducing the

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit D)
All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date	Value Received
QUICKSTART INTELLIGENCE	128179			Business Technology Group	To provide WEB applications training using Microsoft Visio Studio 2010 for Visual Basic to Metropolitan employees.	\$17,000	N	\$17,000	\$0	amount of processing time. Provided IT training in MS Visual Studio 2010, Net frame version 4. This knowledge was used to develop new web enabled business applications as: Water Conservation, Electronic System Log and Labsheet.
RESOURCEXPER TS, INC.	123025			Business Technology Group	To provide quality assurance and control services for the e-Discovery, Exchange Upgrade, and Server Consolidation projects. RFQ 990	\$204,000	N	\$151,131	\$11,596	Assisted with the testing and data migration for the e-Discovery project.
RESOURCEXPER TS, INC.	128376			Business Technology Group	To provide technical expertise for Metropolitan's sourcing effort for the Enterprise Unix Server Replacement project.	\$23,750	N	\$7,000	\$7,000	Provided technical analysis and review of the RFP documents for the Enterprise UNIX Server Upgrade Project.
TAKE SOLUTIONS, INC.	129401			Business Technology Group	To provide technical support to upgrade the existing bar coding software.	\$40,000	N	\$35,100	\$35,100	Provided the upgrade to the Bar Coding software to meet Metropolitan's requirements.
ARCADIS U.S., INC.	123790			Chief Financial Officer	To provide assistance with the 2011 review of Metropolitan's rates and charges to member agencies.	\$100,000	N	\$99,995	\$22,072	Facilitated member agency Rate Refinement meetings: independently undertook certain analyses and developed presentation materials; reviewed and discussed rate design and revenue structure material; prepared agenda and presentation materials.

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit D)
All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Maximum Amount Payable *</u>	<u>Rollover **</u>	<u>Inception to Date for Non-rollover Agreements</u>	<u>Fiscal Year to Date</u>	<u>Value Received</u>
AQUATIC CONSULTING SERVICES, INC.	119273			Engineering Services Group	To provide on-call environmental and technical biological resources management services for various Metropolitan projects. RFQ 956	\$125,000	Y		\$6,735	Provided general on-call services for various environmental projects including: Foothill Feeder, Habitat Conservation Plan, and California Department of Fish and Game.
BONTERRA CONSULTING, LLC	108333			Engineering Services Group	To provide environmental mitigation monitoring and other services for the Mills and Jensen treatment plants and the Foothill Feeder. RFQ 763	\$240,000	Y		\$0	Provided general on-call services for various environmental projects including: Foothill Feeder Periodic Maintenance and Stickleback Monitoring, Jensen Water Treatment Plant Monitoring, and General Environmental Monitoring and other related services.
BUREAU VERITAS NORTH AMERICA, INC.	106824			Engineering Services Group	To provide fabrication inspection at local points of manufacture for Metropolitan-ordered equipment. RFP 908	\$240,000	Y		\$6,417	Provided consultant inspectors for fabrication inspection of pipe, structural steel, and mechanical/electrical equipment in support of various capital projects.
CARDNO ENTRIX	104874			Engineering Services Group	To provide as-needed technical and regulatory environmental services for a variety of Metropolitan projects. RFQ 761	\$240,000	Y		\$3,345	Provided general on-call services for various environmental projects including: Foothill Feeder MND and Low Effect HCP, Perris Valley Pipeline South, and Fairy Shrimp Sampling.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit D)

