



# App No. 15475, Water Revenue Bonds & Swap Transactions

Finance & Insurance Committee  
Item 8-3  
May 7, 2012

# Overview

- **Current authorization expires August 31, 2012**
- **Appropriation to charge costs**
  - **Water Revenue Bonds**
  - **Water Revenue Refunding Bonds**
  - **Interest Rate Swap Transactions**
  - **Liquidity Bank Facilities**
- **Take advantage of market opportunities**
- **Continue funding of Capital Investment Plan**

# Appropriation No. 15475

Rating Agency Fees	\$	900,000
Financial / Swap Advisory Fees		575,000
Legal Counsel Fees		525,000
Printing		120,000
Other Fees / Contingency		<u>80,000</u>
Total	\$	2,200,000

**Expiration: May 31, 2014**

# Recommendation

## Option #1:

- Adopt CEQA determination
- Approve Appropriation No. 15475
  - \$2,200,000
  - Expiration May 31, 2014