All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

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CDM SMITH, INC.	96235			Engineering Services Group	To provide on-call engineering design services for water treatment plants, including solids handling at Henry J. Mills and rehabilitation of the Robert B. Diemer and Fred E. Weymouth plant basins. RFQ 833	\$95,000	Y		\$0	Provided support for the Diemer washwater reclamation plant; final design for installation of the Mills 4th ozone generator and accessories; GAC performance spec for the LADWP Tujunga Wellfield and updated LOX vs. on-site oxygen separation cost analysis.
DIGITAL MAP PRODUCTS, INC.	112254			Engineering Services Group	To provide access to online data for real property aerial imagery and county assessor information.	\$21,500	Y		\$0	Provided ownership research and documents associated with the purchase and sale of Metropolitan- owned properties and for properties Metropolitan may have been interested in acquiring through fee, easement, lease or license.
ENVIRONMENTAL SCIENCE ASSOCIATES	86343	11-SEP-07	8-3	Engineering Services Group	To provide on-call environmental and technical services for various Metropolitan projects to ensure compliance with California Environmental Quality Act (CEQA) and other related regulations. RFQ 763	\$670,000	N	\$259,199	\$22,872	Provided support for the Weymouth EIR and provided support with the mitigation measures and compliance with city, local and state ordinance and laws. Ensured Weymouth projects were in compliance with CEQA.
FORRESTER RESEARCH, INC.	128714			Engineering Services Group	To provide expert research and analysis related to the technical requirements for the Data Communications Update project.	\$35,000	N	\$25,000	\$12,500	Provided feasibility analysis of an upgrade to Cisco data communication system with non-Cisco equipment.

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Agreement Detail (Exhibit D)
All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

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HELIX ENVIRONMENTAL PLANNING, INC.	125216	09-MAR-10	7-4	Engineering Services Group	To provide planning to prevent fire and erosion problems and to promote water conservation and native habitat landscaping at the Robert B. Diemer Water Treatment Plant. RFQ 956	\$200,000	N	\$138,076	\$50,170	Provided plans for the Diemer Fire Management Plan, which enabled final design of revegetation improvements to comply with Orange County Fire Authority regulations and environmental mitigation measures.
HELIX ENVIRONMENTAL PLANNING, INC.	106444			Engineering Services Group	To provide fire management planning and vegetation removal analyses/services in support of WSO operational activities. RFQ 763	\$150,000	Y		\$0	Provided environmental support and monitoring for Bull Creek and Lake Mathews vegetation removal, for Eagle Rock, and for Diemer fuel management.
JACOBS ASSOCIATES	82817			Engineering Services Group	To provide on-call geotechnical consulting services, including testing of earth materials and groundwater, for various Metropolitan projects. RFQ 787	\$244,000	Y		\$137,524	Provided tunnel engineering consulting services on several Metropolitan projects including the CRA Tunnels Assessment, Perris Valley Pipelines North and South, Diemer ORP Rejection Conduit Tunnel, and the Bay Delta Tunnel Conveyance.
JONES & STOKES ASSOCIATES, INC.	108420	16-MAY-06	8-7	Engineering Services Group	To provide on-call professional environmental and technical services for various Metropolitan projects, including the Orange County Feeder Extension Lining Repair. RFQ 763	\$240,000	Y		\$0	Provided environmental support for F. E. Weymouth Water Treatment Plant Solar Panel Project and the Orange County Feeder Extension Relining Project.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit D)

All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date	Value Received
KENNEDY/JENKS CONSULTANTS	108331			Engineering Services Group	To provide on-call environmental and technical services including CEQA evaluations, biological, and cultural reporting. RFQ 763	\$240,000	Y		\$38,170	Provided general on-call services for various environmental projects including: EIR for Foothill Feeder Carbon Fiber repair, Foothill Dewatering project, and Sitckleback monitoring for the Foothill periodic quarterly maintenance.
KLEINFELDER WEST, INC.	84024			Engineering Services Group	To provide on-call geotechnical consulting services including testing of earth materials and groundwater for various Metropolitan projects. RFQ 787	\$240,000	Y		\$0	Provided geotechnical consulting services on several Metropolitan projects including Perris Valley Pipeline North, Mills Washwater Reclamation Plant and Thickeners, San Fernando Tunnel Groundwater Monitoring, and Box Springs Feeder Repairs.
LSA ASSOCIATES, INC.	111160			Engineering Services Group	To provide biological resources management services related to Diemer Basin No. 8 Spillway Conduit project and Arundo removal mitigation site. RFQ 761	\$75,000	N	\$49,856	\$2,129	Provided general on-call services for various environmental projects including: biological resources mgmt services, miscellaneous as-needed services to meet success criteria in Mitigation Monitoring Plan and FEMA funded irrigation plan work.
MOODY INTERNATIONAL INC.	106825			Engineering Services Group	To provide fabrication inspection at local points of manufacture for Metropolitan-ordered equipment. RFP 908	\$240,000	Y		\$8,315	Provided consultant inspectors for fabrication inspection of pipe, structural steel, and mechanical equipment in

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit D)
All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date	Value Received
PARSONS CONSTRUCTORS, INC.	114873			Engineering Services Group	To administer and ensure compliance with the Project Labor Agreement established for projects for R.A. Skinner Treatment Plant and Diamond Valley Lake Reservoir Recreation Facilities. RFP 937	\$180,000	N	\$2,613	\$0	support of various capital projects. Provided Project Labor Agreement (PLA) administrative services for Metropolitan projects operating under a PLA including on-site administration of the PLA, meeting with contractors, Unions, and monitoring for compliance with the PLA.
PSOMAS & ASSOCIATES	57409	09-OCT-07	8-2	Engineering Services Group	To provide mitigation monitoring and reporting services for the Inland Feeder Project. RFP 607	\$5,200,000	N	\$4,856,732	\$4,238	Provided environmental planning/compliance related service to the Inland Feeder Project during the design and construction phase of the project.
ROCTEST, INC.	118570	14-JUN-11	7-3	Engineering Services Group	To upgrade the Automated Data Acquisition System for the Garvey Reservoir. RFP 915	\$404,390	N	\$404,390	\$0	Provided a new updated Automated Data Acquisition System (ADAS) for the Garvey Reservoir. This new system will serve long-term requirements for dam safety monitoring.
SCIENCE APPLICATIONS INT'L CORP.	108355			Engineering Services Group	To provide environmental and technical services pertaining to native species and habitats within Metropolitan's distribution and service area. RFQ 763	\$245,000	Y		\$0	No services were provided under this agreement.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit D)

All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Maximum Amount Payable *	Rollover **	Inception to Date for Non-rollover Agreements	Fiscal Year to Date	Value Received
TROUTMAN SANDERS PUBLIC AFFAIRS GROUP, LLC	118197			External Affairs	To provide strategic legislative advice to Metropolitan, including support of legislation to authorize grant funding for energy efficiency and reduction of greenhouse gas emissions.	\$70,000	Y		\$15,000	Relevant legislative actions were taken during the term of the contract, including passage of the Hoover Power Allocation Act of 2011. The Congressional Record of the 111th and 112th Congress serve as reference to the value received.
AGREEMENT DYNAMICS, INC.	93471			Human Resources Group	To provide training for facilitating successful labor negotiations.	\$116,000	Y		\$0	Provided training for facilitating successful labor negotiations.
AON GLOBAL RISK CONSULTING	104454			Human Resources Group	To review Metropolitan's self-insured insurance program claims reserves to facilitate Metropolitan budget process and to evaluate adequacy of self-insured retention levels versus exposure. RFP 895	\$45,000	N	\$28,800	\$7,500	Provided annual actuarial study to project Metropolitan's liability and workers' compensation claims liability budgeting.
BECKER, DONALD PAUL	122140			Human Resources Group	To assist Metropolitan's management with its ongoing labor negotiations.	\$158,000	N	\$157,214	\$0	Assisted Metropolitan's management team with its ongoing labor negotiations.
FEINHOLZ, INC.	105928			Human Resources Group	To provide leadership/management coaching and training services.	\$24,900	Y		\$0	Coaching services were provided under this agreement.
FINANCIAL FINESSE, INC.	103515			Human Resources Group	To provide a financial planning education program for Metropolitan employees.	\$15,000	N	\$14,552	\$0	Provided onsite workshops at various Metropolitan sites to all employees on investment, tax, estate and financial planning, budget basics, asset allocation, and retirement security classes in relation to the 401k, 457

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit D)
All Terminated Agreements
From 01-JUL-2012 To 30-JUN-2013

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HNTB CORPORATION	118571			Human Resources Group	To design and implement a workforce training program to allow Metropolitan to leverage local area Workforce Investment Group resources.	\$24,900	N	\$0	\$0	and CalPERS define benefit plan. No services were provided under this agreement.
KLOPFENSTEIN MD PC, KEVIN S.	103514			Human Resources Group	To provide occupational medical services for Metropolitan employees.	\$8,000	Y		\$1,369	Provided Metropolitan employees exams mandated by OSHA. Exams are provided annually.
METAFORCE	116873			Human Resources Group	To provide as needed coaching, training, organization, and leadership development guidance to Metropolitan managers.	\$24,900	Y		\$0	No services were provided under this agreement.
NATIONAL SAFETY COMPLIANCE, INC.	108011			Human Resources Group	To provide mandated drug testing as stipulated by the California Department of Transportation.	\$15,000	Y		\$6,542	Provided testing and training mandated under the Federal Motor Carrier Safety Administration regulations.
THE PRAXIS GROUP	110490			Human Resources Group	To provide coaching, consulting, facilitation and training services to Metropolitan staff.	\$24,900	Y		\$0	Provided management training and consultations to develop leadership skills at all levels.
WELLS FARGO INSURANCE SERVICES USA, INC.	120247			Human Resources Group	To provide updated information for Metropolitan's benefit levels and plan design, cost and administration.	\$24,999	N	\$10,000	\$0	Provided updated information for Metropolitan's benefit levels and plan design, cost and administration.
THE INSTITUTE OF INTERNAL AUDITORS	127943			Office Of The General Auditor	To provide an external quality assessment of Metropolitan's Audit department.	\$20,000	N	\$14,009	\$0	Provided professional external auditing services.

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DUCKS UNLIMITED, INC.	124852			Office Of The General Manager	To provide a study of impacts to waterfowl related to possible flooding for fish flows under Conservation Measure No. 2 of the Bay Delta Conservation Plan.	\$20,526	N	\$20,526	\$20,526	Provided a study for multiple scenarios of flooding for fish flows proposed under the Yolo Bypass Fishery Enhancement Plan.
CAL POLY CORPORATION	128691			Real Property Dev & Mgmt Group	To assess viability of providing nontraditional alternatives for wet and dry utilities for a proposed center and adjacent marina at Diamond Valley Lake.	\$50,000	N	\$50,000	\$50,000	Provided a report detailing the viability of providing alternative utilities to a proposed retreat center and the adjacent marina on a site in the Diamond Valley Lake marina area.
EPIC LAND SOLUTIONS, INC.	112948			Real Property Dev & Mgmt Group	To provide as-needed and on-call real estate and management services for personal and publicly-owned property. RFQ 914	\$240,000	Y		\$3,600	Provided four 3-hour training sessions, including handouts, for Real Property Development and Management staff.
T & B PLANNING, INC.	117293			Real Property Dev & Mgmt Group	To advise on the suitability of using various Metropolitan real property sites for wind energy generation. RFQ 926	\$75,000	N	\$36,025	\$0	Provided an assessment of wind energy potential for some of its properties. This information allowed staff to focus resources only on those properties that had some potential for the type of development.
TOWNSEND PUBLIC AFFAIRS, INC.	121276			Real Property Dev & Mgmt Group	To provide grant writing and coordination services including obtaining funds for alternative energy projects for Metropolitan's Diamond Valley Lake and other properties. RFQ 980	\$100,000	Y		\$0	No services were provided under this agreement.

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TREJOS, JUDY KAY	121277			Real Property Dev & Mgmt Group	To provide on-call real and personal property appraisals for acquisition and conveyance transactions and related studies for various Metropolitan projects. RFQ 980	\$100,000	Y		\$998	Provided Metropolitan with possible tenants/users for the Diamond Valley Lake (DVL) Training Center. Researched various grant opportunities and revenue generating opportunities for the DVL Training Center.
CAMP DRESSER & MCKEE, INC.	104467			Water Resource Management Grp	To provide analytical services for the State Water Project water supply and related storage and distribution systems. RFQ 878	\$150,000	Y		\$0	Provided on-call professional expertise in the area of water resources allocation and system optimization in the event that a project or analysis would require these services.
CARDNO ENTRIX	110579			Water Resource Management Grp	To provide on-call water resource cost evaluation for various Metropolitan programs. RFQ 910	\$50,000	Y		\$0	No services were provided under this agreement.
CDM SMITH, INC.	123912			Water Resource Management Grp	To perform a conservation market study on water use efficiency for commercial customers within Metropolitan's service area. RFP 986	\$100,000	N	\$100,000	\$65,456	Provided specific knowledge of business types within the services area and evaluated the potential for future water efficiency programs and possible water savings.
CDM SMITH, INC.	110571			Water Resource Management Grp	To provide on-call services related to economic/econometrics and statistical evaluation and water resource and planning. RFQ 910	\$50,000	Y		\$0	No services were provided under this agreement.
CROSS RIVER SOFTWARE	125086			Water Resource Management Grp	To provide software programming services related to Metropolitan's Integrated Resource Planning Simulation model.	\$24,999	N	\$24,990	\$17,640	Evaluated the Integrated Resource Planning Simulation (IRPSIM) source code to determine long-term sustainability

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DCSE, INC.	104471			Water Resource Management Grp	To provide analytical services for the State Water Project water supply and related storage and distribution systems. RFQ 878	\$150,000	Y		\$0	issues and made recommendations to address them. IRPSIM is the core engine that runs resource planning and sales forecasting models. Provided on-call expertise in the areas of water supply/system operations/distribution system and modeling and water resources allocation and system optimization in the event that a project or analysis required these services.
ELECTRIC & GAS INDUSTRIES ASSOCIATION	91251	08-APR-08	8-3	Water Resource Management Grp	To develop and administer a residential water conservation rebate program for Metropolitan's service area. RFP 830	\$40,000,000	N	\$39,416,555	\$37,350	Managed Metropolitan's SoCal WaterSmart Program, a conservation rebate program for residential customers throughout Metropolitan's service area, that has provided water savings for the region.
FLOW SCIENCE, INC.	104473			Water Resource Management Grp	To provide analytical services for the State Water Project water supply and related storage and distribution systems. RFQ 878	\$150,000	Y		\$67,633	Provided technical analyses of Metropolitan and State Water Project storage and conveyance facilities that helped Metropolitan protect and manage water quality, and to develop contingency plans for water quality emergency/spill events.

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GEORGESON, DUANE L.	104929			Water Resource Management Grp	To represent Metropolitan and make recommendations on State Water Project water supply strategies. (Former Employee)	\$200,000	Y		\$0	Help indentify energy policy issues, develop related strategies and advocate for solutions in dialogue with Department of Water Resources managers regarding State Water Project energy matters.
HALCROW, INC.	110580			Water Resource Management Grp	To provide econometrics/statistical evaluation services for Metropolitan demand forecasting models. RFQ 910	\$50,000	Y		\$0	No services were provided under this agreement.
MALCOLM PIRNIE, INC.	110581			Water Resource Management Grp	To provide planning services in support of Metropolitan's integrated resource planning process and analysis on water resource issues. RFQ 910	\$50,000	Y		\$0	Produced an Assessment of Existing Seawater Desalination System Integration Practices. This study helped Metropolitan understand the important considerations associated with integrating desalinated seawater into existing systems.
MWH AMERICAS, INC.	110582			Water Resource Management Grp	To provide on-call services in economic, water resource issues and modeling, resource planning and cost evaluation. RFQ 910	\$50,000	Y		\$0	No services were provided under this agreement.
MWH AMERICAS, INC.	104470			Water Resource Management Grp	To provide analytical services for the State Water Project water supply and related storage and distribution systems. RFQ 878	\$150,000	Y		\$0	Performed analytical work on the DSM2 Delta Model that improved Metropolitan's ability to protect State Water Project supplies and to better forecast water quality constituents of concern.

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THORNHILL ASSOCIATES	123913			Water Resource Management Grp	To perform a conservation market study on water use efficiency for residential customers within Metropolitan's service area. RFP 986	\$75,000	N	\$50,000	\$10,000	Provided a landscape conservation market study for the Landscape Water Use Efficiency Research project, funded through a United States Bureau of Reclamation (USBR) grant.
3E COMPANY ENVIRONMENTAL	103091			Water System Operations Group	To provide material safety data sheet management services. RFP 871	\$85,000	Y		\$29,193	Provided services to Metropolitan required by the Title 8 California Code of Regulations (8CCR) Section 5194.
ADVANCED SYSTEMS, INC.	128690			Water System Operations Group	To conduct a training course for Metropolitan's Water Quality staff on laboratory quality assurance traceability best practices.	\$5,000	N	\$5,000	\$0	Provided 2.5-day training course to Water Quality staff in laboratory quality assurance with emphasis on traceability and the quality management system.
ATC ASSOCIATES, INC.	105687			Water System Operations Group	To provide industrial hygiene services. RFP 899	\$200,000	Y		\$16,798	Provided industrial hygiene services for both Metropolitan employees and projects.
CDM SMITH, INC.	61472			Water System Operations Group	Provided technical advisory services related to the use of ozone at the water treatment plants for the "Bromate Control Study."	\$24,999	N	\$15,171	\$0	Provided advisory services on a new and more cost-effective bromate control method utilizing chloramines to minimize bromate formation. This alternative strategy will significantly reduce Metropolitan's future chemical costs during water treatment.

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CH DIAGNOSTIC & CONSULTING SERVICE, INC.	57402			Water System Operations Group	To provide a complex water analysis mandated by the EPA.	\$45,000	N	\$36,285	\$0	Consultant provided highly specialized contingency analytical services for U.S. Environmental Protection Agency's mandated analysis of protozoa parasites Cryptosporidium and Giardia, in addition to parallel testing to ensure consistency in standards.
DALE, MELISSA	132926			Water System Operations Group	To provide compliance and future regulations training and advisory services for the new Chemistry Unit Manager hire.	\$12,000	N	\$11,994	\$11,994	Provided preparatory training and advisory services to Water Quality's recent Chemistry Unit Manager hire on various technical, regulatory, compliance, and managerial areas to ensure an efficient and timely transition of duties.
EIDGENOESSISC HE ANSTALT FUER	59687			Water System Operations Group	To serve in an advisory capacity for the ozone application in drinking water.	\$24,999	N	\$9,203	\$0	Provided advisory services on a new and more cost-effective bromate control method utilizing chloramines to minimize bromate formation. This alternative strategy will significantly reduce Metropolitan's future chemical costs during water treatment.
EMS LABORATORIES, INC.	108373			Water System Operations Group	To provide industrial hygiene and analytical laboratory services in furtherance of employee health and safety. RFQ 903	\$150,000	N	\$128,736	\$29,339	Provided laboratory analysis of samples collected to determine the presence of potentially hazardous materials and the potential exposure of

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ESCI ENVIROSERVICE S, INC.	94015			Water System Operations Group	To provide as-needed environmental services related to air quality, wastewater and tanks, and hazardous materials, in support of Metropolitan's environmental team. RFQ 835	\$30,000	Y		\$0	hazardous materials to employees and the community. Provided professional help in various environmental areas of importance to Metropolitan.
GEOPENTECH, INC.	58436			Water System Operations Group	To provide remedial measures at Pacific Gas and Electric's Topock facility.	\$134,000	Y		\$7,650	Provided geological, hydrogeological, and litigation expertise for the Pacific Gas & Electric Topock Chromium Groundwater Remediation Project.
GORDON, DR. GILBERT	60445			Water System Operations Group	Provided technical advisory services related to the use of ozone at the water treatment plants for the "Bromate Control Study."	\$24,999	N	\$21,042	\$0	Provided advisory services on a new and more cost-effective bromate control method utilizing chloramines to minimize bromate formation. This alternative strategy will significantly reduce Metropolitan's future chemical costs during water treatment.
INDUSTRIAL HYGIENE MANAGEMENT, INC.	105688			Water System Operations Group	To provide industrial hygiene services. RFP 899	\$200,000	Y		\$29,908	Provided industrial hygiene services for both Metropolitan employees and projects.
JOHNSON CONTROLS, INC.	72671	10-JUL-07	8-3	Water System Operations Group	To provide maintenance services for Metropolitan's facilities surveillance and security equipment. RFP 600	\$2,703,344	N	\$2,423,067	\$382,120	Provided a five-year comprehensive maintenance and service of its entire security system.

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NETWORK ENVIRONMENTAL SYSTEMS, INC.	81581			Water System Operations Group	To provide hazardous materials management services, including documentation in accordance with ISO standards.	\$24,999	Y		\$0	Provided consulting recommendations and report preparation on various hazardous material issues.
NETWORK ENVIRONMENTAL SYSTEMS, INC.	94014			Water System Operations Group	To provide on-call environmental services for hazardous waste and hazardous materials at various Metropolitan sites. RFQ 835	\$30,000	Y		\$0	Provided professional help in various environmental areas of importance to Metropolitan.
PALENCIA CONSULTING ENGINEERS	113961			Water System Operations Group	To provide technical expertise to Metropolitan during completion of the Colorado River Watershed Sanitary Survey, 2010 Update.	\$24,999	N	\$24,960	\$0	Provided technical expertise during Metropolitan's 2010 update to the Colorado River Watershed Sanitary Survey, a regulatory requirement to be performed every 5 years to comply with California's Surface Water Treatment Rule.
PROCESS APPLICATIONS, INC.	59688			Water System Operations Group	To advise Metropolitan on application of ozone in drinking water.	\$24,999	N	\$10,886	\$0	Provided advisory services on a new and more cost-effective bromate control method utilizing chloramines to minimize bromate formation. This alternative strategy will significantly reduce Metropolitan's future chemical costs during water treatment.

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REGULATORY COMPLIANCE SERVICES, INC.	117746			Water System Operations Group	To train Metropolitan employees on regulatory compliance of polychlorinated biphenyls surveying, management and recordkeeping.	\$24,500	N	\$10,749	\$0	Provided polychlorinated biphenyls inventory and reporting.	
RIO HONDO COMMUNITY COLLEGE	125740			Water System Operations Group	To provide hazardous material decontamination and search and rescue training to Metropolitan water treatment plant employees.	\$22,000	N	\$0	\$0	No services were provided under this agreement.	
SOUTH COAST CONTROLS, INC.	126635			Water System Operations Group	To design and manufacture Automatic Meter Reader battery chargers with monitoring feature. RFP 983	\$120,000	N	\$119,430	\$119,430	Designed, manufactured and delivered 90 automatic meter reader battery charger units.	
WATER QUALITY & TREATMENT SOLUTIONS, INC.	59686			Water System Operations Group	Provided technical advisory services related to the use of ozone at the water treatment plants for the "Bromate Control Study."	\$24,999	N	\$23,248	\$0	Provided advisory services on a new, more cost-effective bromated control method utilizing chloramines to minimize bromated formation. This alternate strategy will significantly reduce Metropolitan's chemical costs during water treatment.	
WOODWARD ERGONOMICS CONSULTING, INC.	109835			Water System Operations Group	To perform ergonomic evaluations for Metropolitan employees.	\$24,999	Y		\$2,910	Provided ergonomic evaluations of employees' work areas and tasks at Metropolitan. Reports were prepared with recommendations of improvements to work areas and task performance, reducing ergonomic stresses.	
				Total number of Agreements	86			Total	\$56,181,850	\$48,818,632	\$1,310,638

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